Our finances

Responsibly, we recognise that this is ratepayers' hard-earned money and we need to ensure it is spent and reported appropriately.

Financial Statements

Prospective Statement of Comprehensive Revenue and Expense	2020/21 Annual Plan ($000)	2021/22 Forecast ($000)	2022/23 Forecast ($000)	2023/24 Forecast ($000)	2024/25 Forecast ($000)	2025/26 Forecast ($000)	2026/27 Forecast ($000)	2027/28 Forecast ($000)	2028/29 Forecast ($000)	2029/30 Forecast ($000)	2030/2031 Forecast ($000)
Revenue											
Rates	49,531	54,557	60,110	63,565	68,048	71,812	73,588	77,724	81,533	83,707	87,619
Other revenue	8,317	9,234	10,027	10,067	10,438	9,943	11,030	13,026	15,330	12,487	12,455
Interest and Dividends	73	2,020	1,916	1,930	2,027	2,180	2,375	2,650	3,027	3,445	3,832
NZTA	15,507	17,349	18,634	19,158	20,672	22,400	23,385	24,845	25,672	26,517	29,029
Grants and Subsidies	5,306	7,996	640	586	589	481	481	481	481	481	482
Other Gains/(Losses)	(258)	647	965	700	947	1,720	727	36	(1,756)	620	530
Vested Assets	-	-	-	-	-	-	-	-	-	-	-
Development and Financial Contributions	24	-	-	35	-	-	-	-	-	-	-
MOH Subsidy for Sewerage/Water Scheme	-	-	-	-	-	-	-	-	-	-	-
	78,499	**91,803**	**92,292**	**96,041**	**102,719**	**108,535**	**111,585**	**118,762**	**124,288**	**127,258**	**133,947**
Expenditure											
Employee Benefit Expenses	15,279	16,878	17,200	17,822	18,521	18,475	18,528	19,182	20,892	21,435	22,028
Depreciation and Amortisation	23,815	27,213	28,771	29,823	31,270	32,677	33,928	35,390	36,659	37,433	38,244
Finance Costs	422	1,367	1,713	2,079	2,458	2,789	3,137	3,522	3,750	3,823	3,899
Other Council Expenditure	43,854	44,798	46,210	48,043	48,901	49,866	51,378	54,585	55,881	55,828	57,137
	83,370	**90,255**	**93,894**	**97,767**	**101,150**	**103,807**	**106,971**	**112,679**	**117,182**	**118,519**	**121,307**
SURPLUS/(DEFICIT) BEFORE TAX	**(4,871)**	**1,548**	**(1,602)**	**(1,726)**	**1,569**	**4,728**	**4,615**	**6,083**	**7,106**	**8,739**	**12,640**
Income Tax Benefit	-	-	-	-	-	-	-	-	-	-	-
SURPLUS/(DEFICIT) AFTER TAX	**(4,871)**	**1,548**	**(1,602)**	**(1,726)**	**1,569**	**4,728**	**4,615**	**6,083**	**7,106**	**8,739**	**12,640**
Gain/(Loss) on Property, Plant and Equipment Revaluations	31,324	53,208	49,081	47,679	48,047	50,107	51,750	54,815	57,283	59,410	60,459
TOTAL COMPREHENSIVE REVENUE AND EXPENSE	**26,453**	**54,756**	**47,479**	**45,953**	**49,616**	**54,836**	**56,364**	**60,898**	**64,389**	**68,149**	**73,099**

Prospective Statement of Changes in Equity	2020/21 Annual Plan ($000)	2021/22 Forecast ($000)	2022/23 Forecast ($000)	2023/24 Forecast ($000)	2024/25 Forecast ($000)	2025/26 Forecast ($000)	2026/27 Forecast ($000)	2027/28 Forecast ($000)	2028/29 Forecast ($000)	2029/30 Forecast ($000)	2030/2031 Forecast ($000)
Balance at 1 July	1,613,181	1,625,604	1,680,360	1,727,839	1,773,792	1,823,408	1,878,244	1,934,608	1,995,506	2,059,895	2,128,044
Total Comprehensive Revenue and Expense for the year	26,453	54,756	47,479	45,953	49,616	54,836	56,364	60,898	64,389	68,149	73,099
Balance at 30 June	**1,639,634**	**1,680,360**	**1,727,839**	**1,773,792**	**1,823,408**	**1,878,244**	**1,934,608**	**1,995,506**	**2,059,895**	**2,128,044**	**2,201,143**

Prospective Statement of Financial Position	2020/21 Annual Plan ($000)	2021/22 Forecast ($000)	2022/23 Forecast ($000)	2023/24 Forecast ($000)	2024/25 Forecast ($000)	2025/26 Forecast ($000)	2026/27 Forecast ($000)	2027/28 Forecast ($000)	2028/29 Forecast ($000)	2029/30 Forecast ($000)	2030/2031 Forecast ($000)
Equity											
Retained Earnings	717,183	719,526	716,910	713,365	711,009	711,783	710,867	709,987	707,402	707,158	710,886
Asset Revaluation Reserves	883,988	922,181	971,262	1,018,941	1,066,988	1,117,095	1,168,845	1,223,660	1,280,943	1,340,353	1,400,812
Fair Value Reserves	2,666	3,577	3,577	3,577	3,577	3,577	3,577	3,577	3,577	3,577	3,577
Other Reserves	35,797	35,076	36,090	37,090	41,834	45,790	51,320	58,283	67,973	76,957	85,869
	1,639,634	**1,680,360**	**1,727,839**	**1,773,792**	**1,823,408**	**1,878,244**	**1,934,608**	**1,995,506**	**2,059,895**	**2,128,044**	**2,201,143**
Current Assets											
Cash and Cash Equivalents	(2,742)	67	239	332	390	389	355	599	475	776	727
Trade and Other Receivables	9,840	10,378	10,363	10,822	11,673	12,257	12,725	13,646	14,480	14,493	15,330
Inventories	111	105	94	82	70	59	47	35	23	12	-
Work in Progress	-	-	-	-	-	-	-	-	-	-	-
Other Financial Assets	314	448	448	448	448	448	448	448	448	448	448
	7,522	**10,998**	**11,143**	**11,683**	**12,582**	**13,152**	**13,574**	**14,729**	**15,426**	**15,729**	**16,505**
Non-Current Assets											
Property, Plant and Equipment	1,649,670	1,703,357	1,766,065	1,829,205	1,891,474	1,955,602	2,025,410	2,097,553	2,157,745	2,219,405	2,287,506
Intangible Assets	3,449	3,866	3,287	3,203	3,199	3,199	3,199	3,199	3,199	3,199	3,199
Forestry Assets	10,009	13,320	14,050	14,520	15,290	16,660	17,230	16,990	14,950	15,380	15,490
Investments in Associates	-	945	945	945	945	945	945	945	945	945	945
Other Financial Assets	-	37,786	39,013	41,087	45,224	49,337	55,091	62,244	71,885	80,809	89,679
	1,663,128	**1,759,273**	**1,823,360**	**1,888,959**	**1,956,131**	**2,025,742**	**2,101,874**	**2,180,930**	**2,248,724**	**2,319,737**	**2,396,819**
TOTAL ASSETS	**1,670,651**	**1,770,272**	**1,823,360**	**1,900,642**	**1,968,713**	**2,038,894**	**2,115,449**	**2,195,659**	**2,264,150**	**2,335,466**	**2,413,324**
Current Liabilities											
Trade and Other Payables	7,064	7,957	8,227	8,548	8,855	8,995	9,224	9,828	10,170	10,153	10,375
Contract Retentions and Deposits	325	719	551	472	470	651	831	790	174	176	160
Employee Benefit Liabilities	1,652	2,122	2,162	2,239	2,327	2,321	2,327	2,409	2,622	2,690	2,764
Development & Financial Contributions	2,115	1,739	1,741	1,708	1,710	1,710	1,710	1,710	1,710	1,710	1,710
Provision for Decommissioning	13	10	7	4	-	-	-	-	-	-	-
Borrowings	380	3,000	3,000	3,250	3,750	4,000	4,000	4,500	5,250	5,500	6,000
	11,549	**15,546**	**15,688**	**16,221**	**17,112**	**17,677**	**18,092**	**19,237**	**19,927**	**20,229**	**21,009**
Non-Current Liabilities											
Employee Benefit Liabilities	18	-	-	-	-	-	-	-	-	-	-
Provision for Decommissioning	-	-	-	-	-	-	-	-	-	-	-
Borrowings	19,449	74,366	90,976	110,629	128,193	142,973	162,748	180,916	184,328	187,193	191,172
	19,467	**74,366**	**90,976**	**110,629**	**128,193**	**142,973**	**162,748**	**180,916**	**184,328**	**187,193**	**191,172**
TOTAL LIABILITIES	**31,016**	**89,912**	**106,664**	**126,850**	**145,305**	**160,650**	**180,841**	**200,153**	**204,254**	**207,422**	**212,181**
NET ASSETS	**1,639,634**	**1,680,360**	**1,727,839**	**1,773,792**	**1,823,408**	**1,878,244**	**1,934,608**	**1,995,506**	**2,059,895**	**2,128,044**	**2,201,143**

Prospective Statement of Cashflows	2020/21 Annual Plan ($000)	2021/22 Forecast ($000)	2022/23 Forecast ($000)	2023/24 Forecast ($000)	2024/25 Forecast ($000)	2025/26 Forecast ($000)	2026/27 Forecast ($000)	2027/28 Forecast ($000)	2028/29 Forecast ($000)	2029/30 Forecast ($000)	2030/2031 Forecast ($000)
Cashflows from Operating Activities											
Receipts from Rates Revenue	49,531	54,557	60,110	63,565	68,048	71,812	73,588	77,724	81,533	83,707	87,619
Receipts from NZTA Funding	15,507	17,349	18,634	19,158	20,672	22,400	23,385	24,845	25,672	26,517	29,029
Interest and Dividends	73	2,020	1,916	1,930	2,027	2,180	2,375	2,650	3,027	3,445	3,832
Receipts from Other Revenue	13,499	13,965	10,528	10,130	10,186	10,033	11,234	12,557	14,374	12,969	12,095
Payment to Suppliers & Employees	(59,010)	(62,258)	(63,102)	(65,471)	(67,031)	(68,207)	(69,670)	(73,082)	(76,218)	(77,213)	(78,869)
Interest Paid	(422)	(1,367)	(1,713)	(2,079)	(2,458)	(2,789)	(3,137)	(3,522)	(3,750)	(3,823)	(3,899)
Net Cash Inflow (Outflow) from Operating Activities	**19,177**	**24,266**	**26,372**	**27,234**	**31,443**	**35,429**	**37,775**	**41,172**	**44,639**	**45,603**	**49,808**
Cashflows from investing activities											
Receipts from sale of property, plant and equipment	63	127	235	230	177	350	157	276	284	190	420
Receipts from sale of Investments	-	-	-	-	-	-	-	-	-	-	-
Purchase of Property, Plant and Equipment	(38,799)	(45,033)	(41,808)	(45,200)	(45,488)	(46,698)	(51,986)	(52,718)	(39,568)	(39,683)	(45,886)
Acquisition of Investments	-	1,967	(1,227)	(2,074)	(4,137)	(4,113)	(5,755)	(7,152)	(9,642)	(8,923)	(8,870)
Purchase of Intangible Assets	(907)	(200)	(11)	-	-	-	-	-	-	-	-
Net Cash Inflow (Outflow) from Investing Activities	**(39,643)**	**(43,139)**	**(42,811)**	**(47,044)**	**(49,448)**	**(50,461)**	**(57,584)**	**(59,595)**	**(48,925)**	**(48,416)**	**(54,336)**
Cashflows from Financing Activities											
Proceeds from borrowings	20,000	15,061	16,611	19,653	17,564	14,780	19,775	18,168	3,412	2,865	3,979
Repayment of borrowings	(171)	3,000	-	250	500	250	-	500	750	250	500
Payments of finance leases	-	-	-	-	-	-	-	-	-	-	-
Net Cash Inflow (Outflow) from Financing Activities	**19,829**	**18,061**	**16,611**	**19,903**	**18,064**	**15,030**	**19,775**	**18,668**	**4,162**	**3,115**	**4,479**
Net Increase/(Decrease) in Cash and Cash Equivalents	**(637)**	**(812)**	**171**	**93**	**59**	**(2)**	**(34)**	**245**	**(125)**	**302**	**(49)**
Cash and Cash Equivalents at the beginning of the year	(2,105)	880	67	239	332	390	389	355	600	475	777
Cash and Cash Equivalents at the end of the year	**(2,742)**	**67**	**239**	**332**	**390**	**389**	**355**	**600**	**475**	**777**	**728**

Reconciliation between the Operating Surplus (from the Statement of Comprehensive Revenue and Expense) and Net Cashflow from Operating Activities (Statement of Cashflows)	2020/21 Annual Plan ($000)	2021/22 Forecast ($000)	2022/23 Forecast ($000)	2023/24 Forecast ($000)	2024/25 Forecast ($000)	2025/26 Forecast ($000)	2026/27 Forecast ($000)	2027/28 Forecast ($000)	2028/29 Forecast ($000)	2029/30 Forecast ($000)	2030/2031 Forecast ($000)
Operating Surplus	**(4,871)**	**1,548**	**(1,602)**	**(1,726)**	**1,569**	**4,728**	**4,615**	**6,083**	**7,106**	**8,739**	**12,640**
Add/(Less) Non-Cash Items											
Depreciation and Amortisation	23,815	27,213	28,771	29,823	31,270	32,677	33,928	35,390	36,659	37,433	38,244
Vested Assets	-	-	-	-	-	-	-	-	-	-	-
Forestry Revaluation	321	(520)	(730)	(470)	(770)	(1,370)	(570)	240	2,040	(430)	(110)
Emission Trading Units received	-	-	-	-	-	-	-	-	-	-	-
Add/(Less) Items Classified as Investing or Financing Activities											
(Gains)/Losses on Disposal of Property, Plant and Equipment	(63)	(127)	(235)	(230)	(177)	(350)	(157)	(276)	(284)	(190)	(420)
Add/(Less) Movements in Working Capital Items											
Trade and Other Receivables	(43)	(3,652)	15	(459)	(851)	(584)	(468)	(922)	(833)	(13)	(837)
Inventories and Work in Progress	9	12	12	12	12	12	12	12	12	12	12
Trade and Other Payables	8	(206)	141	283	391	315	415	645	(60)	53	279
Net Cash Inflow/(Outflow) from Operating Activities	**19,177**	**24,266**	**26,372**	**27,234**	**31,443**	**35,429**	**37,775**	**41,172**	**44,639**	**45,603**	**49,808**

Reconciliation of Surplus (Deficit) of Operating Funding to Net Surplus/ (Deficit) Before Tax	2020/21 Annual Plan ($000)	2021/22 Forecast ($000)	2022/23 Forecast ($000)	2023/24 Forecast ($000)	2024/25 Forecast ($000)	2025/26 Forecast ($000)	2026/27 Forecast ($000)	2027/28 Forecast ($000)	2028/29 Forecast ($000)	2029/30 Forecast ($000)	2030/2031 Forecast ($000)
Surplus/(deficit) of operating funding from Funding Impact Statement	**7,865**	**11,365**	**14,453**	**15,491**	**18,576**	**21,115**	**22,336**	**24,882**	**28,218**	**27,811**	**30,186**
Depreciation	(23,815)	(27,213)	(28,771)	(29,823)	(31,270)	(32,677)	(33,928)	(35,390)	(36,659)	(37,433)	(38,244)
Subsidies and Grants for Capital Purposes	11,311	16,745	11,747	11,869	13,313	14,571	15,480	16,556	17,303	17,741	20,167
Development and Financial Contributions	24	-	-	35	-	-	-	-	-	-	-
Gain on Sale	63	127	235	230	177	350	157	276	284	190	420
Vested Assets	-	-	-	-	-	-	-	-	-	-	-
Forestry Revaluation	(321)	520	730	470	770	1,370	570	(240)	(2,040)	430	110
Emission Trading Units	-	-	-	-	-	-	-	-	-	-	-
Accruals	-	-	-	-	-	-	-	-	-	-	-
Landfill Contingency	3	3	3	3	4	-	-	-	-	-	-
Net Surplus (deficit) before tax in Statement of Comprehensive Revenue and Expense	**(4,871)**	**1,548**	**(1,602)**	**(1,726)**	**1,569**	**4,729**	**4,615**	**6,083**	**7,106**	**8,739**	**12,640**

Depreciation by Activity	2020/21 Annual Plan ($000)	2021/22 Forecast ($000)	2022/23 Forecast ($000)	2023/24 Forecast ($000)	2024/25 Forecast ($000)	2025/26 Forecast ($000)	2026/27 Forecast ($000)	2027/28 Forecast ($000)	2028/29 Forecast ($000)	2029/30 Forecast ($000)	2030/2031 Forecast ($000)
Community Leadership	52	55	55	54	53	56	56	56	57	58	61
Community Resources	1,188	1,503	1,937	2,385	2,810	3,129	3,277	3,431	3,519	3,526	3,430
Corporate Services	842	1,033	827	302	349	354	238	302	378	387	266
Environmental Services	49	119	120	126	132	137	138	139	143	145	152
Sewerage	2,390	2,707	2,902	3,072	3,225	3,424	3,735	4,125	4,352	4,411	4,443
Stormwater	477	510	555	574	597	642	695	740	770	795	818
Transport	17,113	19,413	20,326	21,150	21,838	22,555	23,326	24,060	24,833	25,435	26,336
Water Supply	1,704	1,872	2,049	2,158	2,266	2,380	2,463	2,537	2,607	2,676	2,738
	23,815	**27,213**	**28,771**	**29,823**	**31,270**	**32,677**	**33,928**	**35,390**	**36,659**	**37,433**	**38,244**

Funding Impact Statement for 2021 - 2031 for all Activities	2020/21 Annual Plan ($000)	2021/22 Forecast ($000)	2022/23 Forecast ($000)	2023/24 Forecast ($000)	2024/25 Forecast ($000)	2025/26 Forecast ($000)	2026/27 Forecast ($000)	2027/28 Forecast ($000)	2028/29 Forecast ($000)	2029/30 Forecast ($000)	2030/2031 Forecast ($000)
Sources of operating funding											
General Rates, Uniform Annual General Charges, Rates Penalties	19,559	21,954	22,903	24,017	25,274	25,628	25,910	26,574	27,621	28,360	28,617
Targeted Rates	29,972	32,603	37,207	39,547	42,774	46,184	47,678	51,151	53,913	55,348	59,002
Subsidies and Grants for Operating Purposes	9,103	8,230	7,152	7,498	7,568	7,927	8,000	8,381	8,458	8,861	8,943
Fees and Charges	4,733	5,661	5,916	6,142	6,406	6,656	6,908	7,115	7,332	7,555	7,781
Interest and Dividends from Investments	73	2,020	1,916	1,930	2,027	2,180	2,375	2,650	3,027	3,445	3,832
Local Authorities Fuel Tax, Fines, Infringement Fees, and Other Receipts [1]	4,117	4,088	4,634	4,454	4,568	3,830	4,672	6,469	8,564	5,506	5,526
Total Operating Funding	**67,556**	**74,555**	**79,729**	**83,590**	**88,615**	**92,405**	**95,543**	**102,339**	**108,914**	**109,075**	**113,432**
Applications of Operating Funding											
Payments to Staff and Suppliers	55,355	57,713	59,386	61,822	63,304	64,193	65,651	69,349	72,149	72,623	74,334
Finance Costs	422	1,367	1,713	2,079	2,458	2,789	3,137	3,522	3,750	3,823	3,899
Other Operating Funding Applications	3,914	4,110	4,176	4,199	4,277	4,308	4,419	4,587	4,797	4,818	5,013
Total Applications of Operating Funding	**59,692**	**63,190**	**65,275**	**68,099**	**70,040**	**71,290**	**73,207**	**77,457**	**80,696**	**81,264**	**83,245**
Surplus (Deficit) of Operating Funding	**7,865**	**11,365**	**14,453**	**15,491**	**18,576**	**21,115**	**22,336**	**24,882**	**28,218**	**27,811**	**30,186**
Sources of Capital Funding											
Subsidies and Grants for Capital Purposes	11,311	16,745	11,747	11,869	13,313	14,571	15,480	16,556	17,303	17,741	20,167
Development and Financial Contributions	24	-	-	35	-	-	-	-	-	-	-
Increase (Decrease) in Debt	19,829	18,061	16,611	19,903	18,064	15,030	19,775	18,668	4,162	3,115	4,479
Gross Proceeds from Sale of Assets	63	127	235	230	177	350	157	276	284	190	420
Lump Sum Contributions	-	-	-	-	-	-	-	-	-	-	-
Total Sources of Capital Funding	**31,227**	**34,932**	**28,593**	**32,036**	**31,554**	**29,951**	**35,412**	**35,499**	**21,748**	**21,046**	**25,066**
Applications of Capital Funding											
Capital Expenditure											
To Meet Additional Demand	4,419	905	937	232	-	-	-	-	-	-	-
To Improve the Level of Service	14,468	15,669	12,808	12,078	9,883	11,333	16,847	16,872	3,123	3,436	3,457
To Replace Existing Assets	20,819	28,659	28,075	32,890	35,604	35,365	35,139	35,847	36,444	36,247	42,429
Increase (Decrease) in Reserves	(2,534)	(2,173)	1,014	1,849	3,925	3,955	5,530	6,963	9,691	8,984	8,912
Increase (Decrease) in Investments	1,920	3,237	214	478	717	413	232	700	708	190	455
Total Applications of Capital Funding	**39,091**	**46,298**	**43,047**	**47,527**	**50,129**	**51,066**	**57,748**	**60,381**	**49,966**	**48,857**	**55,253**
Surplus (Deficit) of Capital Funding	**(7,865)**	**(11,365)**	**(14,453)**	**(15,491)**	**(18,576)**	**(21,115)**	**(22,336)**	**(24,882)**	**(28,218)**	**(27,811)**	**(30,186)**
Funding Balance	-	-	-	-	-	-	-	-	-	-	-

1 *Includes all other operating funding from sources not identified above*

Funding Impact Statement (rates section)

Council's revenue from the uniform annual general charge and certain targeted rates set on a uniform basis is 23.22%. The maximum allowed under Section 21 of the Local Government (Rating) Act 2002 is 30%.

The following rating information is based on the financial data, contained within the consultation document. This is still subject to change with the final rating information being set with final rating information being set as part of the adoption of the Long Term Plan in June 2021.

The following information sets out the rates mechanisms that Council will use, including information about how the different rates will be set and assessed for 2021/2022.

Council intends to use/apply the same source of funding and how the funds are applied across the term of the plan. However should it subsequently decide to make a significant change, it would undertake the relevant consultation at the time.

All figures in the funding impact statement (rates section) include GST.

Key rating definitions

The following definitions relate to the terms used in the tables below.

Separately used or inhabited part (SUIP) – includes any portion inhabited or used by the owner/a person other than the owner, and who has the right to use or inhabit that portion by virtue of a tenancy, lease, licence or other agreement. For the purposes of this definition, vacant land which is not used or inhabited is not a SUIP.

The following are additional examples of rating units with more than one separately used or inhabited part:

- single dwelling with flat attached
- two or more houses, flats or apartments on one Certificate of Title (rating unit)
- business premise with flat above
- commercial building leased to multiple tenants
- farm property with more than one dwelling
- Council property with more than one lessee
- Council will assess the following rates on a separately used or inhabited part of a rating unit (SUIP) basis:
- regional heritage targeted rate
- swimming pool targeted rates
- community facilities targeted rates
- some sewerage and water supply targeted rates.

Unit of service - the relevant unit of service deemed by Council to be appropriate given the type of service, nature and location of the rating unit etc, (including trough, connection, meter, loan, half, bin). This can include part charges for eligible assessments within a water or wastewater scheme area with the ability to connect to the scheme to accommodate the potential future burden of the rating unit on the scheme.

Uniform targeted rate (UTR) - a rate that is set as a fixed-dollar amount irrespective of the value of the rating unit.

Uniform annual general charge (UAGC) - a rate that is set as a fixed charge applied to each rateable rating unit.

Utility asset – includes such uses as hydroelectric power stations, network such as electricity, phone, postal, water and sewerage.

General rates

Background

Local authorities can set General Rates either as a uniform or differential rate on property value (land, capital or annual value) and/or a Uniform Annual General Charge (UAGC) as a fixed amount per rating unit or SUIP. The UAGC is calculated by reference to those activities where Council considers there is an equal public benefit to the whole community. It funds all of the representation, development and promotions, library services, public health service and regional initiative activities, and a proportion of the strategy policy and planning and Council offices and District support activities.

Activities funded

All activities that are not funded by fees and charges, targeted rates, borrowings or any other income are funded out of the general rates. Please refer to the Revenue and Financing Policy for further details on the activities funded out of the general rates including the UAGC.

Land liable for the rate

All rateable land within the Southland District is liable for the general rates.

How the rate is assessed

The uniform annual general charge is assessed on all rating units in the District on the following basis:

- a fixed amount per rating unit of $693.90 (UAGC). The charge will generate $11,247,685 in rates revenue in 2021/2022.

A general rate is assessed on all rating units in the District on the following basis:

- a rate in the dollar on capital value of $0.00064732. The general rate is not set on a differential basis.

The rate will generate $13,747,550 in rates revenue in 2021/2022.

Targeted rates

Targeted rates may be used to fund specific Council activities. Targeted rates are appropriate for services or activities where a specific group of ratepayers benefit from that service or where the revenue collected is targeted towards funding a specific type of expenditure. Lump sums will not be invited in relation to any of the targeted rates.

Community facilities targeted rates

Background

Southland District has a wide range of small community facilities across the District. These facilities (community centres and halls) are maintained by Council through the community facilities activity. Maintenance and upkeep of these facilities is provided by the collection of rates for this activity.

Activities funded

Each of the community facilities targeted rates funds the upkeep of the relevant community centres and halls. This includes general operating costs such as electricity and insurance as well as maintenance such as painting, replacement roof, carpet etc.

Land liable for the rate

All rateable land within the area of service for each specific hall, community centre or recreational facility is liable for the community facilities targeted rate.

Maps of these areas can be viewed at www.southlanddc.govt.nz/my-southland/maps/

How the rates are assessed

The rates are assessed as a fixed amount per SUIP of a rating unit.

A table of the rates

Community centre rates	Uniform targeted rate per SUIP of a rating unit 2021/2022 (incl GST)	Revenue from community centre rates 2021/2022 (incl GST)	Map of land liable for rate
Aparima hall	$44.99	$2,969	Map 43
Athol memorial hall	$104.96	$16,059	Map 174
Balfour hall	$40.00	$11,560	Map 45
Blackmount hall	$25.32	$1,418	Map 46
Browns hall	$42.33	$8,043	Map 171
Brydone hall	$68.56	$4,491	Map 48
Clifden hall	$95.10	$8,369	Map 49
Colac Bay hall	$114.87	$18,379	Map 50
Dacre hall	$43.00	$3,999	Map 51
Dipton hall	$104.94	$21,513	Map 52
Eastern Bush hall	$78.89	$2,367	Map 54
Edendale-Wyndham hall	$27.18	$20,004	Map 170
Fiordland community event centre	$37.78	$82,228	Map 94
Five Rivers hall	$122.11	$10,013	Map 56
Fortrose Domain	$165.53	$11,256	Map 57
Glenham hall	$34.30	$2,710	Map 59
Gorge Road hall	$49.32	$13,119	Map 60
Heddon Bush hall	$69.00	$4,209	Map 61
Hedgehope-Glencoe hall	$75.77	$7,425	Map 62
Limehills hall	$96.78	$18,775	Map 65
Lochiel hall	$36.07	$5,374	Map 66
Lumsden hall	$55.25	$20,774	Map 68
Mabel Bush hall	$50.15	$3,811	Map 69
Manapouri hall	$49.34	$15,739	Map 71
Mandeville hall	$45.00	$1,980	Map 72
Mimihau hall	$63.25	$3,226	Map 75
Mokoreta-Redan hall	$90.23	$6,045	Map 76
Mossburn hall	$66.90	$17,729	Map 78
Myross Bush hall	$29.88	$2,271	Map 79
Nightcaps hall	$87.46	$17,230	Map 80
Ohai hall	$83.57	$17,466	Map 81
Orawia hall	$93.17	$10,528	Map 82
Orepuki hall	$72.65	$10,389	Map 83

Community centre rates	Uniform targeted rate per SUIP of a rating unit 2021/2022 (incl GST)	Revenue from community centre rates 2021/2022 (incl GST)	Map of land liable for rate
Oreti Plains hall	$83.87	$10,148	Map 84
Otahuti hall	$40.94	$2,129	Map 85
Otapiri-Lora Gorge hall	$82.17	$6,574	Map 86
Riversdale hall	$58.21	$23,051	Map 89
Ryal Bush hall	$68.34	$8,679	Map 90
Seaward Downs hall	$33.20	$3,984	Map 91
Stewart Island/Rakiura hall	$75.40	$29,595	Map 93
Thornbury hall	$107.60	$11,298	Map 95
Tokanui-Quarry Hills hall	$106.37	$14,573	Map 173
Tuatapere hall	$48.09	$18,851	Map 97
Tussock Creek hall	$136.58	$12,019	Map 98
Tuturau hall	$47.37	$1,800	Map 99
Waianiwa hall	$65.89	$9,554	Map 175
Waikaia Recreation hall	$55.60	$16,958	Map 101
Waikawa community centre	$112.02	$15,235	Map 102
Waimahaka hall	$67.66	$6,969	Map 103
Waimatuku hall	$36.58	$1,975	Map 104
Wairio community centre	$46.03	$3,867	Map 105
Wallacetown hall	$55.00	$19,195	Map 106
Winton hall	$32.67	$49,675	Map 107
Wreys Bush hall	$86.81	$2,691	Map 109
Wrights Bush hall	$31.71	$1,871	Map 110

Roading targeted rates

Background

Council administers and maintains the District's roading and bridging network (some 5,000km of network), excluding state highways and national park roads (maintained by the NZTA and DOC, respectively). Council also provides footpaths, streetlights, carparks and noxious plant control.

Activities funded

The costs associated with operating and maintenance of Council's roading network. This includes the reseal programme, road pavement rehabilitation programme, minor improvements and bridge maintenance, strengthening and replacement.

Land liable for the rates

All rateable land within the Southland District is liable for the rate.

How the rates are assessed

- a fixed amount of $92.00 per rating unit. The rate will generate $1,489,883 in rates revenue in 2021/2022; and
- a differential rate in the dollar of capital value across all properties as per the table of rates. The rate will generate $15,708,248 in rates revenue in 2021/2022.

Rate differential definitions

The rate in the dollar of capital value is set on a differential basis for different land uses. The differential category is consistent with the land use designated to each rating unit. The definition for each rates differential category is listed in the table below:

Differential category	Definition
Commercial	All land that is principally used for commercial purposes. It includes accommodation services, entertainment, rest homes, retail and office-type use, parking buildings, service stations and tourist-type attractions.
Dairy	All land suitable for all types of supply and stud.
Forestry	All land that is used for forestry, including land either in production or currently available for planting and protected forest areas. It does not include forest nurseries.
Farming non-dairy	All land that is used exclusively, or almost exclusively, for horticultural, forestry nurseries, pastoral and specialist purposes other than dairy farming. It includes land suitable for uses such as cropping, orchards, market gardening or glasshouses, grazing or fattening of livestock, land used for aquaculture, deer farming, horse studs, poultry and pigs.
Industrial	All land that is used exclusively, or almost exclusively, for industrial uses including associated retailing, food processing or storage, light and large-scale manufacturing, tank farms and other noxious or dangerous industrial uses, excluding utility assets.
Lifestyle	Land that is used for lifestyle purposes will generally be located in a rural area but the predominant use is for a residence, and if vacant there is the right to build a dwelling. The principal use of the land may be non-economic in the traditional farming sense.
Mining	All land used for mining and other mineral extraction sites.
Other	Other uses not covered by any alternative category including utility assets.
Residential	All land that is used exclusively, or almost exclusively, for residential purposes including investment flats and not already included elsewhere. It does not include lifestyle properties.

A table of the rates

Roading rates	Uniform targeted rate per rating unit 2021/2022 (incl GST)	Rate in the dollar on capital value 2021/2022 (incl GST)	Revenue from roading rates 2021/2022 (incl GST)
UTR	$92.00		$1,489,883
Commercial		$0.00134949	$474,520
Dairy		$0.00098987	$5,863,837
Farming non-dairy		$0.00059397	$5,589,475
Forestry		$0.00656665	$911,874
Industrial		$0.00134092	$476,443
Lifestyle		$0.00052205	$695,107
Mining		$0.02108099	$298,338
Other		$0.00015662	$151,007
Residential		$0.00052205	$1,247,647

Further information on how the differentials for each category are established refer to Council's activity needs funding analysis.

Regional heritage targeted rate

Background

The regional heritage targeted rate is used to fund heritage sites within the Southland region.

Activities funded

The costs associated with operating a Regional Heritage Fund, which is administered by the Southland Regional Heritage Committee and is part of Council's grant and donations activity, to promote the development of heritage of value to the region as a whole.

Land liable for the rate

All rateable land within the Southland District is liable for the rate.

How the rate is assessed

The targeted rate is assessed as a fixed amount per SUIP of a rating unit of $45.50.

The rate will generate $730,025 in rates revenue in 2021/2022.

Community board targeted rates

Background

Council has delegated responsibility for the management of a number of local activities, such as the maintenance of parks and reserves to community boards. The cost of providing these activities is funded via local targeted rates.

Activities funded

These targeted rates fund the costs associated with the operation and maintenance of footpaths, streetlights, streetscapes, parks and reserves and water facilities in each community board area.

Land liable for the rate

All rateable land within each specific community board.

Maps of these areas can be viewed at www.southlanddc.govt.nz/my-southland/maps/

How the rates are assessed

The targeted community board rates - are set after considering the recommendation of the relevant community board. For each community board the rate will be set on a differentiated basis, based on location of the rating unit.

- Rating units in the urban area will pay a fixed full charge
- Rating units in the semi-urban area will pay a half charge (50% of the full charge payable by those rating units in the urban area)
- Rating units in the rural area will pay a quarter charge (25% of the full charge payable by those rating units in the urban area)

Rates differential definitions

The rates are set on a differential basis depending on the location of the rating unit. The differential categories reflect Councils' assessment of the ability of groups of ratepayers to access the activities funded by each local Community Board rate and the relative benefit received by those groups and therefore the share of costs each group should bear based on the principles outlined in the revenue and financing policy.

The definition for each rates differential category based on the use of land is listed in table below.

Differential category	Definition
Urban	All rating units in the defined community board urban rating area as shown in the rating boundary maps. Urban areas have generally been defined as township areas within the community board area where all or a majority of the local services are provided at scale and with large populations. Some consideration has also been given the District Plan Urban Zone in defining these areas.
Semi-Urban	All rating units in the defined community board semi-urban rating area as shown in the rating boundary maps. Semi-urban areas have generally been defined as township areas within the community board area where most of the local services are provided at a smaller scale and with smaller populations. Some consideration has also been given to the District Plan Rural Settlement Areas in defining these areas.
Rural	All other rating units in the defined community board rating area located outside of the 'urban' and 'semi-urban' areas as detailed above.

A table of the rates

Local rates	Differential factor for targeted rate per rating unit	Targeted rate per rating unit 2021/2022 (incl GST)	Revenue from local rates 2021/2022 (incl GST)	Map of land liable for rate
Ardlussa Community Board Rural Rate	0.25	$49.86	$26,949	Map 177
Ardlussa Community Board Urban Rate	1.00	$199.44	$95,881	Map 203, 186, 211
Fiordland Community Board Rural Rate	0.25	$59.82	$27,278	Map 178
Fiordland Community Board Semi-Urban Rate	0.50	$119.65	$559,962	Map 220
Fiordland Community Board Urban Rate	1.00	$239.30	$14,597	Map 196, 206
Northern Community Board Rural Rate	0.25	$86.59	$41,542	Map 179
Northern Community Board Semi-Urban Rate	0.50	$173.19	$14,375	Map 185, 192
Northern Community Board Urban Rate	1.00	$346.38	$142,362	Map 195, 198
Oraka Community Board Rural Rate	0.25	$50.01	$23,880	Map 180
Oraka Community Board Semi-Urban Rate	0.50	$100.02	$18,954	Map 188, 207
Oraka Community Board Urban Rate	1.00	$200.05	$246,061	Map 204
Oreti Community Board Rural Rate	0.25	$48.17	$95,154	Map 181
Oreti Community Board Semi-Urban Rate	0.50	$96.34	$11,127	Map 187, 189, 194
Oreti Community Board Urban Rate	1.00	$192.68	$298,799	Map 213, 214
Stewart Island/Rakiura Community Board Urban Rate	1.00	$237.87	$118,459	Map 10
Tuatapere Te Waewae Community Board Rural Rate	0.25	$83.54	$49,080	Map 182
Tuatapere Te Waewae Community Board Semi-Urban Rate	0.50	$167.08	$15,873	Map 197, 201
Tuatapere Te Waewae Community Board Urban Rate	1.00	$334.16	$97,073	Map 209
Waihopai Toetoe Community Board Rural Rate	0.25	$54.71	$110,213	Map 183
Waihopai Toetoe Community Board Semi-Urban Rate	0.50	$109.42	$9,985	Map 193, 215
Waihopai Toetoe Community Board Urban Rate	1.00	$218.84	$134,040	Map 191, 208, 216
Wallace Takitimu Community Board Rural Rate	0.25	$75.58	$47,710	Map 184
Wallace Takitimu Community Board Semi-Urban Rate	0.50	$151.15	$2,267	Map 212
Wallace Takitimu Community Board Urban Rate	1.00	$302.30	$244,485	Map 199, 200, 202

Stormwater targeted rates

Background

Stormwater networks are provided to reduce the impact of flooding due to rainfall. The activity protects people's property, improves road safety and mitigates against accessibility/safety issues which may otherwise be caused during flooding events.

Activities funded

The expenses in maintaining stormwater networks, reticulation repairs and upgrades and including costs associated with their monitoring and consenting.

Land liable for the rate

All rateable land within the designated stormwater full charge and quarter charge boundaries.

Maps of these areas can be viewed at www.southlanddc.govt.nz/my-southland/maps/

How the rates are assessed

The rate is set on a differential basis based on the location of the rating unit, set as a fixed amount per rating unit.

Rating units in areas that have been defined will pay a fixed full charge.

Rating units outside of these areas will pay a fixed quarter charge (25% of the full charge).

Rates differential definitions

The rates are set on a differential basis depending on the location of the rating unit. The differential categories reflect Council's assessment of the relative benefit received by those groups from the stormwater activity and therefore the share of costs each group should bear based on the principles outlined in the Revenue and Financing Policy. The definition for each rates differential category is listed in table below.

Differential category	Definition
Full charge	All rating units in the defined stormwater rating area as shown in the rating boundary maps. These areas have generally been defined in line with the urban and semi-urban township areas used for Community Board targeted rate where stormwater infrastructure and/or services are provided, operated and maintained by Council.
Quarter charge	All other rating units located outside of the stormwater areas as detailed above.

A table of the rates

Stormwater rates	Targeted rate per rating unit 2021/2022 (incl GST)	Revenue from Stormwater rates 2021/2022 (incl GST)	Map of land liable for rate
Stormwater - Full charge	$81.66	$718,771	Map 10, 186 -216
Stormwater – Quarter charge	$20.42	$156,928	Map 217

SIESA targeted rates

Background

The SIESA activity involves generation and transmission of electrical power to Stewart Island consumers. Electricity is produced by diesel generators which are located at a central power house. Electricity is supplied on a 24 hour basis with a level of fault response commensurate with mainland service.

Activities funded

This includes management and operations of the entire supply network as well as maintenance, renewals and capital improvement to the transmission network and generating plant to ensure a consistent level of service and allow for future growth.

Land liable for the rate

All rateable land within the SIESA targeted rate area of service. A map of this area can be viewed at www.southlanddc.govt.nz/my-southland/maps/

How the rates are assessed

The rate is set on a differential basis. Council has defined its differential categories using the below:

- rating units (other than vacant non-contiguous ones) within the scheme rating boundary are charged a fixed amount per rating unit being the SIESA – full charge rate (regardless of whether they are connected or not).
- vacant non-contiguous rating units within the designated SIESA rating boundary are charged a fixed amount per rating unit, being the SIESA – half charge rate.

A table of the rates

SIESA rates	Targeted rate per rating unit 2021/2022 (incl GST)	Revenue from SIESA rates 2021/2022 (incl GST)	Map of land liable for rate
SIESA - Full charge	$200.00	$76,600	Map 219
SIESA - Half Charge	$100.00	$10,900	Map 219

Swimming pool targeted rates

Background

These rates are used to fund community swimming pools which are managed by a local swimming pool committee. These pools are all owned by local community groups, with two on Council land.

Activities funded

This rate is used to fund the costs of operating and maintaining community swimming pools. Depending on the location of the pool, the rates come under two activities: (i) Council facilities and (ii) parks and reserves.

Land liable for the rate

All rateable land within each swimming pool targeted rate area of service is liable for the relevant rate.

Maps of these areas can be viewed at www.southlanddc.govt.nz/my-southland/maps/

How the rates are assessed

The swimming pool targeted rate for each area of service is set as a fixed amount per SUIP of a rating unit.

A table of the rates

Pool rates	Uniform targeted rate per SUIP of a rating unit 2021/2022 (incl GST)	Revenue from pool rates 2021/2022 (incl GST)	Map of land liable for rate
Fiordland	$15.53	$36,977	Map 38
Otautau	$21.01	$13,541	Map 35
Riverton/Aparima	$21.27	$36,808	Map 36
Takitimu	$23.11	$14,207	Map 37
Tuatapere Ward	$7.51	$5,828	Map 39
Waihopai Toetoe Ward	$11.50	$31,444	Map 218
Winton	$17.25	$25,970	Map 40

Te Anau Airport Manapouri targeted rate

Background

The Te Anau Airport Manapouri facility is designed and managed to attract and facilitate access by air to the Te Anau community, its businesses and the natural environment. The activity also contributes to safe places as the airport provides for air-based emergency access which can act as an alternative to road transport in an emergency.

Activities funded

The targeted rate is used to fund the initial capital costs of developing and now operating the Te Anau Airport Manapouri facility.

Land liable for the rate

All rateable land within the Te Anau Airport Manapouri targeted rate area of service. A map of this area can be viewed at www.southlanddc.govt.nz/my-southland/maps/(Map 11).

How the rate is assessed

The targeted rate is assessed as a fixed amount per rating unit of $67.69.

The rate will generate $195,692 in rates revenue in 2021/2022.

Stewart Island waste management targeted rates

Background

Stewart Island/Rakiura is serviced by a weekly kerbside refuse bag, recycling and food scrap collection. The service is provided to all rating units on Stewart Island/Rakiura other than vacant land rating units. One unit of service for this rate is 52 bags (one per week).

Activities funded

The targeted rate is used to fund the collection and disposal of refuse and recycling on Stewart Island.

Land liable for the rate

All land within the Stewart Island waste management targeted rate area of service is liable for the rate.

A map of this area can be viewed at www.southlanddc.govt.nz/my-southland/maps/ - (Map 93).

How the rate is assessed

The targeted rate is assessed as a fixed amount per unit of service of $299.38.

The rate will generate $115,561 in rates revenue in 2021/2022.

Rubbish bin collection targeted rate and recycling bin collection targeted rates

Background

Council operates a solid waste and recycling bin collection service for serviced properties across the District. Through this activity it collects recycling and solid waste for disposal.

The service is compulsory to all rating units containing a residential dwelling within the designated urban bin boundaries (copies of the boundary maps can be obtained from Council), all other rating units can optionally have this service. Any rating unit that is able to transport their bins to the designated rural bin route for collection can also have this service. To find out more about our services or when your bin would be collected visit www.wastenet.org.nz.

Activities funded

These targeted rates are used to ensure that those properties that receive the benefits of the solid waste and recycling wheelie bin collection services pay for the cost of providing these services. A separate waste management targeted rate is used to fund the remaining solid waste activity in parts of the District other than Stewart Island. The Stewart Island waste management targeted rate is used to fund the cost of managing solid waste on Stewart Island.

Land liable for the rate

All land within the District which receives a rubbish bin or recycling bin collection service is liable for the targeted rates. A map of this area can be viewed at www.southlanddc.govt.nz/my-southland/maps/(Map 176).

How the rates are assessed

- each rubbish bin and recycling bin is classified as a unit. All rating units receiving this service are required to have a minimum of one rubbish bin and one recycle bin
- all rating units receiving the service have the option to receive further bins of each type over and above the minimum service. The rate assessed on each rating unit will reflect the number of units of service (for example, a rating unit with two bins of each type will be assessed twice as much as a rating unit with one bin of each type)
- the targeted rubbish bin collection rate is assessed as a fixed amount per unit of service of $173.88
- the rubbish bin collection rate will generate $1,805,048 in rates revenue in 2021/2022
- the targeted recycling bin collection rate is assessed as a fixed amount per unit of service of $173.88
- the recycling bin collection rate will generate $1,781,922 in rates revenue in 2021/2022.

Water supply targeted rates

Background

Council operates 12 drinking water supply networks (10 urban and two rural residential) throughout the District. The urban supplies are required to meet drinking water standards while the rural supplies provide non-potable water for rural use.

Activities funded

The expenses in maintaining each of the water supply networks. In particular, the costs associated in treating and reticulating the water needed in each community.

Land liable for the rate

The targeted rate applies to all properties that are connected or those capable of connecting within the designated boundary to a Council-owned water supply network.

Maps of the scheme areas covered by each water supply can be viewed at www.southlanddc.govt.nz/my-southland/maps/.

How the rates are assessed

The water supply targeted rates are assessed as outlined below.

Te Anau rural water scheme targeted rates

- all rating units pay an annual fixed charge per restricted connection
- rating units are required to pay a fixed amount for each unit made available to the rating unit. One unit is calculated as 1,814.4 litres per day
- a bulk 7.7 units category exists for larger supplies which provides 7.7 units of restricted supply water at 7.7 times a single unit costs
- minimum allocation is one full unit. Half units are only applicable on rating units receiving above one full unit. These rates apply to all properties within the Te Anau rural water rating boundary (refer to Map 160).

Matuku rural water scheme targeted rate

All rating units within the Matuku rural water rating boundary (refer Map 144) are required to pay a fixed annual amount for each unit made available to the rating unit. One unit is calculated as 1,814.4 litres per day.

Metered property water supply targeted rate (excludes properties within the Matuku and Te Anau rural water rating boundaries)

The metering of a property is considered and/or applicable when

- a property is estimated to consistently exceed the expected annual usage
- where observation metering indicated high water use in relation to the expected annual usage
- where non-drinking use of water is evident, eg, truck wash-down, water for animal consumption is expected to exceed the expected annual usage quantity.

Properties that are rated for a metered water supply will be charged a fixed annual charge per water meter and a rate for actual water consumption per cubic metre, invoiced quarterly.

Non-metered property water supply targeted rate (excludes properties within the Matuku and Te Anau rural water rating boundaries)

- these rates apply to all properties that are not provided with a metered water supply
- one unit is one standard domestic connection. All rating units without meters that are connected to a water supply scheme or are within the scheme rating boundary are charged a fixed amount for each unit of service
- rating units with water troughs with direct feed from Council's water mains pay a fixed annual amount per trough (note that backflow prevention and annual testing of backflow preventer is required in these cases)
- vacant non-contiguous rating units within the scheme rating boundary are charged a "half charge" per rating unit for the provision of the service due to the ability to connect to the scheme.

A table of the rates

Water and metered water rates	$ per m³ 2021/2022 (incl GST)	Targeted rate per rating unit of service/rating unit 2021/2022 (incl GST)	Revenue from water supply rates 2021/2022 (incl GST	Map of land liable for rate
District water rate - full charge		$565.43	$4,416,008	
District water rate - half charge		$282.72	$185,747	
District water rate - trough charge		$113.08	$2,035	
			$4,603,791	Maps 138 - 162
District water - meter charge		$196.00	$41,552	
Metered charge for water consumed	$1.10			
Matuku rural water		$405.29	$44,582	Map 144
Te Anau rural water - annual charge		$751.70	$154,099	Map 160
Te Anau rural water - full charge		$501.13	$137,310	Map 160
Te Anau rural water - half charge		$250.57	$2,506	Map 160
Te Anau rural water - 7.7 charge		$3,858.74	$285,547	Map 160
			$579,462	

Properties capable of connection are defined as being within 30 metres of a public water supply network to which it is capable of being effectively connected.

Wastewater targeted rates

Background

The wastewater activity involves collecting, treating and disposing of sewage from residential properties, business properties and public sanitary facilities.

The wastewater system also deals with non-domestic liquid wastes (often known as trade wastes). Eighteen towns within the District are reticulated with Council-owned and maintained infrastructure.

Activities funded

The expenses in maintaining wastewater treatment plant, pump stations, reticulation repairs and minor upgrades including renewals of the respective systems.

Land liable for the rate

The targeted rate applies to all properties within the designated boundary of one of Council-owned wastewater schemes. Maps of the areas of service for each Council scheme can be viewed at www.southlanddc.govt.nz/my-southland/maps/.

How the rates are assessed

The rate is set on a differential basis. Council has primarily defined its differential categories using the use to which a rating unit is put (as a residence, vacant land or all other property). The liability factors used are per SUIP of a rating unit, per rating unit and the number of pans/urinals within the rating unit.

How the rate is calculated

Residential dwelling	Where the rating unit is either connected or able to be connected[1] and not connected, a fixed amount per SUIP, being the District wastewater rate – full charge This includes residential, lifestyle, dairy, farming properties within the designated boundaries.
Vacant land	Where the rating unit is not contiguous and within the designated wastewater boundary, a fixed amount per rating unit, being the District wastewater rate – half charge
All other properties	Where the rating unit is either connected or able to be connected[1] and not connected, a fixed amount per pan/urinal, being the District wastewater rate – full charge This includes industrial, mining, forestry, commercial and other properties within the designated boundaries.

1 - Able to be connected means that you are within the scheme boundary or within a distance of 30m from a property boundary to the pipe in the street or a distance of 60m from the house/dwelling to the pipe in the street.

A table of the rates

Wastewater rates	**Targeted rate per rating unit/SUIP/Pan 2021/2022 (incl GST)**	**Revenue from rates 2021/2022 (incl GST)**	**Map of land liable for rate**
District wastewater rate - full charge	$582.58	$5,606,896	
District wastewater rate - half charge	$291.29	$231,284	
		$5,838,180	Maps 112-135

Woodlands septic tank cleaning charge targeted rate

Background

Property owners within the Woodlands area are able to have their septic tank cleaned by Council on a three yearly cycle. This service was put in place due to the problems that were experienced in the past with the operation of septic tanks within this community.

Activities funded

The targeted rate is used to fund the costs of cleaning septic tanks within the area of service for the Woodlands septic tank cleaning charge.

Land liable for the rate

All land within the Woodlands septic tank cleaning charge area of service is liable for the rate.

A map of this area can be viewed at www.southlanddc.govt.nz/my-southland/maps/ - (Map 163)

How the rate is assessed

The targeted rate is assessed as an amount of $60.17 per SUIP of a rating unit.

The rate will generate $3,851 in rates revenue in 2021/2022.

Te Anau Manapouri Wastewater targeted rate

Background

Property owners within the Te Anau Manapouri Wastewater area are to contribute to a portion of the overall construction of the Te Anau wastewater discharge method in the Te Anau Wastewater Treatment and Disposal project.

Activities funded

The targeted rate is used to fund a portion of the loan for the costs of disposal from the Te Anau wastewater scheme.

Land liable for the rate

All land within the Te Anau Manapouri Wastewater area of service is liable for the rate.

A map of this area can be viewed at www.southlanddc.govt.nz/my-southland/maps/ - (Map 120 & 129)

How the rate is assessed

This will not be rated until the rating year commencing 1 July 2022.

Water supply loan targeted rates

Background

A water supply loan targeted rate is used to fund the capital contributions towards development of the water supply schemes for the Edendale and Wyndham communities. Council has previously offered ratepayers the option of paying the contribution as a lump sum or over a number of years.

Activities funded

The capital costs of developing the relevant water supply scheme.

Land liable for the rate

The properties liable for each targeted rate are within the area of service for each scheme and have previously indicated the period over which they wish to pay the initial capital cost. Units were determined at the establishment of each individual scheme.

Maps of the areas of service for each Council scheme can be viewed at www.southlanddc.govt.nz/my-southland/maps/

How the rates are assessed

The rates are assessed against each rating unit based on the option that the ratepayer has previously chosen to either pay a one-off capital contribution for a new scheme or pay it over a selected period.

A table of the rates

Water loan rates	Targeted rate per unit of service 2021/2022 (incl GST)	Revenue from water loan rates 2021/2022 (incl GST)	Map of Land liable for rate
Edendale water loan - 15 years	$216.68	$650	Map 161
Edendale water loan - 25 years	$126.93	$13,074	Map 161
Wyndham water loan - 15 years	$187.46	$1,875	Map 162
Wyndham water loan - 25 years	$120.55	$14,828	Map 162

Sewerage loan targeted rates

Background

Sewerage loan targeted rates are used to fund the capital contributions towards development of the wastewater schemes for the Edendale, Wyndham, Oban, Tuatapere, Wallacetown and Gorge Road sewerage schemes. Council has previously offered ratepayers the option of paying the contribution as a lump sum or over a number of years.

Activities funded

These contribute to the capital costs of developing the relevant wastewater scheme.

Land liable for the rate

The properties liable for each targeted rate are within the area of service for each scheme and have previously indicated the period over which they wish to pay the initial capital cost. Units were determined at the establishment of each individual scheme.

Maps of the areas of service for each Council scheme can be viewed at www.southlanddc.govt.nz/my-southland/maps/.

How the rates are assessed

The rates are assessed against each rating unit based on the option that the ratepayer has previously chosen to pay a one-off capital contribution for a new scheme or to pay it over a selected period.

A table of the rates

Sewerage loan rates	Targeted rate per unit of service 2021/2022 (incl GST)	Revenue from sewerage loan rates 2021/2022 (incl GST)	Map of land liable for rate
Edendale sewerage rate - 15 years (incl. connection cost)	$835.43	$6,683	Map 115
Edendale sewerage rate - 25 years (incl. connection cost)	$534.96	$38,517	Map 115
Edendale sewerage rate - 25 years (excl. connection cost)	$442.74	$43,831	Map 115
Tuatapere sewerage loan charge - 15 Years	$387.71	$7,366	Map 132
Tuatapere sewerage loan charge - 25 Years	$310.45	$32,442	Map 132
Wallacetown sewerage loan charge - 15 Years	$453.64	$14,970	Map 133
Wallacetown sewerage loan charge - 25 Years	$288.15	$20,747	Map 133
Wyndham sewerage loan charge - 15 Years (incl. connection cost)	$749.75	$8,247	Map 135
Wyndham sewerage loan charge - 25 Years (incl. connection cost)	$482.11	$51,586	Map 135
Wyndham sewerage loan charge - 15 Years (excl. connection cost)	$609.20	$1,218	Map 135
Wyndham sewerage loan charge - 25 Years (excl. connection cost)	$391.74	$9,010	Map 135

Rating base information

Schedule 10 clause 15A of the Local Government Act 2002 requires Council to disclose its projected number of rating units within the district over the period of the Long Term Plan. Council is projecting the following rating units at the preceding of the financial years:

	2020/2021 Annual Plan	2021/2022 Forecast	2022/2023 Forecast	2023/2024 Forecast	2024/2025 Forecast	2025/2026 Forecast	2026/2027 Forecast	202172028 Forecast	2028/2029 Forecast	2029/2030 Forecast	2031/2032 Forecast
Rating Units	20,621	20,718	20,816	20,915	21,014	21,113	21,213	21,313	21,414	21,515	21,617

Sample properties

The following table calculates the impact of Council's rating policy on properties in 2021/2022:

- in different locations within the District
- with different land uses (residential, dairy, commercial, etc.) and
- with different land values.

The land values presented in the table are representative of the land values in that location and for that land use.

For the reasons above the information should be treated as indicative.

Indicative rates are inclusive of GST.

District rates are those rates charged to all properties in the District irrespective of their location or the services supplied. This includes roading, regional heritage, stormwater and the general rates.

Local rates are those rates charged to properties that are dependent on the rating unit's location in respect of rating boundaries. This includes hall rates, pool rates, community board rates and community development area rates.

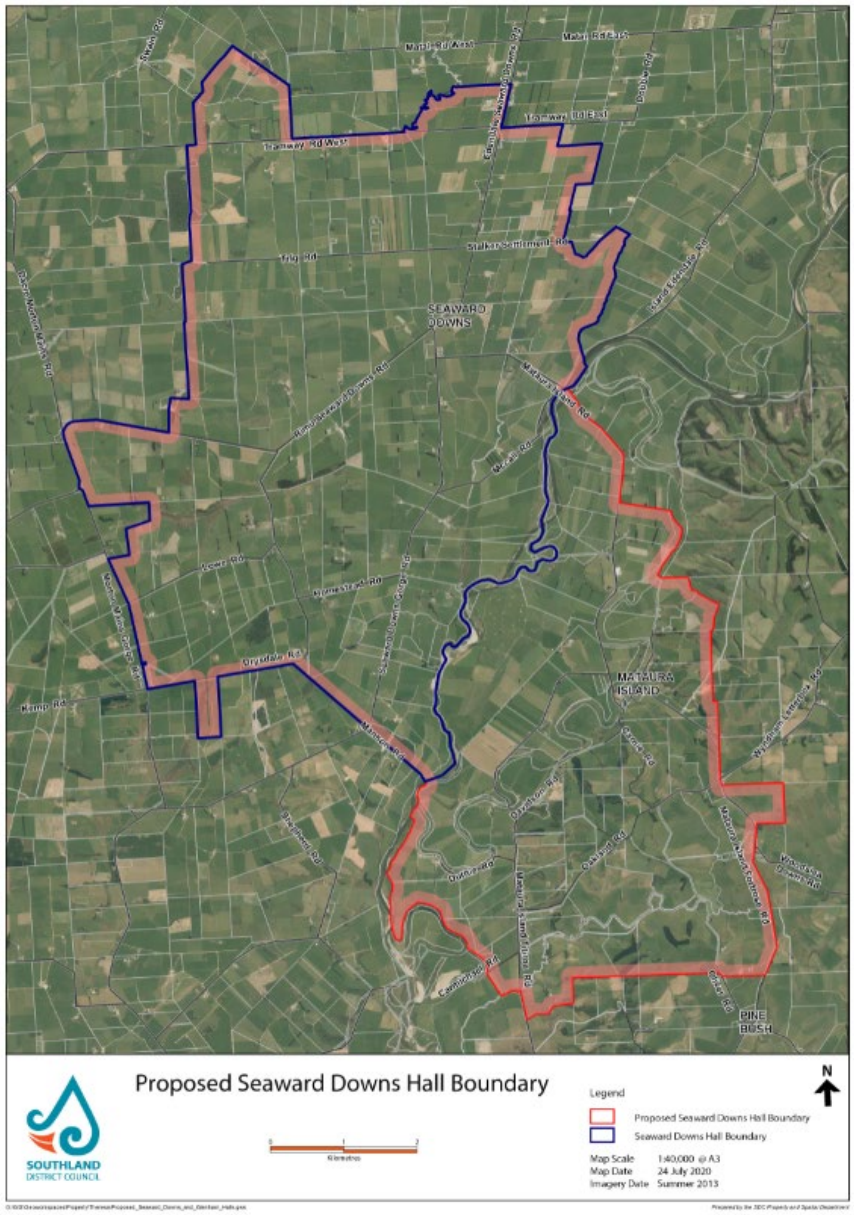
Service rates are those rates charged to properties based on the services that they do or can receive. This includes water supply, sewerage and wheelie bin rates.

Sector	Land Value	Capital Value	TOTAL RATES				DISTRICT RATES				LOCAL RATES				SERVICE RATES			
			2020/ 2021	2021/ 2022	$ Change	% Change	2020/ 2021	2021/ 2022	$ Change	% Change	2020/ 2021	2021/ 2022	$ Change	% Change	2020/ 2021	2021/ 2022	$ Change	% Change
Residential (Winton)	$81,000	$305,000	$2,654	$3,008	$354	13%	$1,094	$1,270	$176	16%	$292	$243	($50)	(17%)	$1,268	$1, 496	$228	18%
Residential (Manapouri)	$430,000	$850,000	$3,401	$3,759	$359	11%	$1,677	$1,907	$230	14%	$455	$356	($99)	(22%)	$1,268	$1, 496	$228	18%
Residential (Balfour)	$33,000	$170,000	$1,584	$1,699	$115	7%	$950	$1,112	$162	17%	$289	$239	($50)	(17%)	$346	$348	$2	1%
Residential (Ohai)	$15,000	$126,000	$2,564	$2,965	$402	16%	$903	$1,060	$158	17%	$393	$409	$16	4%	$1,268	$1, 496	$228	18%
Residential (Te Anau)	$138,000	$510,000	$2,995	$3,366	$371	12%	$1,314	$1,509	$196	15%	$413	$360	($53)	(13%)	$1,268	$1,496	$228	18%
Residential (Otautau)	$20,000	$230,000	$2,646	$3,001	$355	13%	$1,014	$1,182	$168	17%	$364	$323	($41)	(11%)	$1,268	$1,496	$228	18%
Lifestyle (Athol)	$290,000	$465,000	$1,698	$1,935	$237	14%	$1,265	$1,396	$130	10%	$87	$192	$105	121%	$346	$348	$2	1%
Lifestyle (Manapouri)	$225,000	$560,000	$2,648	$2,597	($52)	(2%)	$1,367	$1,507	$140	10%	$451	$177	($274)	(61%)	$830	$913	$83	10%
Lifestyle (Wyndham)	$160,000	$650,000	$2,024	$2,053	$29	1%	$1,463	$1,612	$149	10%	$215	$93	($122)	(57%)	$346	$348	$2	1%
Lifestyle (Riverton/Aparima)	$740,000	$1,430,000	$1,979	$2,087	$108	5%	$1,574	$1,718	$143	9%	$59	$21	($38)	(64%)	$346	$348	$2	1%
Farming (non-dairy)	$4,660,000	$5,360,000	$7,051	$7,659	$607	9%	$6,889	$7,505	$616	9%	$162	$153	($8)	(5%)	$0	$0	$0	0%
Farming (non-dairy)	$6,350,000	$7,520,000	$9,763	$10,353	$590	6%	$9,445	$10,277	$833	9%	$318	$76	($242)	(76%)	$0	$0	$0	0%
Farming (non-dairy)	$5,400,000	$5,950,000	$7,740	$8,391	$651	8%	$7,563	$8,237	$674	9%	$177	$153	($23)	(13%)	$0	$0	$0	0%
Farming (non-dairy)	$1,470,000	$1,600,000	$2,625	$2,842	$218	8%	$2,551	$2,792	$241	9%	$74	$50	($24)	(32%)	$0	$0	$0	0%
Mining	$2,590,000	$3,930,000	$85,846	$86,342	$496	1%	$85,770	$86,244	$474	1%	$76	$98	$22	29%	$0	$0	$0	0%
Industrial	$175,000	$400,000	$2,740	$3,099	$359	13%	$1,524	$1,708	$184	12%	$294	$243	($51)	(17%)	$922	$1,148	$226	24%
Industrial	$200,000	$560,000	$4,280	$4,911	$630	15%	$1,827	$2,026	$200	11%	$217	$258	$41	19%	$2,237	$2,627	$390	17%
Commercial	$155,000	$730,000	$3,637	$4,124	$487	13%	$2,154	$2,371	$216	10%	$215	$258	$43	20%	$1,268	$1,496	$228	18%
Commercial	$900,000	$5,550,000	$12,029	$12,115	$86	1%	$11,311	$11,934	$623	6%	$719	$181	($538)	(75%)	$0	$0	$0	0%
Dairy	$10,400,000	$12,700,000	$20,909	$22,135	$1,226	6%	$20,430	$21,781	$1,350	7%	$478	$354	($124)	(26%)	$0	$0	$0	0%
Dairy	$9,400,000	$11,110,000	$18,671	$19,427	$756	4%	$17,941	$19,132	$1,191	7%	$730	$295	($435)	(60%)	$0	$0	$0	0%
Dairy	$13,000,000	$16,700,000	$27,468	$28,743	$1,275	5%	$26,670	$28,420	$1,750	7%	$798	$323	($475)	(60%)	$0	$0	$0	0%
Dairy	$18,900,000	$23,000,000	$40,689	$42,216	$1,527	4%	$36,446	$38,826	$2,379	7%	$1,131	$260	($871)	(77%)	$3,111	$3,130	$19	1%
Forestry	$540,000	$580,000	$4,130	$4,184	$54	1%	$4,119	$4,184	$65	2%	$11	$0	($11)	(100%)	$0	$0	$0	0%
Other	$66,000	$74,000	$783	$952	$169	22%	$782	$866	$4	11%	$1	$87	$85	6314%	$0	$0	$0	0%

New rating boundaries

Council has made a number of changes to rating boundaries.

- Seaward Downs hall rating boundary is expanding by adding in the historic Mataura Island hall rating boundary. The blue line shows the old Seaward Downs hall rating boundary. The red line shows the new rating boundary.
- Glenham hall rating boundary is expanding by adding in the historic Mataura Island hall rating boundary. The blue line shows the old Glenham hall rating boundary. The red line shows the new rating boundary.
- Waianiwa hall rating boundary is expanding by adding in the historic Taramoa hall rating area. The blue line shows the old Waianiwa hall rating boundary. The red line shows the new rating boundary.
- Waihopai Toetoe Pool Boundary has been established to help fund pools in the area.
- SIESA rating boundary has been established to help fund the activity.
- Te Anau Manapouri Wastewater boundary has been established and will commence 1 July 2022.
- Stormwater boundaries have been established to help fund the activity.
- New Community Board boundaries have been established to realign rates to the current board areas.



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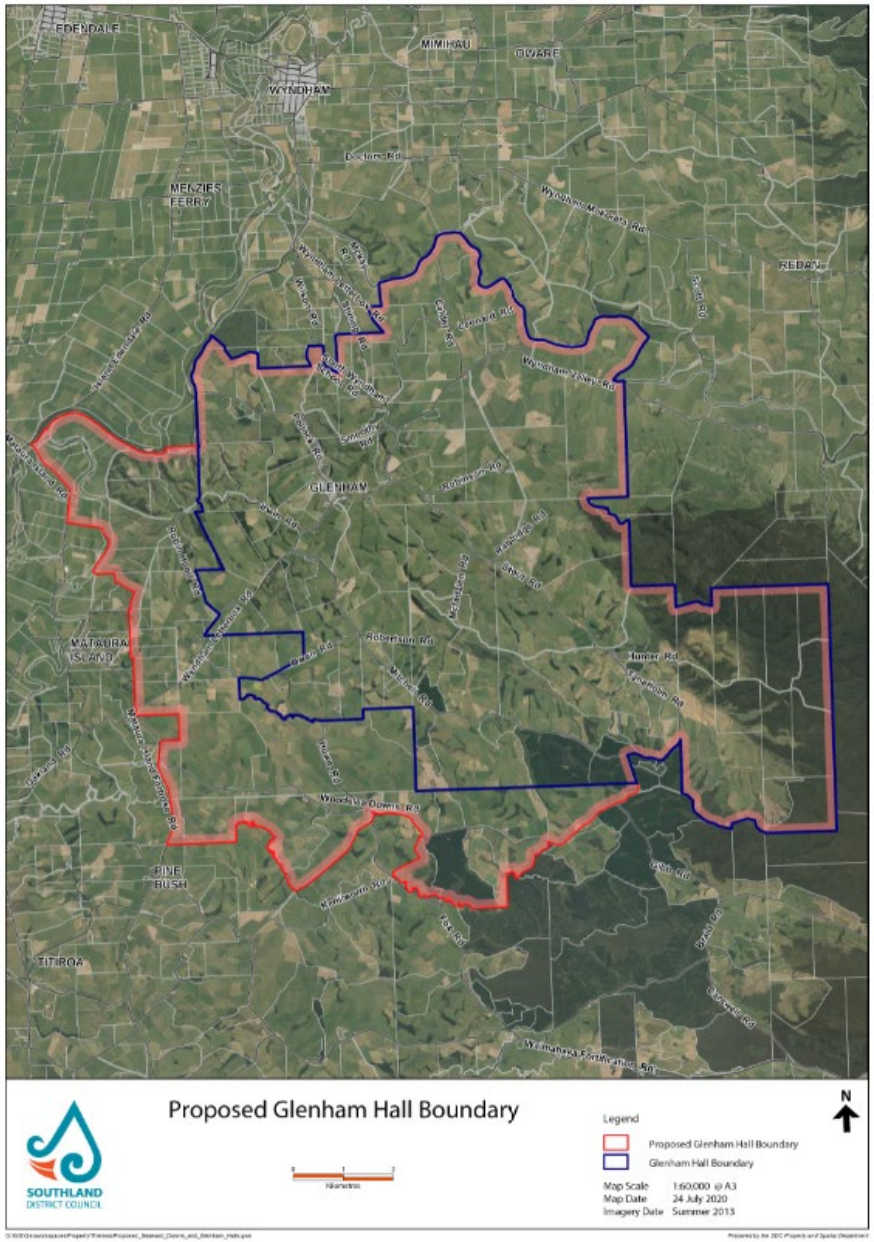
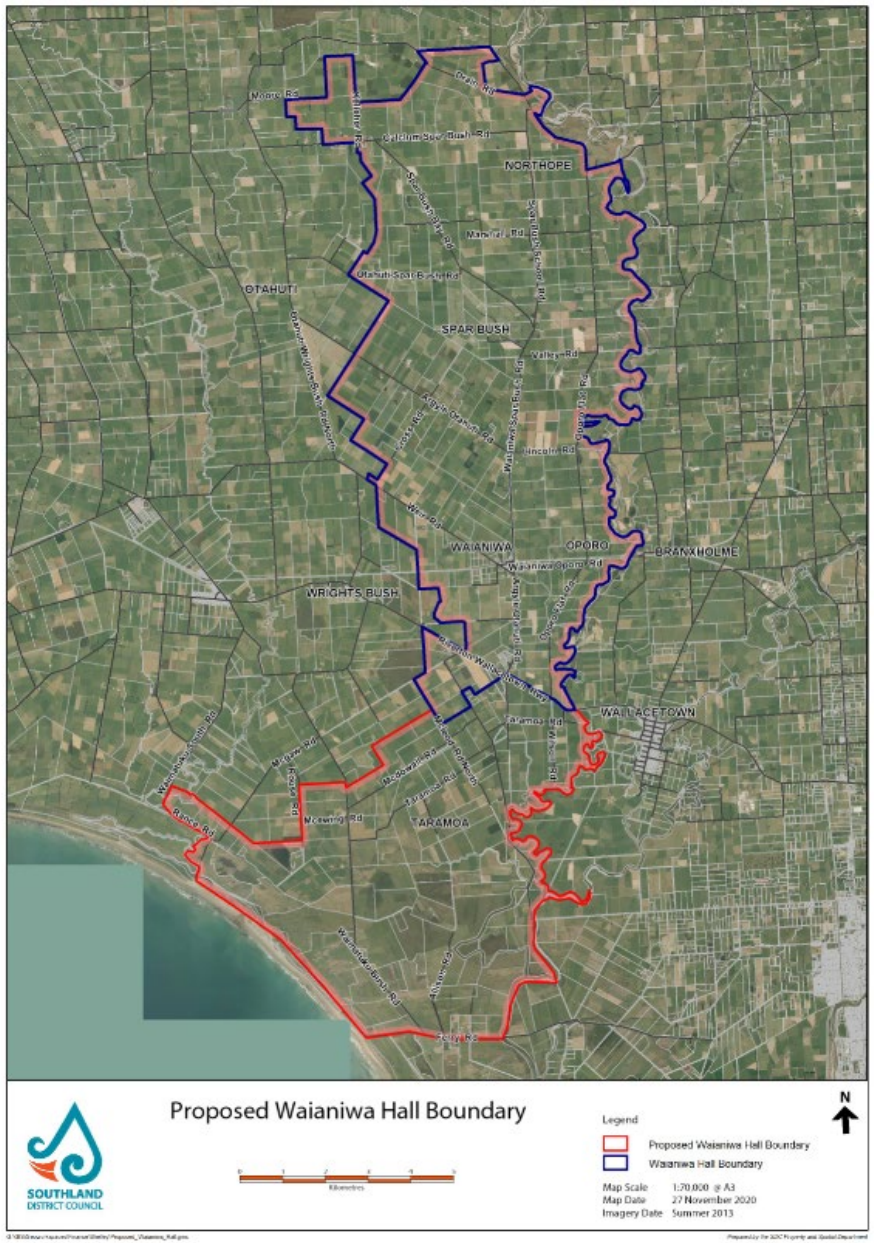

EDENDALE
MIMIHAU
OVARE
WYNDHAM
MENZIES FERRY
REDAN
GLENHAM
MATAURA ISLAND
PINE BUSH
TITIROA
Proposed Glenham Hall Boundary
SOUTHLAND DISTRICT COUNCIL
Legend
Proposed Glenham Hall Boundary
Glenham Hall Boundary
Map Scale 1:60,000 @ A3
Map Date 24 July 2020
Imagery Date Summer 2013
N


NORTHOPE
OTAHUTI
SPAR BUSH
WAIANIWA
OPORO
BRANXHOLME
WRIGHTS BUSH
WALLACETOWN
TARAMOA
Proposed Waianiwa Hall Boundary
SOUTHLAND DISTRICT COUNCIL
Legend
Proposed Waianiwa Hall Boundary
Waianiwa Hall Boundary
Map Scale 1:70,000 @ A3
Map Date 27 November 2020
Imagery Date Summer 2013
N

Proposed Waihopai Toetoe Pool Boundary

SOUTHLAND DISTRICT COUNCIL

Legend

Proposed Waihopai Toetoe Pool Boundary

Map Scale 1:250,000 @ A3
Map Date 30 November 2020
Imagery Date Summer 2013

N

Rate Types represented by the mapped boundary:

22706 SIESA Rate

SOUTHLAND DISTRICT COUNCIL

0 300 600 900 1200 1500
Metres

MAP 219

Map Scale 1:30,000 @ A4
Map Date 19 January 2021

NORTH

Rate Types represented by the mapped boundary (▬):

30001	District Sewerage Rate-Full Charge
30031	District Sewerage Rate-Half Charge
30014	Te Anau Manapouri Wastewater Rate

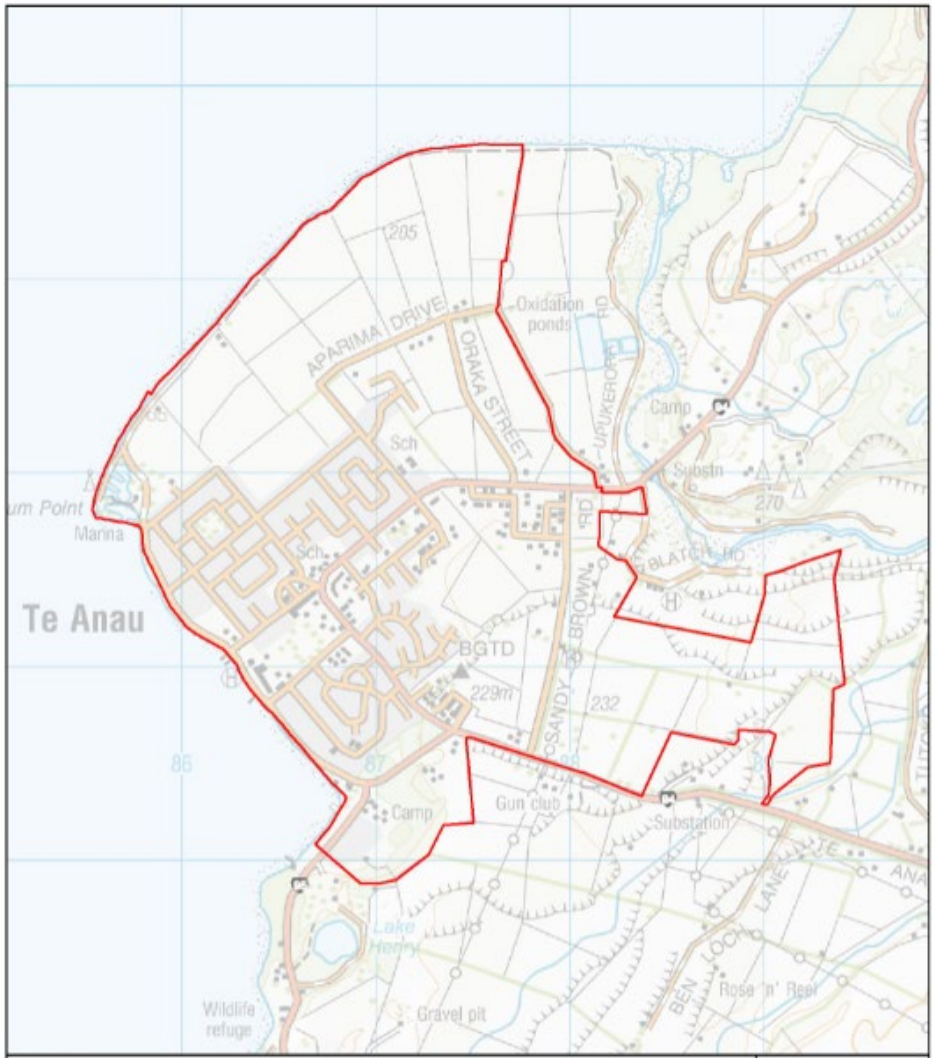
MANAPOURI

SOUTHLAND DISTRICT COUNCIL

0 200 400 600 800 1000
Metres

MAP 120

Map Scale 1:17,500 @ A4
Map Date 19 January 2021



Rate Types represented by the mapped boundary (▬):

30001	District Sewerage Rate-Full Charge
30031	District Sewerage Rate-Half Charge
30014	Te Anau Manapouri Wastewater Rate

TE ANAU

SOUTHLAND DISTRICT COUNCIL

0 250 500 750 1000 1250
Metres

MAP 129

Map Scale 1:25,000 @ A4
Map Date 19 January 2021

Rate Types represented by the mapped boundary (▬):

22309 Northern Community Board Rate - Semi Urban

ATHOL

SOUTHLAND DISTRICT COUNCIL

0 100 200 300 400 500
Metres

MAP 185

Map Scale 1:8,500 @ A4
Map Date 08 January 2021

NORTH

Rate Types represented by the mapped boundary (▬):

22507 Ardlussa Community Board Rate - Urban
40041 Stormwater Full Charge

BALFOUR

SOUTHLAND DISTRICT COUNCIL

0 100 200 300 400 500
Metres

MAP 186

Map Scale 1:8,500 @ A4
Map Date 05 February 2021

NORTH

Rate Types represented by the mapped boundary (▬):

23909	Oreti Community Board Rate - Semi Urban
40041	Stormwater Full Charge

BROWNS

SOUTHLAND DISTRICT COUNCIL

0 50 100 150 200 250
Metres

MAP 187

Map Scale 1:5,000 @ A4
Map Date 05 February 2021

NORTH

Rate Types represented by the mapped boundary (▬):

22609	Oraka Aparima Community Board Rate - Semi Urban
40041	Stormwater Full Charge

COLAC BAY / ORAKA

SOUTHLAND DISTRICT COUNCIL

0 150 300 450 600 750
Metres

MAP 188

Map Scale 1:15,000 @ A4
Map Date 05 February 2021

NORTH

Rate Types represented by the mapped boundary (▬):

23909	Oreti Community Board Rate - Semi Urban
40041	Stormwater Full Charge

DIPTON

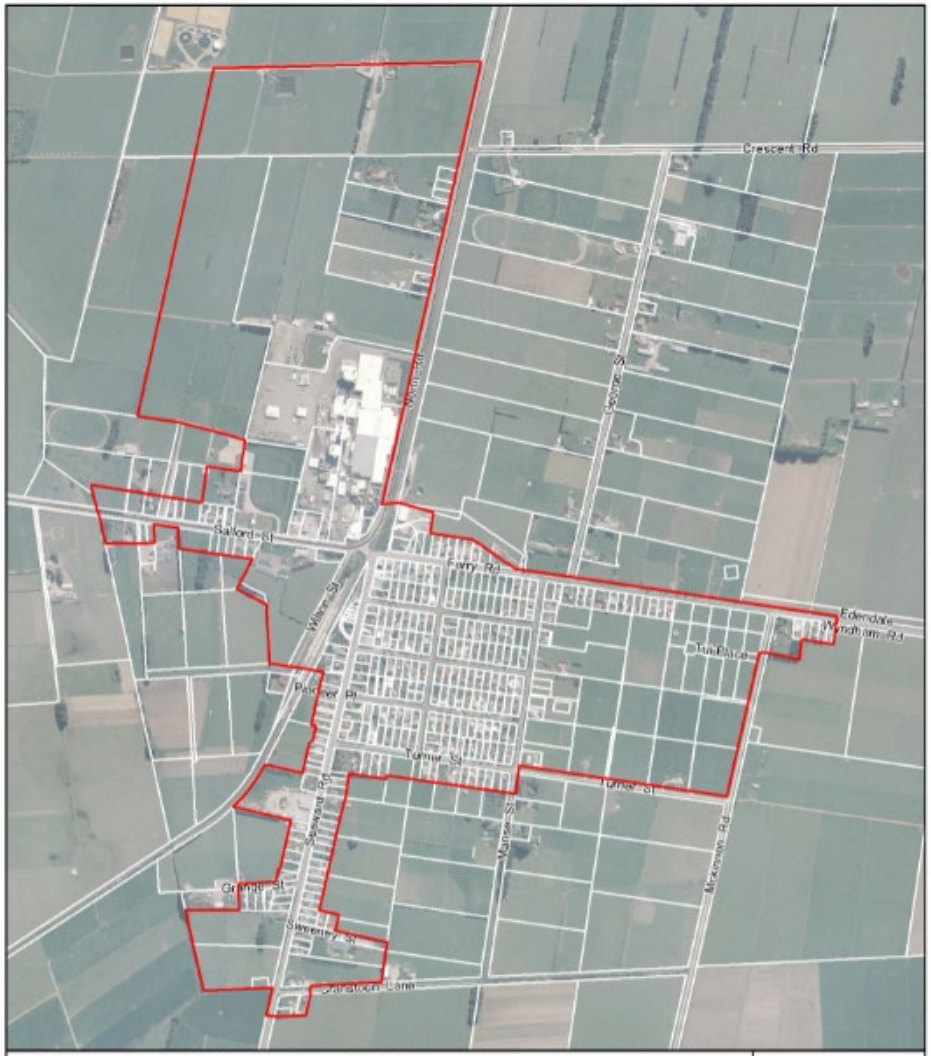
SOUTHLAND DISTRICT COUNCIL

0 75 150 225 300 375
Metres

MAP 189

Map Scale 1:7,500 @ A4
Map Date 05 February 2021

NORTH



Rate Types represented by the mapped boundary (▬):

22107	Waihopai Toetoe Community Board Rate - Urban
40041	Stormwater Full Charge

EDENDALE

SOUTHLAND DISTRICT COUNCIL

0 150 300 450 600 750
Metres

MAP 191

Map Scale 1:12,000 @ A4
Map Date 05 February 2021

NORTH

Rate Types represented by the mapped boundary (▬):

22309 Northern Community Board Rate - Semi Urban

GARSTON

SOUTHLAND DISTRICT COUNCIL

0 50 100 150 200 250

Metres

MAP 192

Map Scale 1:5,000 @ A4

Map Date 08 January 2021

NORTH

Rate Types represented by the mapped boundary (▬):

22109 Waihopai Toetoe Community Board Rate - Semi Urban

GORGE ROAD

SOUTHLAND DISTRICT COUNCIL

0 75 150 225 300 375

Metres

MAP 193

Map Scale 1:7,500 @ A4

Map Date 08 January 2021

NORTH

Rate Types represented by the mapped boundary (▬):

23909	Oreti Community Board Rate - Semi Urban
40041	Stormwater Full Charge

LIMEHILLS / CENTRE BUSH

SOUTHLAND DISTRICT COUNCIL

0 100 200 300 400 500
Metres

MAP 194

Map Scale 1:10,000 @ A4
Map Date 05 February 2021

NORTH

Rate Types represented by the mapped boundary (▬):

22307	Northern Community Board Rate - Urban
40041	Stormwater Full Charge

LUMSDEN

SOUTHLAND DISTRICT COUNCIL

0 100 200 300 400 500
Metres

MAP 195

Map Scale 1:8,500 @ A4
Map Date 05 February 2021

NORTH

Rate Types represented by the mapped boundary (▬):

22807	Fiordland Community Board Rate - Urban
40041	Stormwater Full Charge

MANAPOURI

SOUTHLAND DISTRICT COUNCIL

0 100 200 300 400 500
Metres

MAP 196

Map Scale 1:10,000 @ A4
Map Date 05 February 2021

Rate Types represented by the mapped boundary (▬):

22909	Tuatapere Te Waewae Community Board Rate - Semi Urban
40041	Stormwater Full Charge

MONOWAI

SOUTHLAND DISTRICT COUNCIL

0 50 100 150 200 250
Metres

MAP 197

Map Scale 1:5,000 @ A4
Map Date 05 February 2021

Rate Types represented by the mapped boundary (▬):

22307 Northern Community Board Rate - Urban

MOSSBURN

SOUTHLAND DISTRICT COUNCIL

0 100 200 300 400 500
Metres

MAP 198

Map Scale 1:10,000 @ A4
Map Date 08 January 2021

NORTH

Rate Types represented by the mapped boundary (▬):

23007 Wallace Takitimu Community Board Rate - Urban
40041 Stormwater Full Charge

NIGHTCAPS

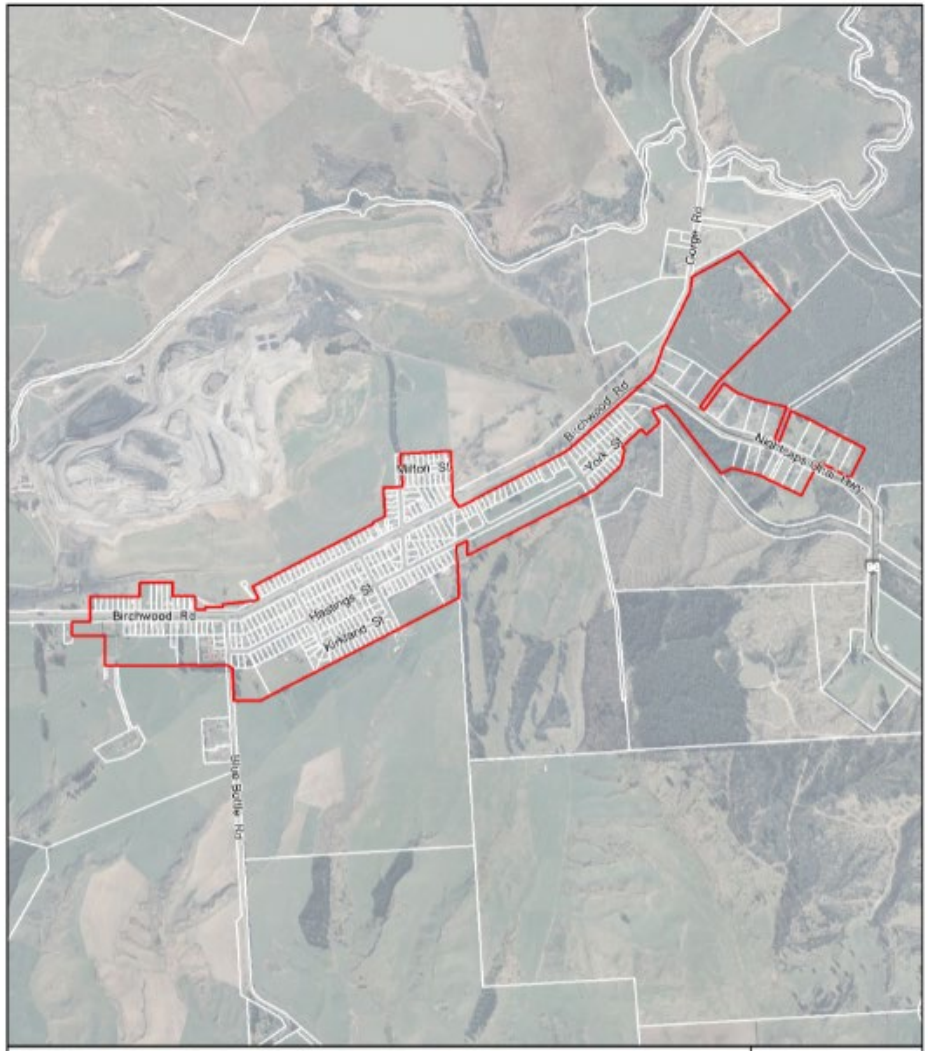
SOUTHLAND DISTRICT COUNCIL

0 150 300 450 600 750
Metres

MAP 199

Map Scale 1:12,000 @ A4
Map Date 05 February 2021

NORTH



Rate Types represented by the mapped boundary (▬):

23007	Wallace Takitimu Community Board Rate - Urban
40041	Stormwater Full Charge

OHAI

SOUTHLAND DISTRICT COUNCIL

0 200 400 600 800 1000
Metres

MAP 200

Map Scale 1:17,500 @ A4
Map Date 05 February 2021

NORTH

Rate Types represented by the mapped boundary (▬):

22909	Tuatapere Te Waewae Community Board Rate - Semi Urban
40041	Stormwater Full Charge

OREPUKI

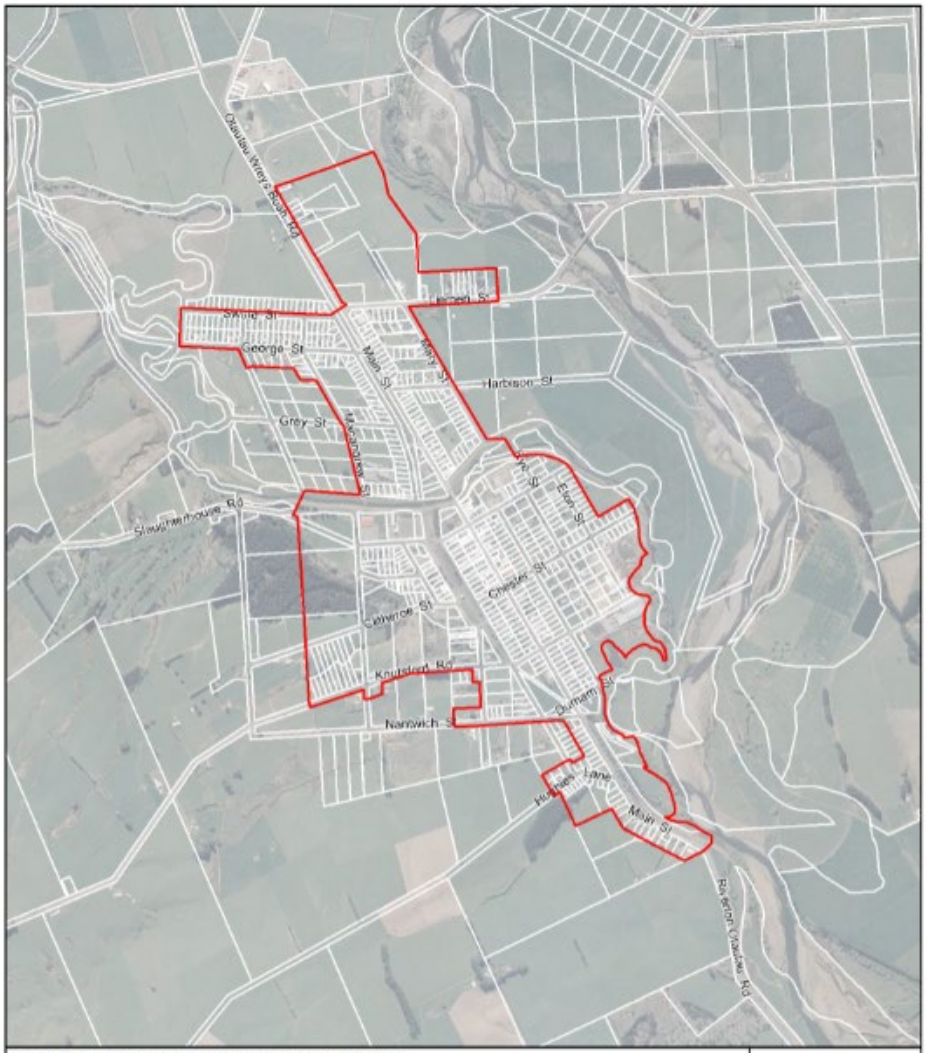
SOUTHLAND DISTRICT COUNCIL

0 75 150 225 300 375
Metres

MAP 201

Map Scale 1:7,500 @ A4
Map Date 05 February 2021

NORTH



Rate Types represented by the mapped boundary (▬):

23007	Wallace Takitimu Community Board Rate - Urban
40041	Stormwater Full Charge

OTAUTAU

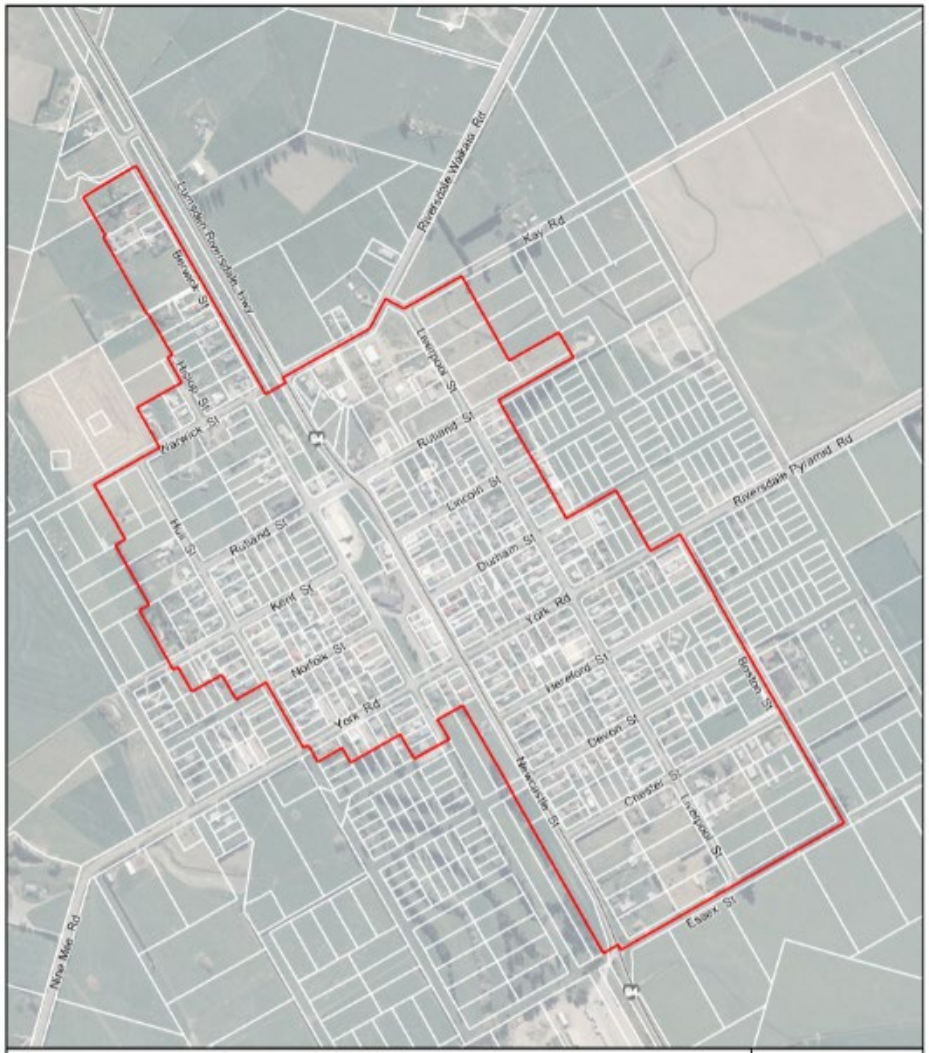
SOUTHLAND DISTRICT COUNCIL

0 200 400 600 800 1000
Metres

MAP 202

Map Scale 1:17,500 @ A4
Map Date 05 February 2021

NORTH



Rate Types represented by the mapped boundary (▬):

22507	Ardlussa Community Board Rate - Urban
40041	Stormwater Full Charge

RIVERSDALE

SOUTHLAND DISTRICT COUNCIL

0 100 200 300 400 500
Metres

MAP 203

Map Scale 1:8,500 @ A4
Map Date 05 February 2021

NORTH

Rate Types represented by the mapped boundary (▬):

22607	Oraka Aparima Community Board Rate - Urban
40041	Stormwater Full Charge

RIVERTON / APARIMA

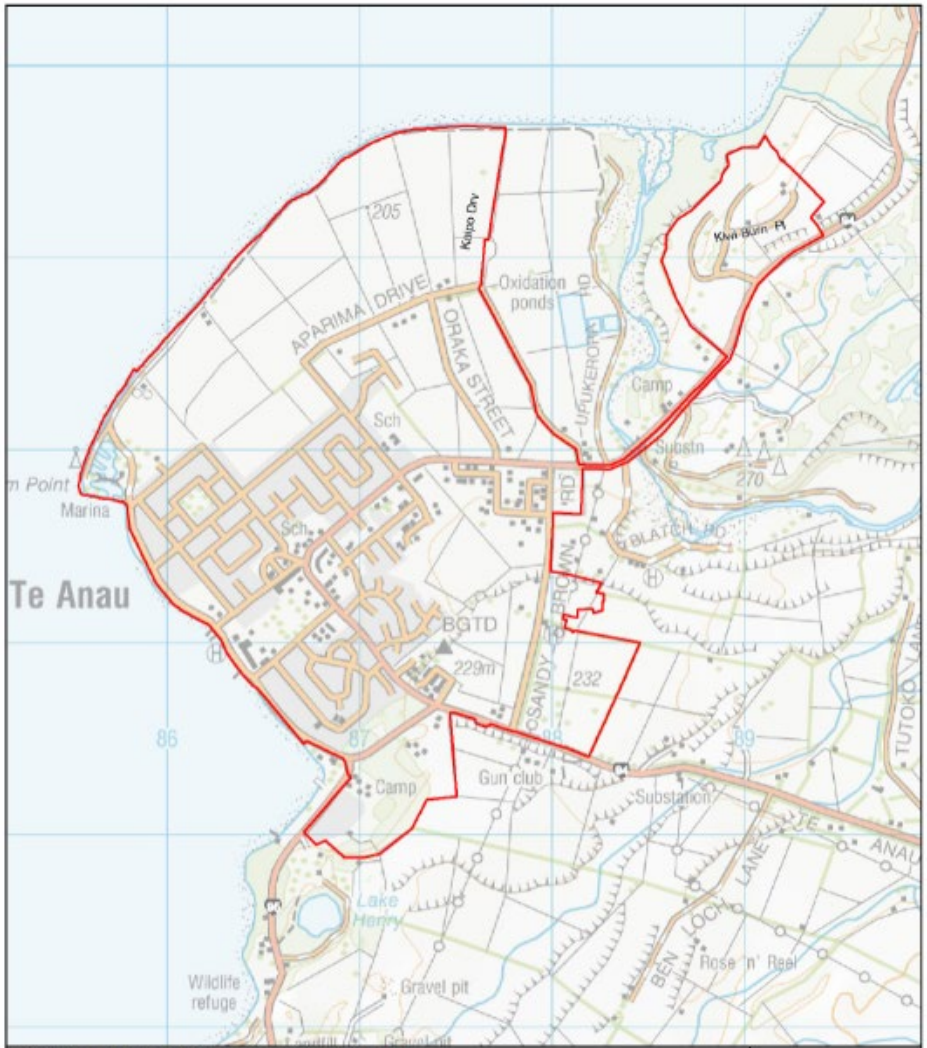
SOUTHLAND DISTRICT COUNCIL

0 250 500 750 1000 1250
Metres

MAP 204

Map Scale 1:25,000 @ A4
Map Date 05 February 2021

NORTH



Rate Types represented by the mapped boundary (▬):

40041	Stormwater Full Charge

TE ANAU

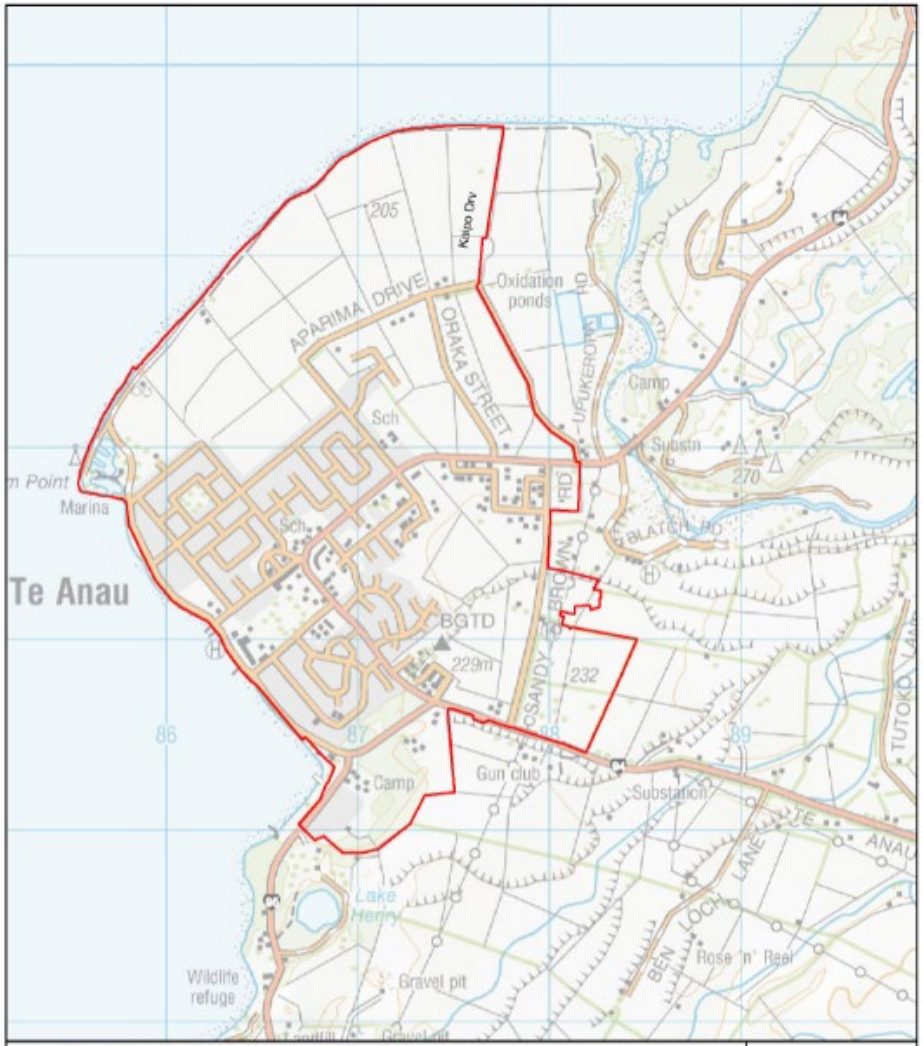
SOUTHLAND DISTRICT COUNCIL

0 250 500 750 1000 1250
Metres

MAP 205

Map Scale 1:25,000 @ A4
Map Date 05 February 2021

NORTH



Rate Types represented by the mapped boundary (▬):

22807 Fiordland Community Board Rate - Urban

TE ANAU

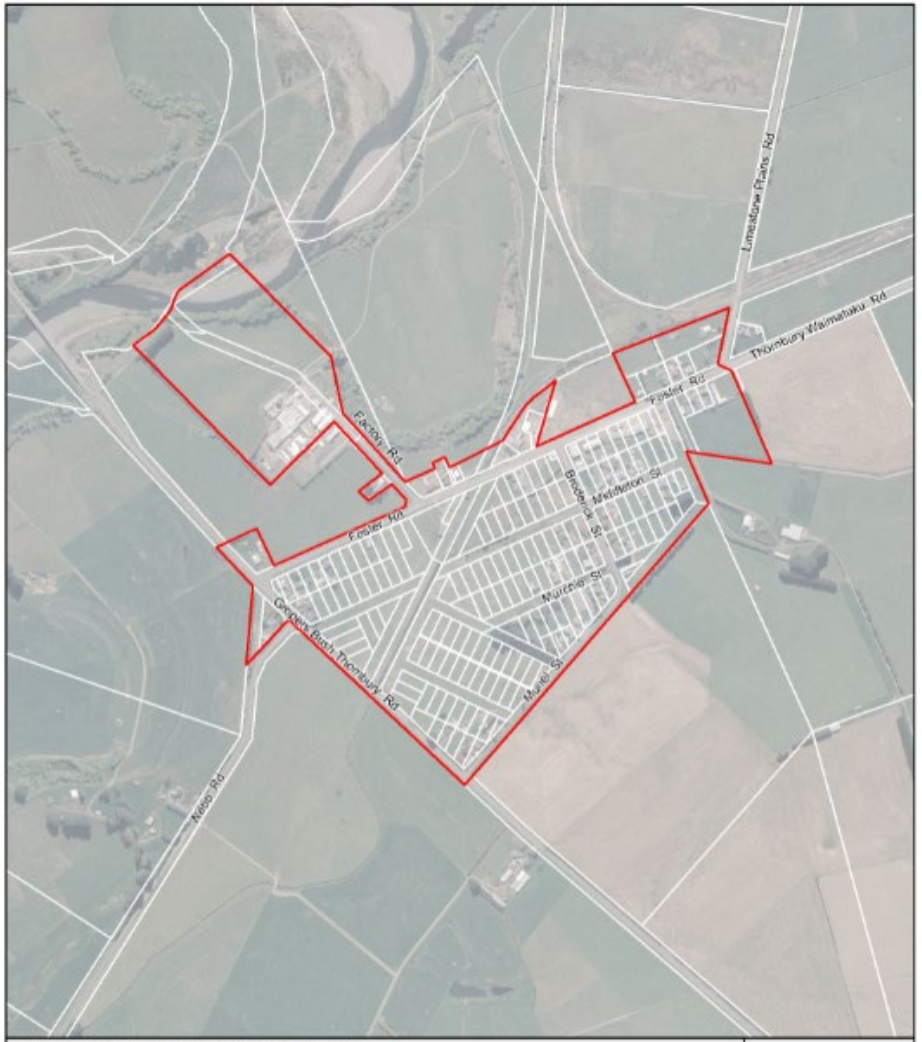
SOUTHLAND DISTRICT COUNCIL

0 500 1000 Metres

MAP 206

Map Scale 1:25,000 @ A4
Map Date 08 January 2021

NORTH



Rate Types represented by the mapped boundary (▬):

22609 Oraka Aparima Community Board Rate - Semi Urban
40041 Stormwater Full Charge

THORNBURY

SOUTHLAND DISTRICT COUNCIL

0 100 200 300 400 500 Metres

MAP 207

Map Scale 1:8,500 @ A4
Map Date 05 February 2021

NORTH

Rate Types represented by the mapped boundary (▬):

22107	Waihopai Toetoe Community Board Rate - Urban
40041	Stormwater Full Charge

TOKANUI

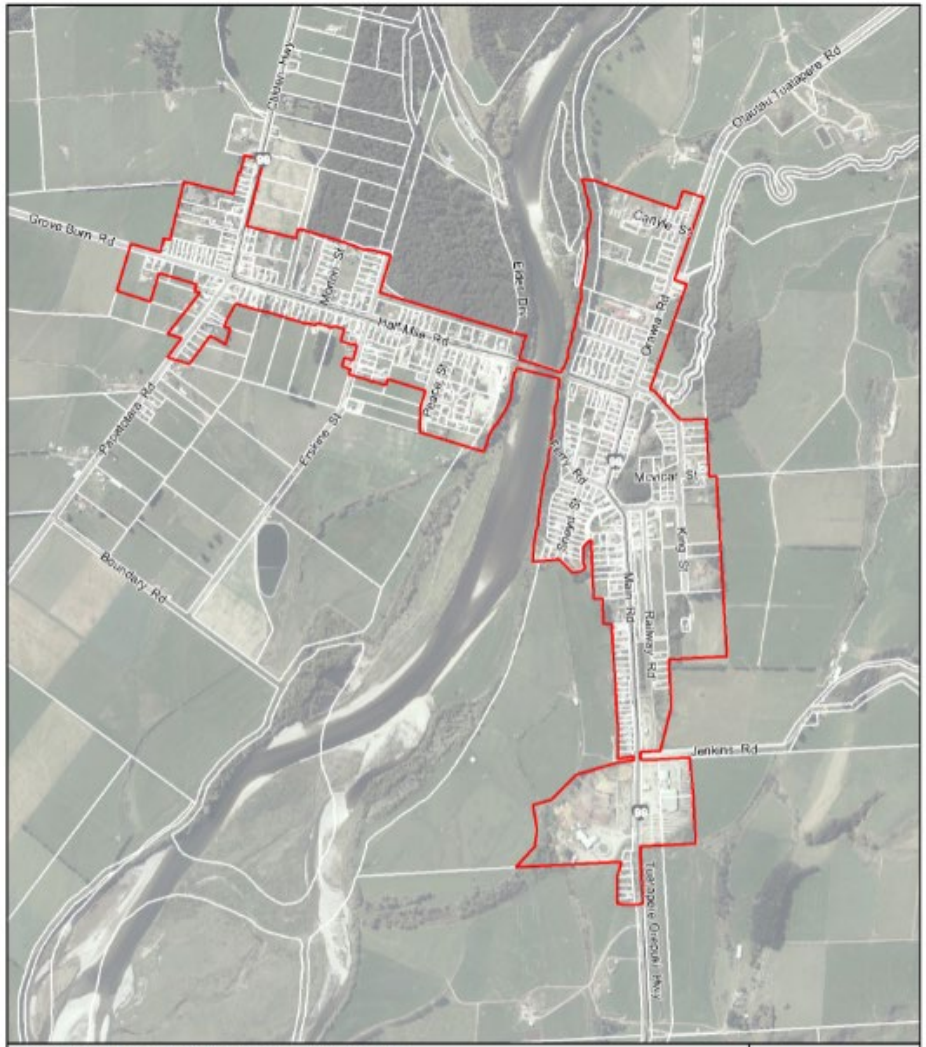
SOUTHLAND DISTRICT COUNCIL

0 75 150 225 300 375
Metres

MAP 208

Map Scale 1:7,500 @ A4
Map Date 05 February 2021

NORTH



Rate Types represented by the mapped boundary (▬):

22907	Tuatapere Te Waewae Community Board Rate - Urban
40041	Stormwater Full Charge

TUATAPERE

SOUTHLAND DISTRICT COUNCIL

0 150 300 450 600 750
Metres

MAP 209

Map Scale 1:15,000 @ A4
Map Date 05 February 2021

NORTH

Rate Types represented by the mapped boundary (▬):

40041 Stormwater Full Charge

WAIANIWA

SOUTHLAND DISTRICT COUNCIL

0 50 100 150 200 250
Metres

MAP 210

Map Scale 1:5,000 @ A4
Map Date 05 February 2021

NORTH

Rate Types represented by the mapped boundary (▬):

22507 Ardlussa Community Board Rate - Urban
40041 Stormwater Full Charge

WAIKAIA

SOUTHLAND DISTRICT COUNCIL

0 75 150 225 300 375
Metres

MAP 211

Map Scale 1:7,500 @ A4
Map Date 05 February 2021

NORTH

Rate Types represented by the mapped boundary (▬):

23009 Wallace Takitimu Community Board Rate - Semi Urban

WAIRIO

SOUTHLAND DISTRICT COUNCIL

0 75 150 225 300 375
Metres

MAP 212

Map Scale 1:7,500 @ A4
Map Date 08 January 2021

NORTH

Rate Types represented by the mapped boundary (▬):

23907 Oreti Community Board Rate - Urban
40041 Stormwater Full Charge

WALLACETOWN

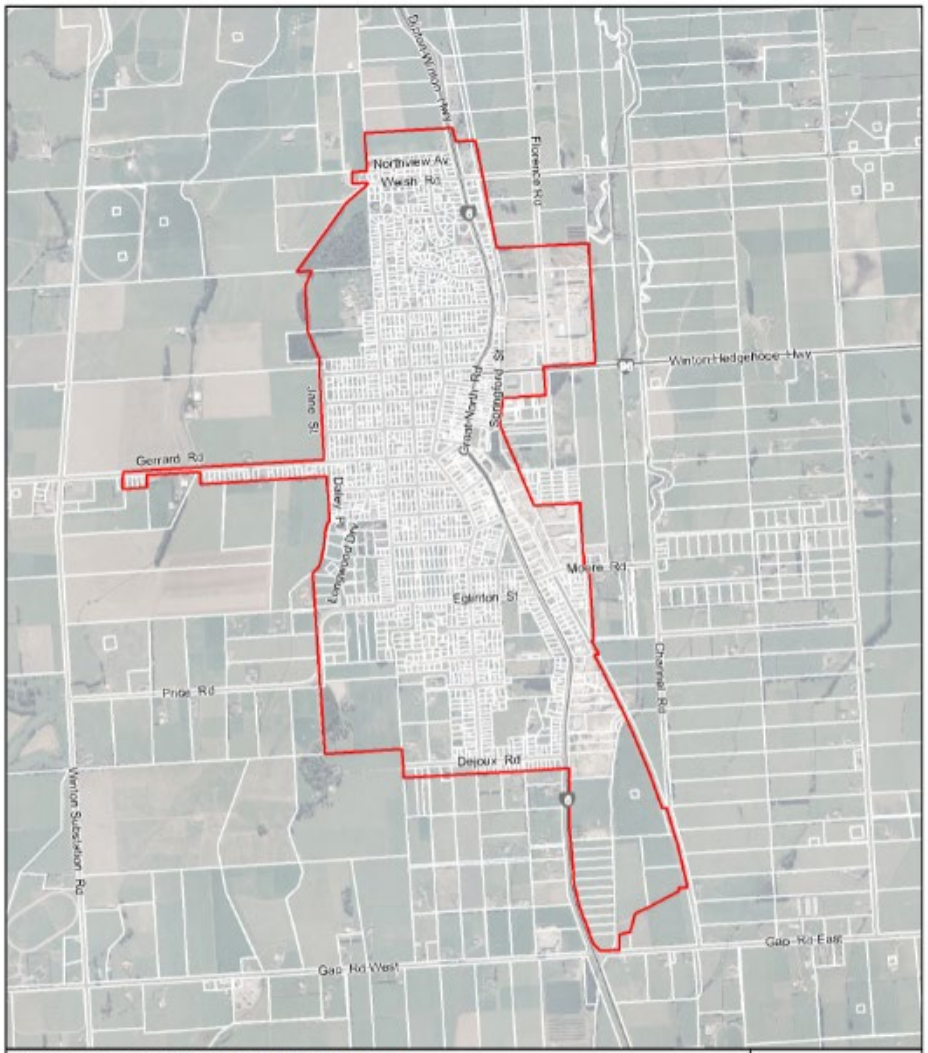
SOUTHLAND DISTRICT COUNCIL

0 100 200 300 400 500
Metres

MAP 213

Map Scale 1:10,000 @ A4
Map Date 05 February 2021

NORTH



Rate Types represented by the mapped boundary (▬):

23907	Oreti Community Board Rate - Urban
40041	Stormwater Full Charge

WINTON

SOUTHLAND DISTRICT COUNCIL

0 200 400 600 800 1000
Metres

MAP 214

Map Scale 1:20,000 @ A4
Map Date 05 February 2021

NORTH

Rate Types represented by the mapped boundary (▬):

22109	Waihopai Toetoe Community Board Rate - Semi Urban
40041	Stormwater Full Charge

WOODLANDS

SOUTHLAND DISTRICT COUNCIL

0 100 200 300 400 500
Metres

MAP 215

Map Scale 1:8,500 @ A4
Map Date 05 February 2021

NORTH

Rate Types represented by the mapped boundary (▬):

22107	Waihopai Toetoe Community Board Rate - Urban
40041	Stormwater Full Charge

WYNDHAM

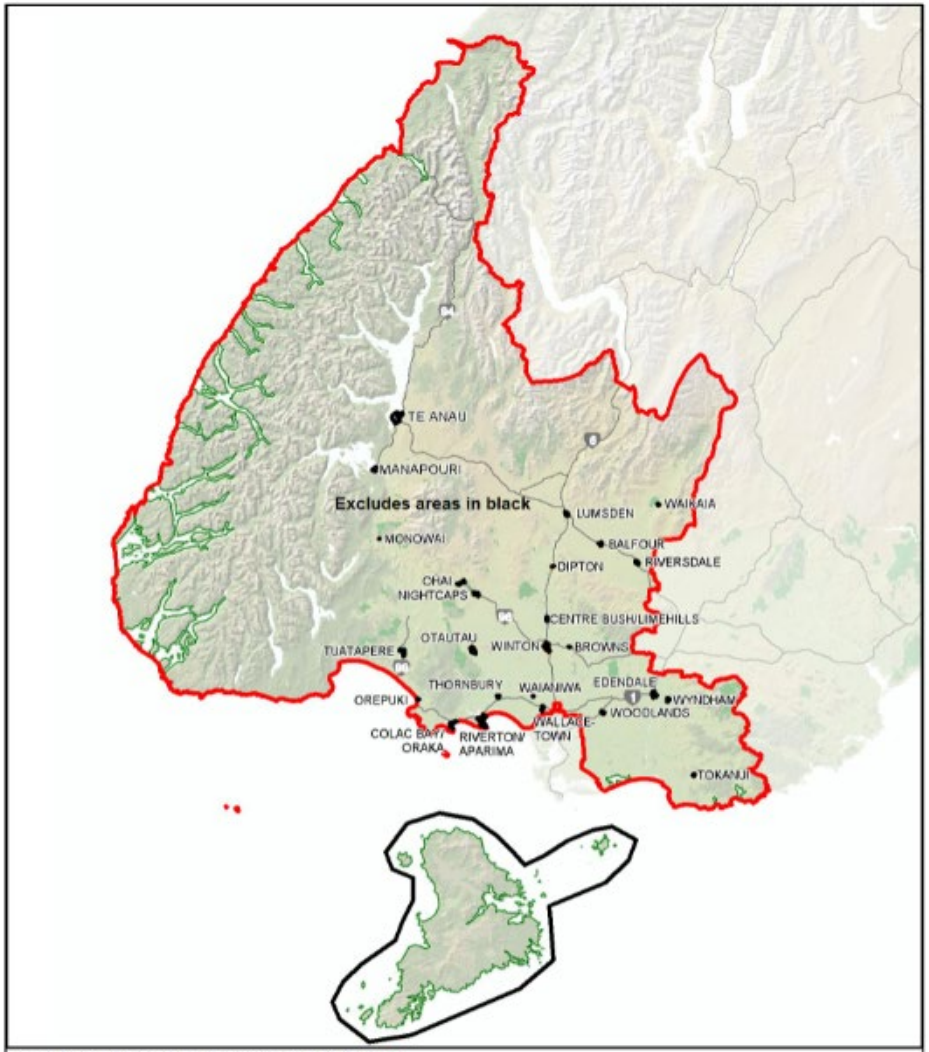
SOUTHLAND DISTRICT COUNCIL

0 100 200 300 400 500
Metres

MAP 216

Map Scale 1:10,000 @ A4
Map Date 05 February 2021

NORTH



Rate Types represented by the mapped boundary (▬):

40051	Stormwater Quarter Charge

Note - Full charge areas (in black) are shown on more detailed township maps

SOUTHLAND DISTRICT COUNCIL

0 25 50 75 100
Kilometres

MAP 217

Map Scale 1:1,650,000 @ A4
Map Date 05 February 2021

NORTH

Rate Types represented by the mapped boundary (➡):

22809 Fiordland Community Board Rate - Semi Urban

TE ANAU

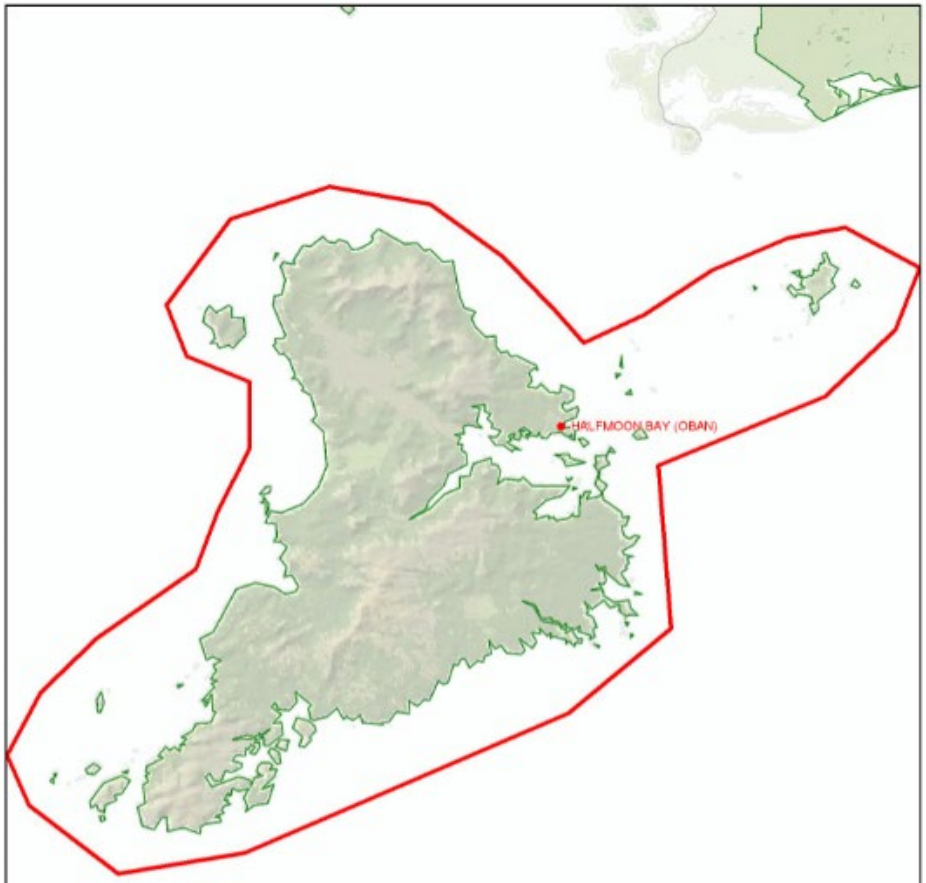
SOUTHLAND DISTRICT COUNCIL

0 400 800 1200 1600 2000
Metres

MAP 220

Map Scale 1:40,000 @ A4
Map Date 08 January 2021

NORTH



Rate Types represented by the mapped boundary (➡):

22701 Stewart Island/Rakiura Community Board Rate
40041 Stormwater Full Charge

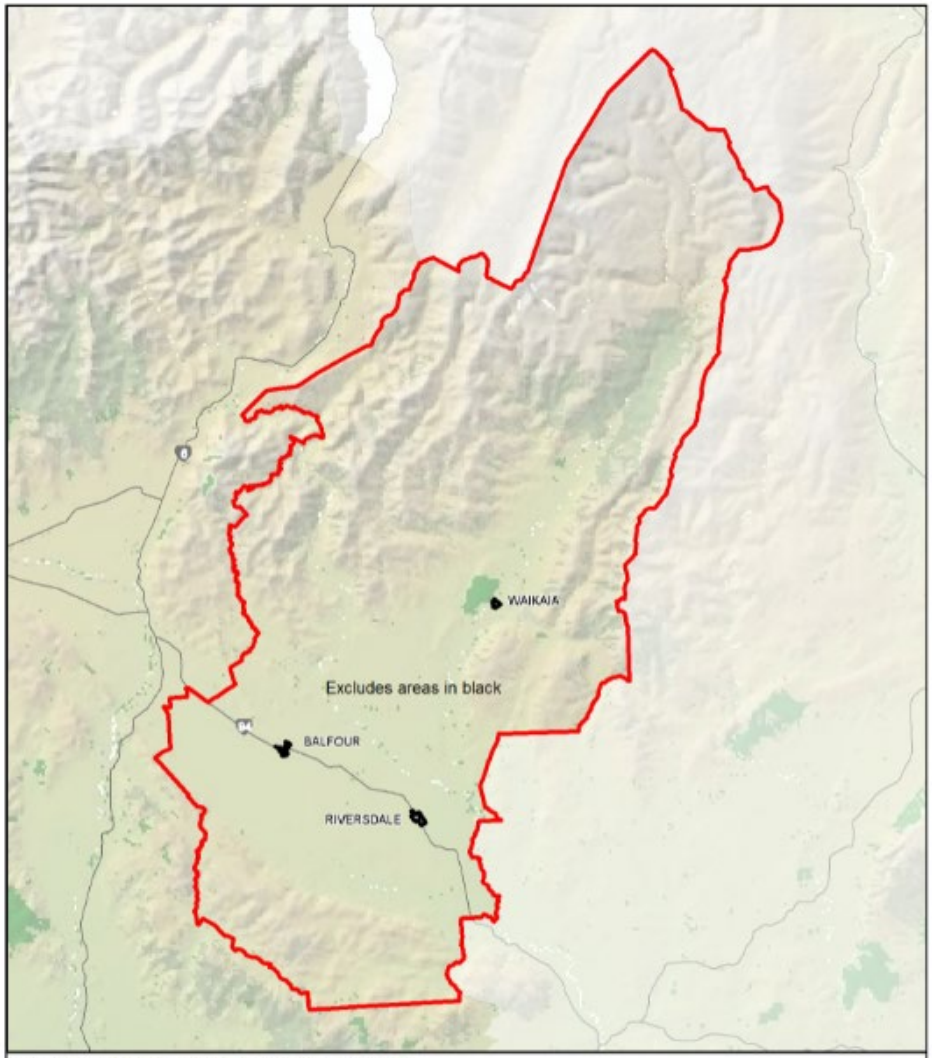
SOUTHLAND DISTRICT COUNCIL

0 15 30
Kilometres

MAP 010

Map Scale 1:550,000 @ A4
Map Date 05 February 2021

NORTH



Rate Types represented by the mapped boundary (▬):

22508 Ardlussa Community Board Rate - Rural

Note - Urban areas (in black) are shown on more detailed township maps

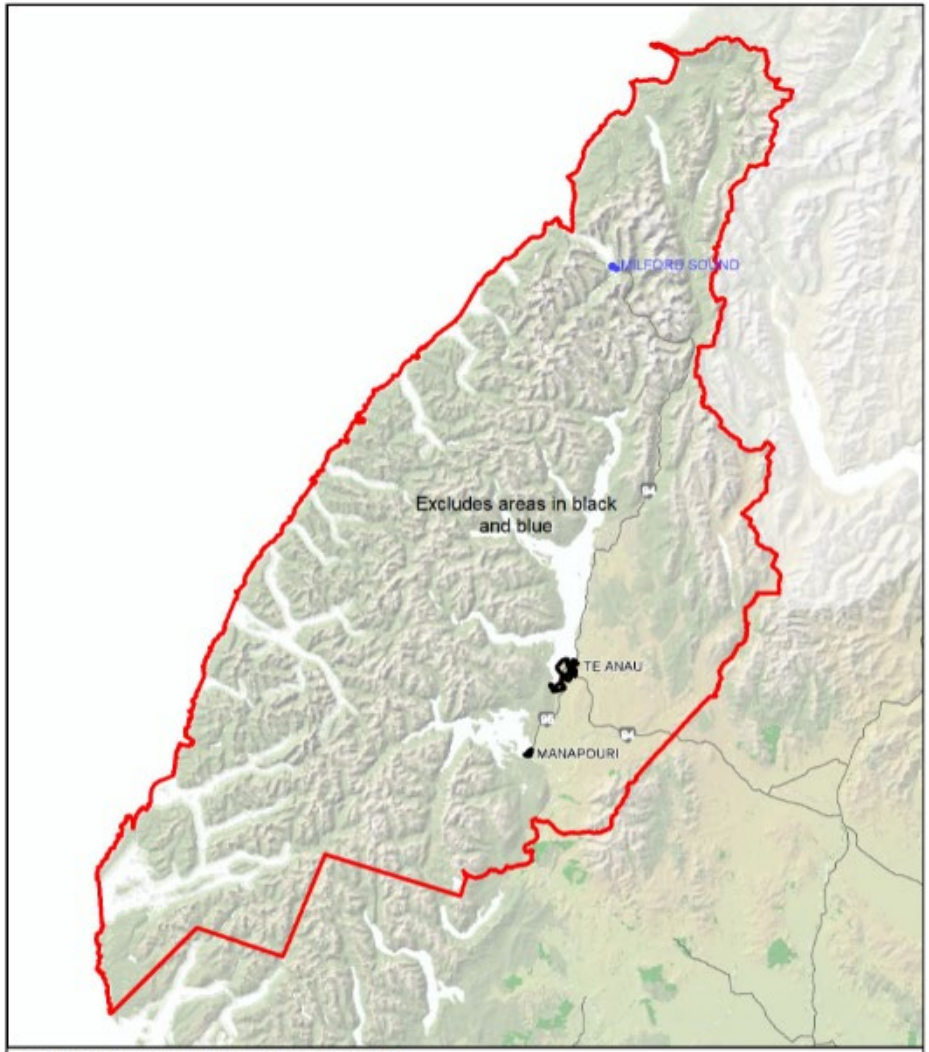
SOUTHLAND DISTRICT COUNCIL

0 5 10 15 20
Kilometres

MAP 177

Map Scale 1:450,000 @ A4
Map Date 08 January 2021

NORTH



Rate Types represented by the mapped boundary (▬):

22808 Fiordland Community Board Rate - Rural

Note - Urban areas (in black) are shown on more detailed township maps. Excludes Milford township area (in blue).

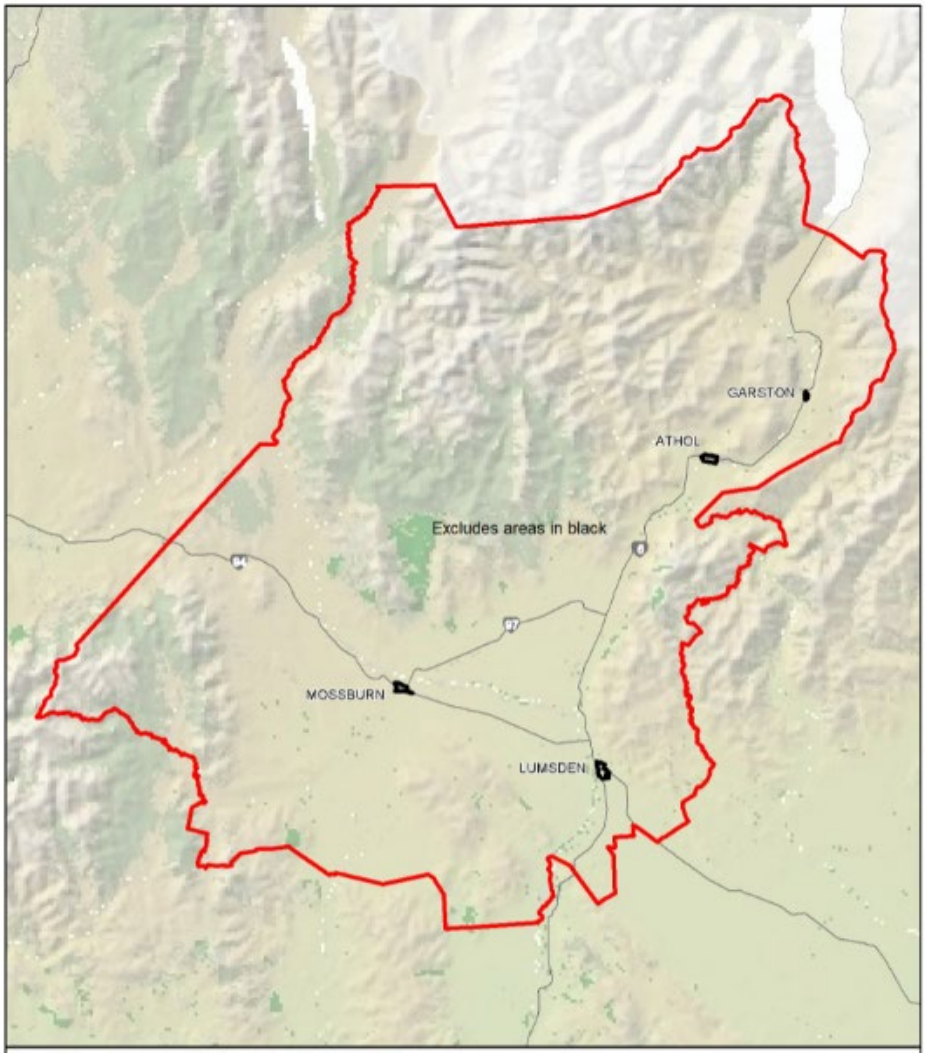
SOUTHLAND DISTRICT COUNCIL

0 10 20 30 40
Kilometres

MAP 178

Map Scale 1:1,000,000 @ A4
Map Date 08 January 2021

NORTH



Rate Types represented by the mapped boundary (▬):

22308 Northern Community Board Rate - Rural

Note - Urban and Semi-Urban areas (in black) are shown on more detailed township maps

SOUTHLAND DISTRICT COUNCIL

0 5 10 15 20
Kilometres

MAP 179

Map Scale 1:400,000 @ A4
Map Date 08 January 2021

NORTH

Rate Types represented by the mapped boundary (▬):

22608 Oraka Aparima Community Board Rate - Rural

Note - Urban and Semi-Urban areas (in black) are shown on more detailed township maps

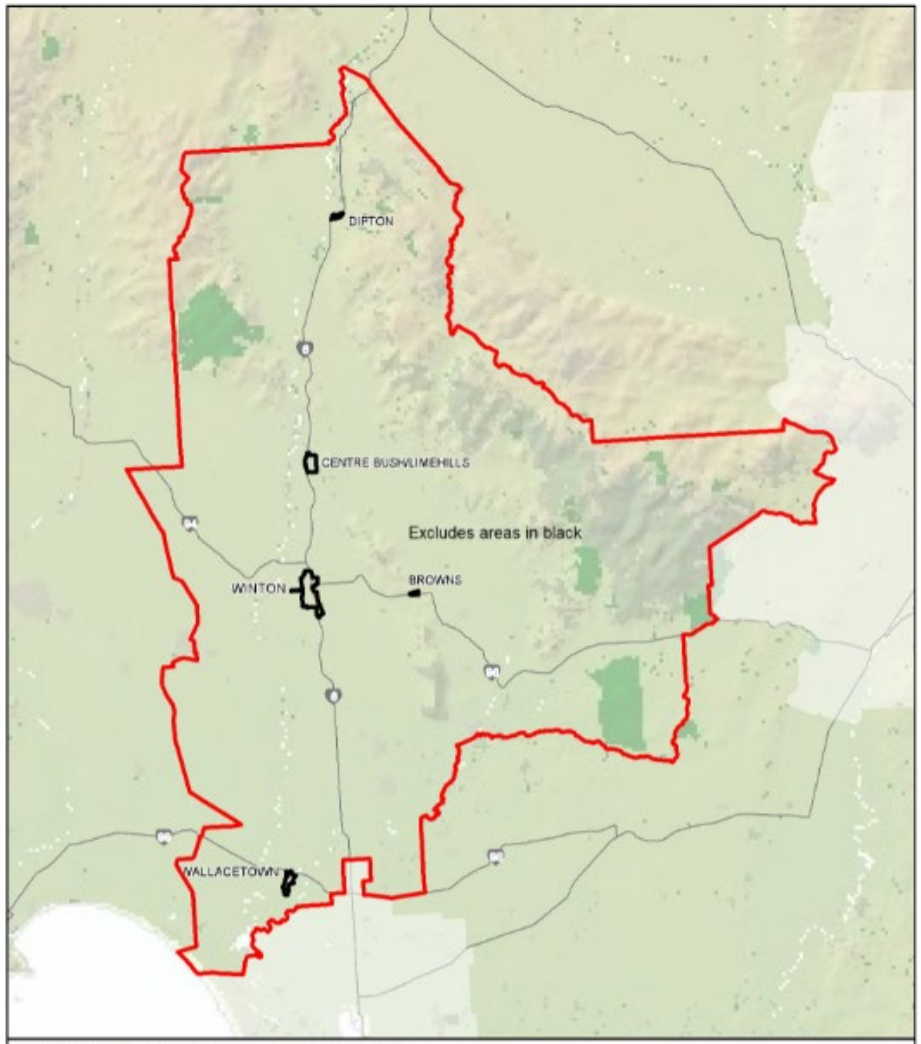
SOUTHLAND DISTRICT COUNCIL

0 5 10
Kilometres

MAP 180

Map Scale 1:225,000 @ A4
Map Date 08 January 2021

NORTH



Rate Types represented by the mapped boundary (▬):

23908 Oreti Community Board Rate - Rural

Note - Urban and Semi-Urban areas (in black) are shown on more detailed township maps

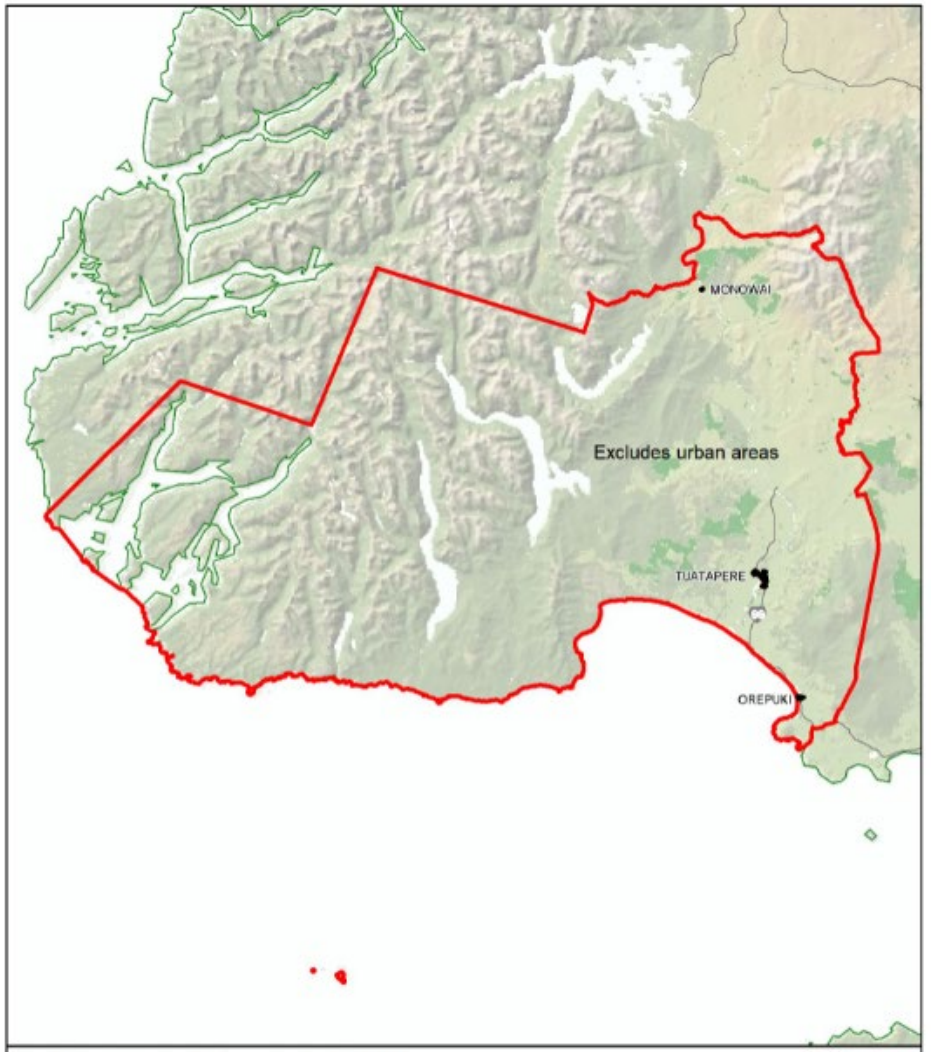
SOUTHLAND DISTRICT COUNCIL

0 5 10 15 20
Kilometres

MAP 181

Map Scale 1:350,000 @ A4
Map Date 08 January 2021

NORTH



Rate Types represented by the mapped boundary (▬):

22908 Tuatapere Te Waewae Community Board Rate - Rural

Note - Urban and Semi-Urban areas (in black) are shown on more detailed township maps

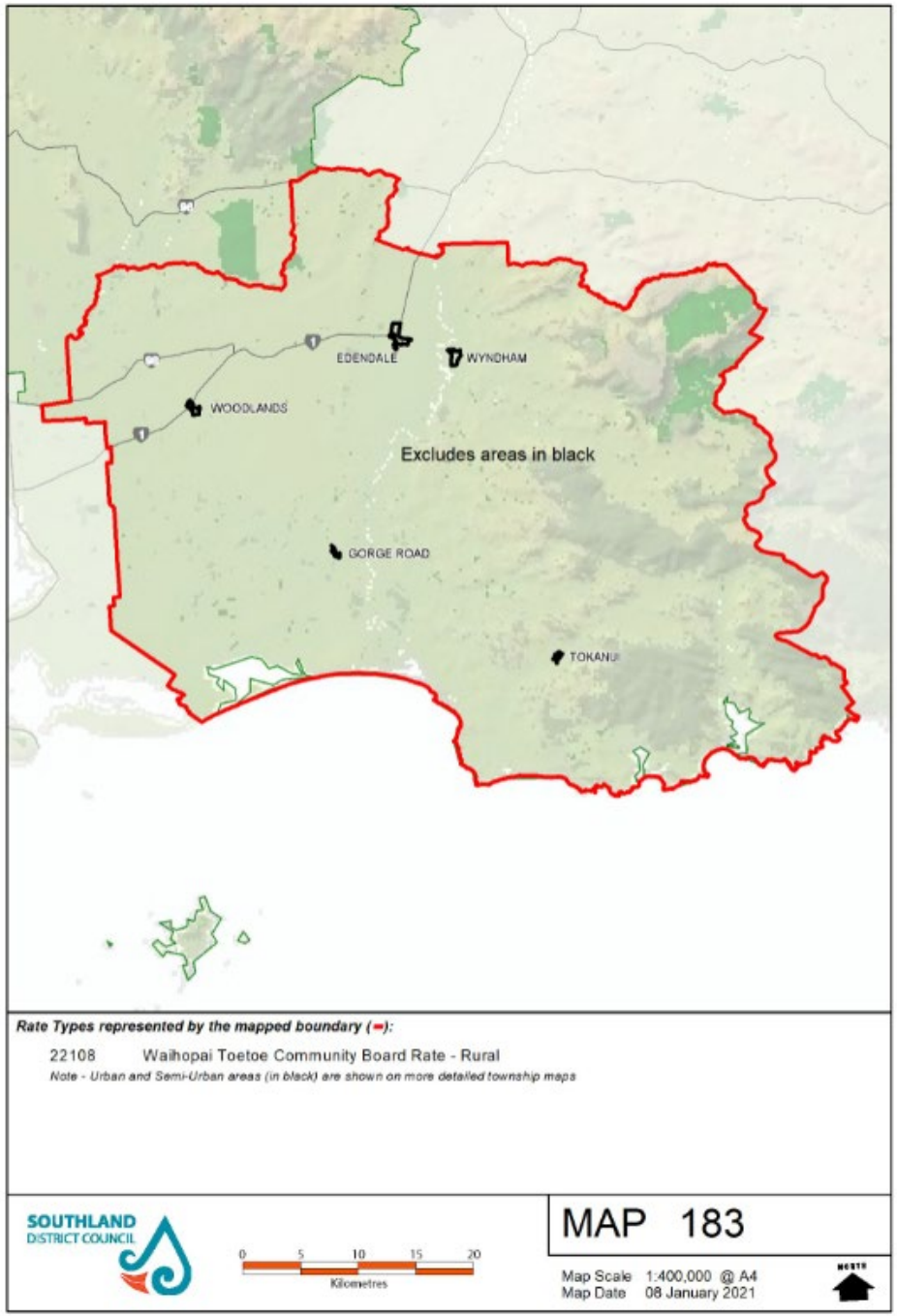
SOUTHLAND DISTRICT COUNCIL

0 10 20 30 40
Kilometres

MAP 182

Map Scale 1:650,000 @ A4
Map Date 08 January 2021

NORTH



Rate Types represented by the mapped boundary (▬):

22108 Waihopai Toetoe Community Board Rate - Rural

Note - Urban and Semi-Urban areas (in black) are shown on more detailed township maps

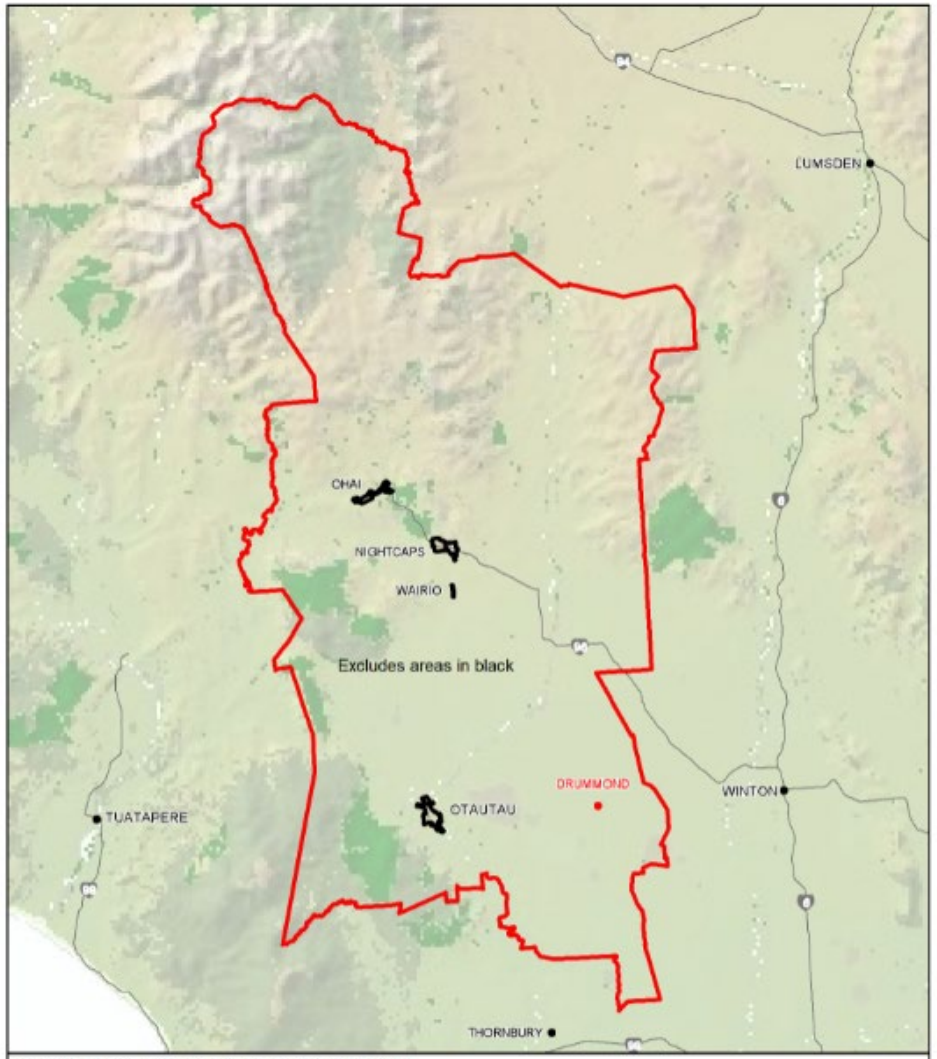
SOUTHLAND DISTRICT COUNCIL

0 5 10 15 20
Kilometres

MAP 183

Map Scale 1:400,000 @ A4
Map Date 08 January 2021

NORTH



Rate Types represented by the mapped boundary (▬):

23008 Wallace Takitimu Community Board Rate - Rural

Note - Urban and Semi-Urban areas (in black) are shown on more detailed township maps

SOUTHLAND DISTRICT COUNCIL

0 5 10 15 20
Kilometres

MAP 184

Map Scale 1:350,000 @ A4
Map Date 08 January 2021

NORTH

Balancing the budget statement

Section 100 of the Local Government Act 2002 requires Council to ensure that for every year of the Long Term Plan, its projected operating revenues are set at a level that is sufficient to meet its projected operating expenditure. Council may set projected operating revenues at a different level from that required, if Council resolves that it is financially prudent to do so.

Council is projecting the following operating results (GST exclusive) for the next 10 years:

Year	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31
Surplus/(deficit) ($000s)	1,548	(1,602)	(1,726)	1,569	4,728	4,615	6,083	7,106	8,739	12,640

Council is not operating a balanced budget in two of the 10 years.

There are four areas contributing to Council not having a balanced budget. These are:

- Phasing in the funding of depreciation on key District assets
- Council's decision not to fund depreciation on some buildings and all local assets
- Forestry operations, which in some years are incurring costs that are funded from previous years' surpluses put to reserves. This combines with the accounting entry to revalue the forest assets.
- Council's partial use of depreciation reserves to fund interest and principle repayments on loans borrowed to fund capital renewals, principally for water and wastewater projects.

Phasing in the funding of depreciation on key District assets

In 2015 Council agreed to start to fund depreciation to ensure that those using our assets such as roads, water and wastewater systems are contributing towards their renewal. It is important to Council that each generation contributes fairly to the cost of the assets it uses. Before 2015, Council's asset management policies meant that it was investing more in replacement and new assets than what residents were consuming in a year. In 2015, Council changed the way it prioritises its roading expenditure (80/20 policy) and recognised that no additional water or waste schemes will be implemented with central government funding. As such Council agreed to start to fund depreciation.

In deciding to fund depreciation, Council recognised that rates would increase significantly if it were to fully fund depreciation in year one. As such it decided to phase it in over 10 years starting in 2015/2016, increasing each year by 10% until it was fully funding the annual cost in 2024/2025 for roading, water and wastewater Council buildings, information technology, wheelie bins and solid waste (all district funded activities).

Taking into account considerations around affordability of rates, as part of the development of the 2021-2031 Long Term Plan, Council is proposing to reduce the annual depreciation funding increments for water and wastewater from 10% to 5% from 2021/2022. Accordingly, depreciation for water and wastewater will not be fully funded until 2028/2029.

Council's decision not to fund depreciation on some buildings and all local assets

Given Council's approach not to automatically replace local halls or community housing when they reach the end of their useful lives, Council also decided it was not appropriate to collect depreciation funds for their replacement. Instead, Council has signalled that any funding decisions on replacements for these types of assets would be made at the time.

Giving consideration to rates affordability, Council is proposing to continue not to fund the depreciation on local infrastructure assets such as footpaths, stormwater and playground equipment at this time. Council will continue to review this policy as part of its future Long Term Plan decision-making process.

Forestry operations

Council's forestry operations are run as a commercial operation with surpluses available to offset rates.

There is an expected devaluation of the forestry assets in 2027/2028 ($240,000) and 2028/2029 ($2,040,000), where the number of trees harvested is greater than any expected growth. For the remainder of the Long Term Plan revaluations are expected between $430,000 and $1.37 million.

Council's partial use of depreciation reserves to fund interest repayments

Council believes that all generations should contribute a fair and equitable share of the costs of using Council's assets.

To ensure that Council does not collect for asset replacement twice, Council uses the funding collected for depreciation in any year to contribute to any capital renewal projects planned and to fund the principal and interest repayments on loans taken out to fund the balance of renewal projects in the year. Interest is only being funded from depreciation reserves for water and wastewater activities, all other asset types are only funding principle repayments.

Because the interest expense is included in the operational expenditure, but the revenue source is from reserves, this contributes to the unbalanced budget position.

Overall

As such, in considering intergenerational equity, Council's policies and ongoing consideration of affordability for its communities, it is considered financially prudent that Council operates financial deficits in the years indicated.

Fees and charges

Fees and charges pass the costs of services onto those who benefit from Council services and facilities. This means those who benefit from these services pay for them.

Council is increasing fees in some areas to meet the increased costs of some services and reflect required cost recovery. Most changes are minor.

The table opposite shows the new changes to Council's fees and charges for the 2021/2022 financial year.

In addition, Council is making changes a number of other changes to fees. The changes are shown in the table from page 54.

- In building control the standard hourly fees have not changed. However, the fees included are a reflection of the number of hours required to provide the service. Historically the time required to complete the necessary work has required the customer to be invoiced for additional hours incurred.
- Council has also reviewed fees charged across multiple departments and aligned them to ensure fees are consistent across Council (ie, copying, certificate of title search etc).

These changes take effect from 1 July 2021. The full list of fees and charges is detailed on page 55.

All fees and charges in this section are GST inclusive unless stated otherwise.

What's changed?

Activity	Description of New Fee	Amount (GST Incl)	Reason for change
Building Control	Building Consent Applications – By Value of Work	Varies	These fees introduced to create a new structure
	Application for minor variations	$150.00	This fee is introduced to reflect administration costs
	Code of Compliance Application	$120.00	This fee is introduced to reflect administration costs.
	Accreditation Levy	$1.00 per $1,000	This fee is introduced to reflect the cost
	PIM – Commercial / Industrial – Application	$485.00	This fee is introduced to reflect administration costs.
	Certificate of Public Use – Second six months	$700.00	This fee is to cover the cost
	Certificate of Public Use – Third and subsequent six months	$2,000	This fee is to cover the cost
	Certificate of Acceptance – All other works	Building Consent Fee x 2	This fee is to cover the cost
	Exemption to building consent application – Acceptance of paperwork	$150.00	This fee is to cover the cost
	Earthquake prone building – Engineers report review and decision	Actual Cost + 10%	This fee is to cover the cost
	Swimming Pool re-inspection	$150.00	This fee is to cover administration costs
	Notice to Fix	$225.00	This fee is introduced to cover the administration costs
	Monthly data report	$30.00	Per month charge to cover administration costs
Environmental Health	Interpreter Services	Actual Cost	New fee introduced to cover the cost of service
Animal Control	Contractor callout	Actual Cost	New fee to differentiate between the costs of Armourguard attending the callouts and council employees.
	Fees for moving stock on district roads	$90.00	An hourly rate was introduced to recover costs from stock owners that repeatedly have stock escaping onto district roads. Does not apply to state highways.
	Contractor callout fees	Actual Cost	New fee introduced to introduced to recover costs from stock owners that repeatedly have stock escaping onto district roads. Does not apply to state highways.
Library Charges	Replacement of lost/damaged items	Actual Cost	Fee introduced to cover the actual cost of the item.
Resource Management Act	Ecologist	$200.00	Hourly rate introduced to cover the cost of the service.
	Bond Administration Fee – Lodging a bond for incomplete work	$250.00	Fee was introduced to cover the cost of administration time

The table below shows the fees and charges for 2021/2022 compared to 2020/2021. Additional information can be found in Council's Schedule of Fees and Charges. All fees are GST inclusive unless stated otherwise.

Schedule of Fees and Charges – 2021/22

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
Airport - Te Anau-Manapouri			
Landing Fees			
Weight Category (1)			
< or = 2,000		$17.00	$17.00
2,001 – 4,000		$34.00	$34.00
4,001 – 5,700		$57.00	$57.00
5,701 – 10,000		$115.00	$115.00
10,001 – 20,001		$230.00	$230.00
>20,000		$322.00	$322.00
Helicopters		$17.00	$17.00
Honesty Box Landing Fees			
< or = 2,000	No GST	$17.00	17.00
2,001 – 4,000	No GST	$34.00	$34.00
4,001 – 5,700	No GST	$57.00	$57.00
Helicopters	No GST	$17.00	$17.00
Overnight Fee			
< or = 2,000		No Charge	No Charge
2,001 – 4,000		No Charge	No Charge
4,001 – 5,700		No Charge	No Charge
5,701 – 10,000		$57.00	$57.00
10,001 – 20,000		$115.00	$115.00
>20,000		$172.00	$172.00
Helicopters		No Charge	No Charge
Ground Handling Fees			
The ground handling fees include runway inspection, marshalling, toilet servicing as required and security			
With baggage		$322.00	$322.00
Without baggage		$241.00	$241.00
With baggage	Two persons assist	$339.00	$339.00
Additional person		$80.00	$80.00
Ground power unit assistance	Minimum on hour	$172.00	$172.00

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
After hours call out fee	Per hour	$80.00	$80.00
Security charge	Per hour	$80.00	$80.00
Refueling Fees			
Standard refueling		$57.00	$57.00
Additional Person		$80.00	$80.00
Function Centre Fees			
Residential/ Local Ratepayer	Full day	$300.00	$300.00
Residential / Local Ratepayer	Half day	$200.00	$200.00
Non-ratepayer		$500.00	$500.00
Corporate hire	Full day	$600.00	$600.00
Corporate hire	Half day	$400.00	$400.00
Cancellation Fee		$50.00	$50.00
Wet weather ceremony hire		$100.00	$100.00
Bond	Refundable / No GST	$500.00	$500.00
Optional Contract Clean		$250.00	$250.00
Sale and Supply of Alcohol and Gambling			
Gambling Venues			
Application for Class 4 Gambling Venue Certificate		$816.50	$816.50
Application to grant a dispensation under the Alcohol Control Bylaw		$207.00	$207.00
The mechanism for alcohol licensing fees is set by the Sale and Supply of Alcohol (fees) Regulations 2013. Council may vary these fees through a bylaw. The fee amounts below align with Council's Alcohol Fee-Licensing Bylaw.			
Application for Premises			
Cost/risk rating category – Very Low		$368.00	$368.00
Cost/risk rating category – Low		$609.50	$609.50

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
Cost/risk rating category – Medium		$816.50	$816.50
Cost/risk rating category – High		$1,023.50	$1,023.50
Cost/risk rating category – Very High		$1,207.50	$1,207.50
Annual Fee for Premises			
Cost/risk rating category – Very Low		$161.00	$161.00
Cost/risk rating category – Low		$391.00	$391.00
Cost/risk rating category – Medium		$632.50	$632.50
Cost/risk rating category – High		$1,035.00	$1,035.00
Cost/risk rating category – Very High		$1,437.50	$1,437.50
Special License			
Class 1		$575.00	$575.00
Class 2		$207.00	$207.00
Class 3		$63.25	$63.25
Other fees payable			
Managers Certificates (application and renewals)		$316.25	$316.25
Temporary Authorities		$296.70	$296.70
Temporary License		$296.70	$296.70
Permanent Club Charters		$632.50	$632.50
Extra from register		$57.50	$57.50
Alfresco Dining			
Administration application fee	New / variation	$322.00	$322.00
Change of Ownership Fee		$80.00	$80.00
Occupation fee calculated in the area used per square metre	Per year	$20.00	$20.00

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
Renewal fee		$130.00	$130.00
The per square metre charge is an annual fee applied to the application area as at 30 June each year.			
For new applications subsequent to this date, the square metre charge will be applied on a pro-rata basis to 30 June.			
Penalty for late payment		$55.00	$55.00
Applicable to all registration renewals after the date of expiry of the license.			
Animal Control			
Dog registration	Non-working	$100.00	$110.00
Discounts			
(a) The dog is spayed or neutered		-$10.00	-$10.00
(b) The dog is in a fenced or controlled property		-$20.00	-$20.00
(c) Responsible owner & microchipped dog	According to council's criteria	-$30.00	-$30.00
Registration fee inclusive of (a), (b) and (c)		$40.00	$50.00
Working dog registration		$36.00	$40.00
Late Registrations	All dogs	50%	50%
Registration fee for a dog that is required to be registered with SDC, that has been impounded by SDC and released to an SDC authorized rehoming provider (initial registration only)		Free	Free
A dog received by an SDC authorized rehoming provider for the purpose of rehoming, that is either from the Southland District or to be rehomed in the Southland District (initial registration only)		Free	Free
Dog Control Fees			
Dog hearing lodgement fee		$100.00	$100.00
Multiple dog license application fee		$50.00	$50.00

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
Sale of Collars		$9.00	$9.00
Withdrawal of infringement fee	Per infringement	$30.00	$30.00
Microchipping			
Microchipping of a dog registered by SDC		Free	Free
Commercial breeders – first four puppies microchipped in the registration year are free	Fee per dog go the fifth and subsequent dog	$30.00	$30.00
Dog Impounding Fee			
Impounding of dogs		$150.00	$150.00
Sustenance of impound dog per day of part thereof		$20.00	$20.00
Euthanasia		$40.00	Actual cost
Stock Wandering Fee			
Fees for impounding of stock on District Roads and Highways			
Per head charge			
Horses, donkeys, asses, mules, cattle or deer		$60.00	$60.00
Sheep, goats, pigs and other stock		$30.00	$30.00
All stock less than three months of age		$10.00	$10.00
Hourly rate for Council animal control officer		$75.00	$90.00
Contractor callout fee			Actual Cost
Sustenance		Actual Cost	Actual Cost
Hire of transportation or trailers		Actual Cost	Actual Cost
Fees for moving stock on District Roads			
Hourly rate for Council Animal Control Officer	Does not apply to state highways		$90.00
Contractor callout fee			Actual Cost
Building Consents			
Note			
All fees stipulated in the below table are a 'minimum cost' which has been set as an indicative average cost. Additional work. Typically related to more complex applications which may include processing, inspections or external professional advice required for any application will be charged in addition to these minimum fees 'at cost'.			
Any work performed by council which is not stipulated in the below table will be charged 'at cost'. This will be applied as hourly rate, quantity of inspections or external work 'as invoiced' to Council.			
Indicative building consent fees do not include DBH/BRANZ levies for building work equal to or more than $20,000.00 in project value.			
Council preference is for the invoicing of work at the time of issuing. Where a customer has a history of poor payment, Council reserves the right to require payment at the time of lodging.			
Costs associated with review of a PS1 will be invoiced as an additional charge. Complex projects may require calculations and/or a PS2 in support of a PS1. A PS2 design review statement will be required for projects exceeding $1 million. Fees and charges outstanding at submission of Form 6 "Application of Code Compliance Certificate" will prevent issuing the Code of Compliance Certificate.			
Processing time charge-out rate	BC Administration (per hour	$120.00	$150.00
Processing time charge-out rate	BC Officers	$185.00	$230.00
Inspection charge-out rates – allow a site arrival fee plus time on-site for inspection/compiling field notes and any necessary follow up		$295.00	$365.00
Minimum Building Consent Fees			
Building Consent Applications – by value of work			
Freestanding fireplace			$440.00
Inbuilt fireplace			$630.00
$0 - $2,500			$630.00
$2,501 - $5,000			$1,010.00
$5,001- $10,000			$1,300.00
$10,001 - $20,000			$1,885.00
$20,001 - $50,000			$2,575.00
$50,001 - $100,000			$3,225.00
$100,001 - $250,000			$3,925.00
$250,001 - $500,000			$5,085.00
$500,001 - $900,000			$6,975.00

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
$900,001 +			$9,085.00
Note: The estimate value of your building work must be calculated as the value of the completed build (excluding land value). This includes labour and materials and cannot be less than $2,000 per m2 for a residential build. The estimate of your project's value must include: materials, including salvaged materials, design work, building and plumbing and other contractor charges such as labour at normal contractor charge out rates. This method of calculation is also required where an 'owner builder' is completing the work.			
Note: All commercial building applications are lodged using the above minimum fee which will have actual and reasonable costs charged in addition to the lodgment amount.			
Building Work			
Freestanding Solid-Liquid Gas Fired Heating Unit	Includes 1 inspection	$387.00	
Inbuilt Solid-Liquid -Gas Fired Heating Unit	Includes 2 inspection	$635.00	
Plumbing – Drainage, swimming – Spa Pool, Fencing, Demolition, Other Minor works (Please note a PS4 will be required for Bridge / Underpass Work)	Includes 1 inspection	$630.00	
Effluent Disposal System – Stand alone	Includes 1 inspection	$630.00	
Farm Building, Deck, Conservatory, Garage	Includes 2 inspections	$930.00	
Dairy Shed	Includes 3 inspections	$1,180.00	
Altered Dwelling	Includes 3 inspections	$1,180.00	
Relocated Dwelling	Includes 3 inspections	$1,405.00	
Addition to Dwelling	Includes 4 inspections	$1,975.00	
New Dwelling (<300m2 floor area)	Includes 9 inspections	$3,500.00	
New Dwelling (>300m2 floor area)	Includes 9 inspections	$4,190.00	
Commercial Accommodation,	(Simple New Commercial / Simple	$3,120.00	

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
Commercial Crowd, Commercial working	Alteration e.g. Low risk to public such as un-manned refueling station or mechanical workshop)		
Commercial Accommodation, Commercial Crowd, Commercial Working	Complex buildings / alterations	$4,190.00	
Other Fees and Charges Applied to a Building Consent (where relevant)			
MBIE levy (formerly DBH levy)	$1.75 per $1,000.00 (for project values more than $20,444.00)	$1.75 / $1k	$1.75 / $1k
BRANZ levy	$1.00 per $1,000.00 (for project values equal to or more than $20,000.00)	$1.00 / $1k	$1.00 / $1k
Accreditation Levy	$1.00 per $1000.00 (for project values equal to or more than $20,000.00		$1.00 / 1k
Site service assessment		$185.00	$225.00
Compliance schedule / statement	Per hour	$275.00	$335.00
Application for minor variation			$150.00
Amendment to building consent		$400.00	$495.00
Code of compliance certificate application			$120.00
Connect drain to kerb and channel	See fees under roading		

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
Connect piped utilities including water, stormwater and wastewater	See fees under roading		
Alteration to existing rural water service connection	See fees under roading		
Other Applications Received by Council			
Service Required	Fee/charges compromises		
PIM	Project Information Memorandum (PIM application only)	$205.00	$255.00
PIM – Commercial/Industrial	Project Information Memorandum (PIM application only)		$485.00
LIM	Land Information Memorandum (includes single title search)	$368.00	$455.00
Tent / Marquee	(>100m2)	$385.00	$475.00
Amusement Device Permit		$11.55	$11.55
Certificate of Public Use	First six months	$905.00	$350.00
Certificate of Public Use	Second six months		$700.00
Certificate of Public Use	Third and subsequent six months		$2000.00
Certificate of Acceptance – Urgent Work	Applies to emergency works only	$905.00	$1,115.00
Certificate of Acceptance – All other work	Applies to illegal building work outside of emergency situations		Building consent fee x2

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
Exemption to building consent application	Schedule 1 – Acceptance of Paperwork		$150.00
Exemption to building consent application	Schedule 1 (2)	$342.00	$420.00
Other Fees for Activities / Services performed by Council			
Service Required	**Fee / Charges compromise**		
BWOF on-site inspections		$350.00	$430.00
Annual BWOF Certificate	1-hour admin	$111.00	$135.00
Relocatable building report		$385.00	$475.00
Earthquake Prone Building	Engineer report review and decision		Cost + 10%
Compliance Schedule	Amendments	$185.00	$230.00
Swimming Pool inspection		$165.00	$200.00
Swimming Pool re-inspection			$150.00
Alternative solution or waiver	Assessment of other than minor alternatives (paid on lodgment)	$940.00	$1,155.00
Sale of Alcohol reviews		$60.00	$70.00
Notice to fix			$225.00
Monthly data report	Per monthly report		$30.00
Administration & Service Provider Charges			
Document filing or search	$0.33 / hr processing	$37.50	$45.00
Search fee of Certificate of Title and appellation details	Each	$30.00	$35.00
Copying charge – A4	Per sheet	$0.20	$0.20
Copying charge – A3	Per sheet	$0.50	$0.50
Copying charge – A2 / A1	Per sheet	$5.00	$5.00
Consent hardcopy – Scan	Per consent	$70.00	$70.00

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
Property file retrieval	Per file for non-owner	$10.00	$10.00
Service Providers Charge			
Service provided			
Contractors		At cost + disbursements	At cost + disbursements
Consultants		At cost + disbursements	At cost + disbursements
Legal / Other advice		At cost + disbursements	At cost + disbursements
Couriers Fee		Actual cost + 15%	Actual cost + 15%
Public service vehicle charge	Per km	$1.00	$1.00
Community Housing Rents			
Edendale (56 Seaward Road)	Single per week	$103.50	$105.00
	Double per week	$103.50	
Edendale (Pioneer Place)	Single per week	$90.50	$105.00
	Double per week	$100.50	
Lumsden (Tauna Place)	Single per week	$90.50	$105.00
	Double per week	$100.50	
Nightcaps	Single per week	$87.50	$105.00
	Double per week	$97.50	
Ohai	Single per week	$87.50	$105.00
	Double per week	$97.50	
Otautau	Single per week	$90.50	$105.00
	Double per week	$100.50	
Riversdale	Single per week	$90.50	$105.00
	Double per week	$100.50	
Riverton (111 Havelock Street)	Single per week	$103.50	$105.00
	Double per week	$103.50	
Riverton (127 Havelock Street)	Single per week	$90.50	$105.00
	Double per week	$100.50	
Tuatapere	Single per week	$87.50	$105.00
	Double per week	$97.50	
Winton	Single per week	$90.50	$105.00
	Double per week	$100.50	
Wyndham	Single per week	$90.50	$105.00
	Double per week	$100.50	
Non-priority tenant rents			
Rents for non-priority tenants shall be no less than $5.00 per week more than what is charged for priority tenants (as per above), in accordance with section 4(c) the Community Housing Policy.			
Contributions – Reserves and Roading			
Reserves and roading contributions may be required through the resource consent process. If contributions are required then they will be taken in accordance with the methodology prescribe in the "Financial Contributions" section of the Proposed District Plan 2012			
Early Payment of Specified Rates – Liability Schedule			
This schedule below outlines the liablity outstanding for each of the following separate rates. Please refer to the Early Payment of Rates Policy for further detail.			
Edendale Sewerage Loan	15 years (incl connection cost)	$2,427.00	$1,655.00
Edendale Sewerage Loan	25 years (incl connection cost)	$6,111.00	$5,760.00
Edendale Sewerage Loan	25 years (excl connection cost)	$5,057.00	$4,767.00
Edendale Water Loan	15 years	$629.00	$429.00
Edendale Water Loan	25 years	$1,450.00	$1,367.00

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
Tuatapere Sewerage Loan	15 years	$758.00	$388.00
Tuatapere Sewerage Loan	25 years	$3,305.00	$3,094.00
Wallacetown Sewerage Loan	15 years	$448.00	
Wallacetown Sewerage Loan	25 years	$2,839.00	$2,636.00
Wyndham Sewerage Loan	15 years (incl connection cost)	$2,875.00	$2,205.00
Wyndham Sewerage Loan	25 years (incl connection cost)	$5,874.00	$5,569.00
Wyndham Sewerage Loan	15 years (excl connection cost)	$2,336.00	$1,792.00
Wyndham Sewerage Loan	25 years (excl connection cost)	$4,773.00	$4,535.00
Wyndham Water Loan	15 years	$719.00	$551.00
Wyndham Water Loan	25 years	$1,469.00	$1,392.00
Contributions – Reserves and Roading			
Reserves and roading contributions may be required through the resource consent process. If contributions are required then they will be taken in accordance with the methodology prescribed in the "Financial Contributions" section of the Proposed District Plan 2012.			
Environmental Health			
Food businesses operating under the Food Act 2014			
With food control plans or national programs			
Application Fees			
Establishment and registration of a new single or multi-site template food control plan or national program		$402.00	$402.00
	For each additional site (for multi-site business)	$80.00	$136.00
Renewal of registration of a single or multi-site template food control plan		$130.00	$130.00

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
or national program per site			
			Verification fees
Base fee	For verifier time preparing for the verification	$240.00	$240.00
Hourly rate for the verification	Verifier time on-site for the verification and verification report preparation time	$160.00	$160.00
Hourly rate for corrective actions	Relating to all activities including correspondence, preparation, travel, on-site and reports	$160.00	$160.00
Cancellation of verification	Not including within 24 hours of making the appointment	$160.00	$160.00
Interpreter services			Actual cost
Compliance under the Food Act 2014			
Hourly rate for Food Safety Officer	Relating to all activities including correspondence, preparation, travel, on-site, and reports	$160.00	$160.00
Registered premises under the Health (Registration of Premises) Regulations 1966			
Annual fees			
Camping Grounds		$372.00	$372.00
Offensive trades		$372.00	$372.00
Hairdressers		$291.00	$291.00
Sale yards		$210.00	$210.00
Funeral directors		$210.00	$210.00

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
Penalty for late payments	applicable to all registration renewals after 1 January	$55.00	$55.00
Hourly rate for re-inspections	Inspector time for travel, on-site inspection, and report	$160.00	$160.00
Transfer of ownership		$130.00	$130.00
License under the Trading in Public Places Bylaw:			
Annual fee for trading at sites or any mobile trader		$130.00	$130.00
Application to consider a location that is not pre-approved, per Community Board or Community Development Area approval sought.		$322.00	$322.00
Other Services			
E-coli water sampling fee			
Each sampling visit of a camping ground that has a private water supply, for one sample		$52.00	$52.00
Nuisances			
Hourly rate to investigate, visit, research, or attend to correspondence/administration; a situation where it has been established that a property is causing a nuisance and the owner has failed to abate the nuisance		$160.00	$160.00
The Keeping of Animals, Poultry and Bees Bylaw			
Application for dispensation / permit		$322.00	$322.00
General hourly rate			
Hourly rate for all other activities undertaken by Environmental Health Staff		$160.00	$160.00
All hourly rates in relation to Environmental Health are calculated in 15-minute blocks or part thereof.			
Halls and Community Centres			
Athol Hall			
Hall Hire	24 Hours	$200.00	$200.00
Hall Hire	Half day	$40.00	$40.00
Hall Hire	Full day – during the day	$80.00	$80.00
School and Special interest groups		50% discount	50% discount
Cleaning	If required (per hour)	$50.00	$50.00
Browns Hall			
Rugby Club		$650.00	
Athletic Society		$100.00	$100.00
Private Function		$100.00	$100.00
Community Function		$50.00	$50.00
Bond	No GST	$250.00	$250.00
Clifden Hall			
Hall	Per hour	$11.50	$11.50
Tables	Each	$5.00	$5.00
Cups	Per dozen	$20.00	$20.00
Bond	No GST	$220.00	$220.00
Bond – Ratepayer	No GST	$100.00	$100.00
Bond – After midnight	No GST	$160.00	$160.00
Colac Bay Hall			
Funerals		$100.00	$100.00
Cabaret, Social, Weddings		$120.00	$120.00
Bowls	Night	$40.00	$40.00
Bowls	Afternoon and night	$50.00	$50.00
Main hall	Per hour	$10.00	$10.00
Chairs	Each	$5.00	$5.00
Tables	Each	$10.00	$10.00
Bond	No GST	$200.00	$200.00

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
Dipton Hall			
Hall		$35-$80.00	$35-$80.00
Hall night rates		$250-$350.00	$250-$350.00
Play group/RSA		$35-$50.00	$35-$50.00
Edendale-Wyndham Hall			
All day	8 hours	$80.00	$80.00
Day and night hire		$150-$240.00	$150-$240.00
Committee Room	Hourly	$30.00	$30.00
Supper Room		$30.00	$30.00
Kitchen and Supper Room		$40.00	$40.00
Kitchen and Committee Room		$40.00	$40.00
Bond (May be imposed at discretion of the custodian)	No GST	$1,000.00	$1,000.00
If excessive staining of the floor and commercial cleaning is required the cost of such will be charged to the hirer.			
Five Rivers Hall			
Hall		$50.00	$50.00
Chairs	Per day	$20.00	$20.00
Bond	No GST	$200.00	$200.00
Fortrose Hall			
All day hire	8 hours	$35.00	$35.00
All day and night hire		$80.00	$80.00
Hokonui Hall			
All day hire	8 hours	$50.00	$50.00
All day and night hire		$100.00	$100.00
Meeting room	Per hour	$10.00	$10.00
Limehills Hall			
All day hire	8am -5pm	$50.00	$50.00
All day and night hire		$80.00	$80.00
Rugby Club		$650.00	$650.00
Bond	No GST	$250.00	$250.00
Lumsden Hall			
All day hire	8 hours	$100.00	$100.00
All day and night hire		$150.00	$150.00
Sports team	Per hour	$17.25	$17.25

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
Lounge/supper room		$50.00	$50.00
Cleaning (if required)	Per hour	$50.00	$50.00
Lumsden Sports Ground Pavilion			
All day hire	8 hours	$100.00	$100.00
All day and night hire		$150.00	$150.00
School and Special interest Groups		50% discount rate	50% discount rate
Cleaning (if required)	Per hour	$50.00	$50.00
Manapouri Hall			
Hall		$100.00	$100.00
Meeting room/library	Per half day	$15.00	$15.00
Library	Per year	$200.00	$200.00
Community Groups		$45.00	$45.00
Bond	No GST	$200.00	$200.00
Mokoreta Hall			
Hire	Hourly	$12.00	$12.00
Cleaning	Per hour	$25.00	$25.00
Heater	Per hour	$8.00	$8.00
Nightcaps Hall			
Funerals		$100.00	$100.00
Cabaret, Socials, Weddings		$125.00	$125.00
Rifle Club	Full season	$200.00	$200.00
Netball and Rugby Club	Per hour	$15.00	$15.00
Meeting room	Per hour	$15.00	$15.00
Hire of kitchen, supper room and meeting room for function	Flat fee	$80.00	$80.00
Funerals for RSA members and spouses		No charges	No charges
Bond	No GST	$125.00	$125.00
Ohai Hall			
Wedding Dance/Cabarets		$115.00	$115.00
Wedding Reception only/Banquets		$100.00	$100.00
Group Hire	Per hour	$15.00	$15.00
Non-Profit Organisation Hire	Per hour	$10.00	$10.00
Bond	No GST	$250.00	$250.00

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
Orawia Hall			
Private function		$10.00	$10.00
Community function		$40.00	$40.00
Oreti Plains Hall			
All day hire	8 hours	$125.00	$125.00
Hire	Hourly	$16.00	$16.00
Weekend Hall Hire		$250.00	$250.00
Weekly Hall Hire		$875.00	$875.00
Chairs	Each	$50.00	$0.50
Tables	Each	$50.00	$5.00
Bond	No GST	$500.00	$500.00
Orepuki Hall			
Half day or night	3 hours and under	$65.00	$65.00
All day hire	Over 3 hours	$115.00	$115.00
All day and night hire		$290.00	$290.00
Sport lounge	Per night		
Sports Clubs		$6.00	$6.00
Lounge Private function	Resident	$40.00	$40.00
Lounge Private function	Non-resident	$70.00	$70.00
Meetings, gifts, afternoons, cards			
Chairs	Each (additional fee for damage)	$0.60	$0.60
Tables	Each	$4.00	$4.00
Bond	No GST	$250.00	$250.00
Otapiri-Lora Gorge Hall			
Hall	Non-residents	$200.00	$200.00
Hall	Residents	$150.00	$150.00
Meetings morning/afternoon/evening	Non-residents	$35.00	$35.00
Meetings morning/afternoon/evening	Residents	$25.00	$25.00
Weddings	Non-residents	$250.00	$250.00
Weddings	Residents	$200.00	$200.00
Rifle Club	Full season	$10.00	$10.00
Dance Committee		$60.00	$60.00
Chairs	Each	$1.00	$1.00
Tables	Each	Donation	Donation
Cutlery and Crockery		$25.00	$25.00
Ryal Bush			
All day hire		$50.00	$50.00
Hourly		$20.00	$20.00
Bond	No GST	$200.00	$200.00
Stewart Island Trail Pavilion			
Hire		$50.00	$50.00
Thornbury Hall			
Funerals		$110.00	$110.00
Cabaret, Socials		$132.00	$132.00
Weddings		$165.00	$165.00
Main Hall	Per hour	$11.00	$11.00
Meeting room	Per hour	$11.00	$11.00
Sports bodies	Per hour	$11.00	$11.00
Chairs	Each	$1.25	$1.25
Tables	Each	$2.50	$2.50
Cups	Per dozen	$2.00	$2.00
Tea pots	Each	$2.00	$2.00
Bond	No GST	$250.00	$250.00
Tokanui Hall			
Weddings, Cabarets, Birthday Parties & Night Hire		$100.00	$100.00
All day hire	8 hours	$70.00	$70.00
Half day hire		$30.00	$30.00
Sports club	Regular	$15.00	$15.00
Sports club	Occasional	$20.00	$20.00
Supper room		$20.00	$20.00
Supper room and Kitchen		$30.00	$30.00
Funerals	No charge		
Chairs	Each	$1.00	$1.00

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
Trestles	Each	$10.00	$10.00
Pie Warmer	Each	$10.00	$10.00
Cups	Per drawer (Approx. 45 cups)	$10.00	$10.00
Tuatapere Hall			
Weddings		$115.00	$115.00
Sports Team		$11.50	$11.50
Half day hire		$57.50	$57.50
Full day hire		$115.00	$115.00
Waianiwa Hall			
All day hire	8 hours	$150.00	$150.00
Weekend Hall Hire		$300.00	$300.00
Bond	No GST	$500.00	$500.00
Waikawa Hall			
Hall		$200.00	$200.00
Hall	No more than 4 hours	$50.00	$50.00
Meetings		$25.00	$25.00
Funerals & Elections		$150.00	$150.00
Daily Hall hire	8 hours	$120.00	$120.00
Social Functions	5pm to 1pm	$120.00	$120.00
All day and night hire		$200.00	$200.00
Lounge/supper room		$80.00	$80.00
Supper room	9am – 4 pm	$60.00	$60.00
Supper room	All day	$80.00	$80.00
Meetings		$25.00	$25.00
Chairs	Day	$20.00	$20.00
Tables	Day	$5.00	$5.00
Bond (Refundable)	No GST	$50.00	$50.00
Cleaning	If required	$100.00	$100.00
Heaters	$1 coin per 20 minutes	$1.00	$1.00
Winton Memorial Hall			
Weddings/Birthdays/Other Social Functions	Full day (bond required)	$400.00	$400.00
Hall not available for hire for birthday functions for 25-year olds and under			

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
Other Functions	Full day (bond required)	$200.00	$200.00
School / Education Related Events	Full day (bond required)	$50.00	$50.00
Bowls and Dancing (e.g. Ballet, Scottish Dancing)	Half day (bond required)	$25.00	$25.00
Bowls and Dancing (e.g. Ballet, Scottish Dancing)	Full day (bond required)	$50.00	$50.00
Funeral / Church Services / Meetings	Full day (bond required)	$75.00	$75.00
Commercial User (e.g. Private Sales)	Half day (bond required)	$200.00	$200.00
Commercial User (e.g. Private Sales)	Full day (bond required)	$400.00	$400.00
Bond - Regular Users (12-month duration for bond, reviewed and renewed every 12 months)	No GST	$200.00	$200.00
Bond - Casual /One-Off Users	No GST	$400.00	$400.00
Winton RSA Hall			
Anzac Lounge	Half day (bond required)	$30.00	$30.00
Anzac Lounge	Full day (bond required)	$60.00	$60.00
Weddings	Full day (bond required)	$150.00	$150.00
Other functions (ANZAC lounge not to be hired for birthday functions for 25-year old's or under)	Bond required	$80.00	$80.00
Kip McGrath (Own Lock-up Room)	Regular/consistent (per month charge)	$300.00	$0.00
Regular Users (e.g. Dancing, Yoga, Church Services)	Half day (bond required)	$15.00	$15.00
Regular Users (e.g. Dancing, Yoga, Church Services)	Full day (bond required)	$30.00	$30.00

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
Commercial User (e.g. Private Sales)	Half day (bond required)	$50.00	$50.00
Commercial User (e.g. Private Sales)	Full day (bond required)	$100.00	$100.00
Bond - Regular Users (12-month duration for bond, reviewed and renewed every 12 months)	No GST	$100.00	$100.00
Bond - Casual / One-Off Users	No GST	$200.00	$200.00
Information Management			
Production of maps (excluding requests for property maps from ratepayers for their individual properties)*	**	$75.00	$75.00
* This fee applies to external customers where there is a commercial gain to be made by the requestor and/or there is a request for 'value added' work. Value added work is where the customer has requested additional information to be shown on a standard property map. Examples include the defining of fence lines and calculation of paddock sizes.			
** The fee is standard per property requested, regardless of the size of the printed map or the size of the property			
Interment Fees for Southland District Council Cemeteries			
Standard Interment Five Years Old and Over			
Calcium (Isla Bank)		$1,940.00	$2,000.00
Centre Hill		$1,940.00	$2,000.00
Dipton		$1,940.00	$2,000.00
Edendale		$1,940.00	$2,000.00
Halfmoon Ba		$1,940.00	$2,000.00
Lumsden		$1,940.00	$2,000.00
Lynwood		$1,940.00	$2,000.00
Otautau		$1,940.00	$2,000.00
Otautau RSA (less $300)		$1,640.00	$1,700.00
Riverton		$1,940.00	$2,000.00
Riverton RSA (less $200)		$1,740.00	$1,800.00
Nightcaps (Wairio		$1,940.00	$2,000.00

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
Wallacetown		$1,940.00	$2,000.00
Winton		$1,940.00	$2,000.00
Woodlands		$1,940.00	$2,000.00
Wreys Bus		$1,940.00	$2,000.00
Wyndham		$1,940.00	$2,000.00
Other Cemetery Fees			
Interment one year old and up to five years old		$970.00	$1,000.00
Interment stillborn and up to one year old		$485.00	$500.00
Purchase of Exclusive Right to Burial - standard or ashes plot		$138.00	$150.00
Cremated ashes into existing ashes or standard plot - Council to prepare:			
Grass surface		$575.00	$631.00
Hard surface, ie concrete (Fee plus actual contractor costs)		$138.00	$150.00
Cremated ashes into existing ashes or standard plot - family or funeral director to prepare and finish site		$138.00	$150.00
Stewart Island Cemetery Memorial Wall - placement of plaque	Over 250mm x 150mm	$138.00	$150.00
Probes		$200.00	$250.00
Out of Standard Hours Burial		$350.00	$350.00
Library Charges			
Loan from another library within the District	Per item	$0.50	$0.50
Inter-loans (New Zealand-wide)	Per item	$5.00	$5.00
Subject information	Per search	$3.00	$3.00
DVDs	For seven nights	$2.00	$2.00
Processing fee - lost/damaged item		$7.50	$7.50
Replacement card		$2.00	$2.00

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
Printing /photocopying A4	Per side	$0.20	$0.25
Colour printing /photocopying A4	Per side	$0.50	$0.60
Printing / Photocopying A3	Per side	$1.00	$1.00
Colour printing / Photocopying A3	Per side	$3.00	$3.00
Fines (adult) (maximum $6.00 per item)	Per day	$0.20	$0.20
Fines (under 16) (maximum $1.50 per item)	Per day	$0.10	$0.10
Replacement of lost/damaged iterm	Per item		At cost
Reserves	Per item	$0.50	$0.50
Local Government Official Information and Meeting Requests			
Official information request			
First four hours		No charge	No charge
Additional time	Per half hour	$38.00	$38.00
Photocopying charges			
First 50 pages		Free	Free
Additional pages	Per page	$0.20	$0.20
Other charges that includes:			
Producing a document by computer or other like equipment			
Reproducing a photograph, film, video, or audio recording			
Arranging for the requestor to hear or view an audio or visual recording			
Providing a copy of any maps, plans, etc.			
Note: These rates are as outlined in the Ministry of Justice Guidelines and this policy will be amended to reflect any changes in the Ministry Guidelines.			
The requestor will be notified of the estimated cost of their request before Council starts to work on the request. The requestor then has the option of proceeding, withdrawing, or refining their request			
Postponement of Rates			
Postponement fee	Per property	$200.00	$200.00
Postponement interest	Per property	4.65%	2.00%
Lions Park Public Toilets, Te Anau			
Toilet Fee	Adult & Children over 10 years	$1.00	$1.00
Toilet Fee	Children under 10 years	No Charge	No Charge
Shower (with no add ons)	Per 8 minutes	$5.00	$5.00
Shampoo/ Conditioner/ soap packs		$5.00	$5.00
Towel and bath mat		$6.00	$6.00
Refuse and Transfer Station			
Car loads	Refuse	$18.00	$18.00
	Recycling and refuse	No charge	No charge
Ute type loads and small trailers	Refuse	$34.00	$34.00
	Recycling and refuse	$16.00	$16.00
Tandem trailers and high side trailers	Refuse	$66.00	$66.00
	Recycling and refuse	$32.00	$32.00
Trucks per 1,000 kg gross weight		$74.00	$74.00
Trucks per tonne confirmed by weight docket		$146.00	$146.00
Unstripped car body surcharge		$122.00	$122.00
Stripped car body		$42.00	$42.00
Car tyres	Each	$8.00	$8.00
4WD tyres	Each	$14.00	$14.00
Resource Management Act			
Staff Charge Out Rates for any input into Resource Management Act and Local Government Act Matters			
Resource Management staff	Per hour	$160.00	$160.00
Ecologist	Per hour		$200.00
Roading Contract Manager	Per hour	$120.00	$120.00

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
Environmental Health Officer	Per hour	$160.00	$160.00
Water and Waste Services staff	Per hour	$120.00	$120.00
Building Control staff	Per hour	$185.00	$185.00
Search Fee of Certificate of Title and Appellation Details	Each	$40.00	$40.00
Resource Consents: S.95A - 95F Resource Management Act for Controlled Activity, Discretionary Activity, and Non-Complying Activity			
Determination that an application is incomplete under s88(3)		$200.00	$200.00
(a) For applications that can be dealt with under Delegated Authority (ie, Non-Notified)	Actual cost plus disbursement. Initial non-refundable Lodgment and Processing Fee	$800.00	$1,000.00
(b) For applications requiring limited notification (Limited Notified)	Actual cost plus disbursements. Initial non-refundable Lodgment and Processing Fee	$3,000.00	$3,000.00
(c) For applications requiring notice (Notified)	Actual cost plus disbursements which includes advertising costs and preliminary costs in notification process	$5,000.00	$5,000.00
For processes which will involve hearings of two or more days, a further hearing lodgement and processing fee of $9,300.00 (15 hours at $620.00 per hour GST inclusive) will be required to be paid prior to the matter proceeding to a formal hearing. This hearing lodgement and processing fee will be subtracted from the overall cost of the hearing for the purposes of calculating any outstanding processing costs at the end of the process.			
Change or cancellation of consent conditions (S.127	Actual cost plus disbursements,	$800.00	$800.00

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
Resource Management Act)	initial non-refundable lodgment and processing fee		
Hearings Charge - Decision-maker(s) and administrative staff time	There is a one-hour minimum charge then a pro-rata cost in 15-minute segments of $155.00 plus disbursements	$620.00	$620.00
Plan Change Request	Actual cost plus disbursements which includes advertising costs and preliminary costs in notification process, initial non-refundable lodgement and processing fee	$10,000.00	$10,000.00
Monitoring Charges			
Compliance Officer	Actual cost plus disbursements (per hour)	$160.00	$160.00
Resource Consent breaches - Where it has been established that a breach of a resource consent has occurred, the time taken for the Compliance Officer to investigate, visit, research, or attend to correspondence/administration, shall be charged at the actual cost			
Requirements and Heritage Orders (per application)	Actual cost plus disbursements, initial non-refundable lodgement and processing fee	$720.00	$720.00
Information from files/plans	Actual cost based on staff time plus disbursements (per hour)	$160.00	$160.00

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
Subdivision approvals fee:		Actual cost plus disbursements, initial non-refundable lodgement and processing fee	
(a) Section 223 certification only		$200.00	$250.00
(b) Section 224(c) certification only		$200.00	$250.00
(c) Sections 223 and 224(c) certification fee		$400.00	$500.00
Bond administration fee (Lodging a bond for incomplete work)			$250.00
Solicitors fee (for multi party dealing in Land Online).		Actual cost plus disbursements	Actual cost plus disbursements
Certification of Plans (S.226 Resource Management Act)	Actual cost plus disbursements, initial lodgement and processing fee (per plan)	$500.00	$500.00
Certificates of Compliance (S.139 Resource Management Act)	Actual cost plus disbursements, initial non-refundable lodgment and processing fee	$600.00	$600.00
Existing Use Right Certificate (S.139A Resource Management Act)	Actual cost plus disbursements, initial non-refundable lodgement and processing fee	$600.00	$600.00
Permitted Boundary Activities (S. 87BB Resource Management Act)	Actual cost plus disbursements, initial non-refundable lodgement and processing fee	$300.00	$300.00
Waivers for a Marginal or Temporary Breach	Fixed fee	$200.00	$200.00

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
Outline Plan Approval (S.176A Resource Management Act	Actual cost plus disbursements, initial non-refundable lodgement and processing fee	$80$0.00	$800.00
Waiver of an Outline Plan	Actual cost plus disbursements, initial non-refundable lodgement and processing fee	$360.00	$360.00
Extension of Time (S.125 Resource Management Act)	Actual cost plus disbursements, initial non-refundable lodgement and processing fee	$600.00	$800.00
Transfer of consent (S.134 Resource Management Act)	Actual cost plus disbursements, initial non-refundable lodgement and processing fee	$360.00	$500.00
Removal of Designation (S.182 Resource Management Act)	Actual cost plus disbursements, initial non-refundable lodgement and processing fee	$500.00	$500.00
Alteration of Designation (S.183 Resource Management Act)	Actual cost plus disbursements, initial non-refundable lodgement and processing fee	$800.00	$800.00
Processing of an Objection (S.357 and 357A Resource Management Act)	Actual cost plus disbursements, initial non-refundable lodgement and processing fee	$500.00	$500.00

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
Legal Consultant (where Council refers matters to its Resource Management legal consultant for legal advice, and/or attendance by the legal consultant at hearings)		Actual cost plus disbursements	Actual cost plus disbursements
External Resource Management Professionals (eg Consultant or hearings commissioner)		Actual cost plus disbursements	Actual cost plus disbursements
Overseas Investment Certificates	Actual cost plus disbursements, initial lodgement and processing fee	$500.00	$500.00
Other Legislation relating to subdivision activity			
Right of Way Approval (S.348 Local Government Act 1974)	Actual cost plus disbursements, initial lodgement and processing fee	$500.00	$500.00
Cancellation of Building Line Restriction (S.327A Local Government Act 1974)	Actual cost plus disbursements, initial lodgement and processing fee	$500.00	$500.00
Cancellation or variation of easements or interests on titles (S.221, 241, 348)	Actual cost plus disbursements, initial lodgement and processing fee	$400.00	$500.00
Building Act certificates (S.72 and 75)	Actual cost plus disbursements, initial lodgement and processing fee	$400.00	$500.00
Fees set by the Resource Management Act (Infringement Offences) Regulations 1999			
Contravention of S.9 Resource Management Act	Restrictions on use of land	$750.00	$750.00
Contravention of an Abatement Notice	other than a notice under S.322(1)(c)	$750.00	$750.00
Contravention of S.22 Resource Management Act	Failure to provide certain information to an Enforcement Officer	$300.00	$300.00
Contravention of Excessive Noise Direction under S.327 Resource Management Act		$500.00	$500.00
Other Matters			
Processing application for exemption under the Subdivision Land Use and Development Bylaw 2012	Actual cost plus disbursements, initial non-refundable lodgement and processing fee	$500.00	$500.00
All other activities undertaken by Resource Management staff	Actual cost per hour	$160.00	$160.00
Resource Management Administration Fee	Per RMA based application	$180.00	$180.00
Where pre-application meetings are sought for projects or there are multiple meetings for other consents extending beyond 15 minutes then Council can charge the officers' time to the potential applicant	Per hour	$160.00	$160.00
Note			
Disbursements recoverable are 100% of actual costs. This may include vehicle and travel costs, legal review, public notification, typing, photocopying, postage, photography and any other incidental expenses attributable to the matter for which a charge is being levied			
The charge out rate for vehicles	Per kilometre	$1.00	$1.00
Note			

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
Where an initial "lodgement and processing fee" is required this must be paid at the beginning by the applicant in order for the application to be considered complete and start the processing time clock under the Resource Management Act. However, if there is additional time required to process the application then the actual cost will be charged resulting in a further invoice.			
Riverton Harbour Licensing Fees			
Wharf fee	Per metre	$15.60	$26.05
Transfer fee		$157.43	$162.00
Road Reserve and Services Fees			
Stock Management			
Stock crossing at grade - no annual charge + $10.00 replacement tag fee + $50.00 extra site visit	Bond (no GST)	$1,500.00	$1,500.00
	Fee	$180.00	$180.00
Stock races	Bond (no GST)	$250.00	$250.00
	Fee	$180.00	$180.00
Stock droving	Bond (no GST)	No charge	No Charge
	Fee	$65.00	$65.00
Drainage			
Lower a road culvert	Bond (no GST)	$250.00	$500.00
	Fee	$180.00	$180.00
Drainage on roadsides	Bond (no GST)	$250.00	$500.00
	Fee	$180.00	$180.00
Stormwater connection to kerb and channel	Bond (no GST)	$250.00	$500.00
	Fee	$65.00	$65.00
Crossings/Vehicular Accessways			
Urban – unsealed	Bond (no GST)	$250.00	$1000.00
	Fee	$65.00	$130.00
Urban – sealed	Bond (no GST)	$500.00	$2,000.00
	Fee	$65.00	$130.00
Commercial urban/rural (includes dairy tanker access)	Bond (no GST)	$1,500.00	$5,000.00
	Fee	$180.00	$180.00
Rural – private	Bond (no GST)	$500.00	$2,000.00
	Fee	$180.00	$180.00

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
Carriageway			
Public/private utilities and services on roadsides (treat as a road opening	Bond (no GST)	No charge	No charge
	Fee	$180.00	$180.00
Stock underpasses (+ Deed of Grant at $100.00)	Bond (no GST)	$1,500.00	$5,000.00
	Fee	$180.00	$180.00
Requests to physically form roads	Bond (no GST)	No charge	No Charge
	Fee ($120.00/hr plus disbursements and/or $267.50/hr for special Council meeting and $534/hr thereafter for special Council meeting, plus disbursements)	$460.00	$460.00
Stopping of roads	Bond (no GST)	No charge	No charge
	Fee ($120.00/hr plus disbursements and/or $267.50/hr for special Council meeting and $534/hr thereafter for special Council meeting, plus disbursements)	$460.00	$460.00
Temporary closure of roads for public events (treat as a road opening)	Bond (no GST)	No charge	No charge
	Fee plus disbursements	$65.00	$65.00

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
	(news paper fees)		
Temporary closure of roads for roading purposes (treat as a road opening)	Bond (no GST)	No charge	No charge
	Fee plus disbursements (newspaper fees)	$65.00	$65.00
Road Margin			
Dust suppression	Bond (no GST)	No charge	No charge
	Fee	$65.00	$65.00
Signs on roads	Bond (no GST)	No charge	No charge
	Fee (resource consent)	$65.00	$65.00
Road margin planting	Bond (no GST)	No charge	No charge
	Fee	$65.00	$65.00
Cultivation of road margin	Bond (no GST)	No charge	No charge
	Fee	$65.00	$65.00
Storage on the road margin (type 3 roads only)	Bond (no GST)	No charge	No charge
	Fee	$65.00	$65.00
Whitebait huts	Bond (no GST)	No charge	No charge
	Fee	$65.00	$65.00
Permanent fencing in the road margin	Bond (no GST)	No charge	No charge
	Fee	$180.00	$180.00
RAPID numbering	Bond (no GST)	No charge	No charge
	Fee	$230.00	$230.00
Roading Utility Applications			
Connect drain to kerb and channel	Bond (no GST)	No charge	No charge
	Fee	$107.33	$107.33
Connect to piped utilities (Urban or rural water supply, stormwater and wastewater)	Bond (no GST)	No charge	No charge
	Fee	$31.78	$31.78
Alteration to existing rural water service connection (change in unit allocation only)	Bond (no GST)	No charge	No charge
	Fee	$230.00	$230.00
Fee structures based on the following averaged costs:			
• $50.00 = ¼ hr @ $120.00 + ¼ hr @ $80.00 (excl) (Engineer + Administration)			
• $150.00 = 1 hr @ $120.00 + ¼ hr @ $80.00 (excl) (Engineer + Administration)			
Bonds are established to reflect the costs Council might be exposed to if needed to complete works when another party defaults. However, the bonds reflect the likely minimum cost to undertake simple tasks rather than location specific, and to keep such compliance costs to a minimum.			
Permits shall have a two-year period before expiring			
Bonds shall be released on satisfactory completion of the permitted activity			
SIESA - Electricity Charges			
General tariffs and charges for SIESA are to be reviewed each December following an analysis of electricity use on the Island			
Meter Reading			
Invoicing is undertaken on a monthly basis			
All payments are to be made to:			
Stewart Island Electrical Supply Authority, PO Box 903, Invercargill, or			
Council office in Ayr Street, Stewart Island			
Residential Connections			
Standard rate per unit		$0.6024	$0.61
Night rate per unit		$0.5239	$0.55
Fixed monthly charge		$89.48	$95.00
New Connections			
New consumer connection fee		$293.83	$293.83
Capital development charge		$1,762.95	$1,762.95
All new connections (or load extensions that increase the base load by 2 kW or more) require an application for supply form to evaluate potential load and voltage problems			
A new consumer connection fee must be paid before the power can be turned on. This fee covers the installation of one meter in the consumer provided meter box, the connection at the boundary, and administrative costs.			
A capital development charge is payable for all new power connections. The charge will be payable by the owner/applicant at the time an application for a new power			

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
connection is made (a small number of properties have paid this fee at the time of subdivision and will not be required to pay the capital development charge at the time of connection).			
Note			
All costs of connection within the consumer boundary are the responsibility of the consume			
The cost of extensions or upgrades to the network as a result of an application for supply will be the responsibility of the applicant. This work must be approved by SIESA before commencing and can only be done by a SIESA approved contractor.			
Existing Connections			
Water heating/night rate meter installation		$293.83	$293.83
Disconnection fee (no monthly charge after)		$94.02	$94.02
Reconnection fee (new consumer/applicant)		$141.04	$141.04
Connection bond (new consumer, if applicable)	No GST	$150.00	$150.00
Water heating and night rate (suitable for space heaters - small freezers), and special domestic outlet sockets. Time controlled for a maximum of eight hours between the hours of 10.30 pm and 7.30 am. Domestic outlets are to be labelled "night rate".			
Vacating consumers must advise the Southland District Council Office, Ayr Street			
Stewart Island (telephone 03 219 1049) or (0800 732 732) to arrange a final meter reading and to advise of the consumer name change. Four working days' notice is required.			
All installations disconnected for six months or more requires a re-inspection by an Electrical Inspector before re-livening. The consumer is responsible for all costs associated with the re-inspection plus the reconnection fee.			
A refundable connection bond will be required for connections where the consumer/applicant is not the property owner, refer to the SIESA Terms and Conditions - bonds for details. The bond must be paid prior to connection. If the power is already connected it will be disconnected if the bond remains unpaid after one month of power consumption.			
Commercial Connections			
Standard unit rate		$0.6024	$0.61
Night rate per unit		$0.5239	$0.55
Fixed monthly charge		$89.48	$95.00

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
New Connections			
New consumer connection fee		$293.83	$293.83
Capital development charge		$1762.95	$1762.95
The new consumer connection fee shown is a minimum amount chargeable. Actual cost may vary depending on the size and complexity of the connection process. Installation costs may be by negotiation (confirmed in writing by the Authority).			
A new consumer connection fee must be paid before the power can be turned on			
This minimum fee covers the installation of one meter in the consumer provided meter box, the connection at the boundary, and administrative costs			
A capital development charge is payable for all new power connections. The charge will be payable by the owner/applicant at the time an application for a new power connection is made.			
Note			
All costs of connection within the consumer boundary are the responsibility of the consumer			
The cost of extensions or upgrades to the network as a result of an application for supply will be the responsibility of the applicant. This work must be approved by SIESA before commencing and can only be done by a SIESA approved contractor.			
Existing Connections			
Disconnection fee	No monthly charge	$470.12	$470.12
Reconnection fee	New consumer/applicant	$470.12	$470.12
Connection bond	New consumer, if applicable	$150.00	$150.00
All installations disconnected for six months or more require a re-inspection by an Electrical Inspector before re-livening. The consumer is responsible for all costs associated with the re-inspection plus the reconnection fee.			
Temporary Supply			
Monthly fee	Payable in advance	$244.46	$244.46
Standard unit rate (as per residential rate)	Per unit	$0.6024	$0.61
The applicant/consumer is responsible for all costs related to the temporary supply plus the fees as stated above			

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
A temporary supply is valid for 90 days only. An extension of time requires an Electrical Inspector's			
Re-inspection organised by and actual costs payable by the applicant/consumer.			
Electrical Inspector's re-inspection, organised by and actual costs payable by the applicant/consumer			
Distributed Generation			
Subject to its terms and conditions set out in Schedule 1 of the SIESA Domestic Contract, SIESA will buy the electricity generated by residents at the rate of $0.20c per kilowatt per hour, inclusive of GST		$0.20	$0.20
Please note that residents may be liable for income tax and GST in respect of the sale			
The accounting for and the payment of those taxes are resident's responsibility			
Other Chargeable Fees			
Not metered and special connections		$564.14	$564.14
Late payment fee (+10% if applicable)			
Meter testing		$99.90	$99.90
Temporary supply and caravan inspection		$99.90	$99.90
Dis/re-connection due to non-payment of account		$99.90	$99.90
The fee for a not metered or special connection is an annual fee (1 July - 30 June) payable in advance.			
Payments are due on the 20th of each month. A late payment fee will be charged if payment is not received before the 20th of the month after the due date (i.e. one full month after the original due date).			
Note			
Tariffs for water heating, night rate and commercial connections will apply only to economic installations			
Metered connections cannot be shared across property boundaries			
Individual dwelling on the same property must each have its own meter			
Stewart Island Jetties			
Wharf and jetty user annual fee		$1,500.00	$1,500.00
Boat Park Fee		$287.50	$500.00
Stewart Island/Rakiura Visitor Levy			
Inbound levy fee from passengers of approved operators		$2.50	$2.50
Outbound levy fee from passengers of approved operators		$2.50	$2.50
Levy fee for freedom travellers		$5.00	$5.00
Replacement fee for lost, stolen, or damaged Stewart Island/Rakiura Visitor Levy photo identification cards		$5.00	$5.00
Trade Waste Charges			
Discharge charges for trade waste premises (non-domestic) will be assessed as follows:			
1. For all properties that have occupiers who are not required to have a conditional trade waste consent the charge will be based on the accessed number of Units of Demand (UoD) for the property multiplied by the Uniform Annual Charge (UAC) for the local sewerage rate. The UoD will be assessed in accordance with Council's Development Contribution Policy contained within the 10 Year Plan.			
2. For all properties that have occupiers who are required to have a conditional trade waste consent the charge will be based on the accessed number of Equivalent Units of Demand (EUoD) for the property multiplied by the Uniform Annual Charge (UAC) for the local sewerage rate. The EUoD will be assessed based on a specific assessment of loadings form the consent holder. The EUoD assessment will be made by summation weighting of the specific loading characteristics as follows:			
• Volume (V) 40%, Biological Oxygen Demand (BOD) 30% Suspended Solids (SS) 30%.			
when compared to a 1x UoD characteristic of V = 920 litres/day, BOD = 260 grams/day, SS = 320 grams/day.			
For any consent holders who exceed the consent limits, a multiplier of two will be applied to the reassessed EUoD (following the non-compliance) for the remaining consent period.			
This is in addition to any other remedies for consequential cost recovery.			
Council may from time to time undertake review assessments of UoD for individual properties. Where the assessed UoD differs from the current local rate then the number of units applied to the property will be modified and the property owner will be notified of this in writing.			
Demand capital charges (for capacity)			

	Explanations/ Comments	2020/2021 (GST Inc)	2021/2022 (GST Inc)
Demand capital costs required for the provision of demand capacity could be charged for in accordance with Council's Development Contribution Policy contained within the 10 Year Plan where the proposed loadings can be accommodated within the planned capacity of the sewerage system. However, where any application for conditional trade waste consent has the potential to impose a significant additional demand on the sewerage system, beyond its planned capacity, then specific demand capital charges will be a condition of the consent.			
Administrative Charges			
Trade waste application fee	base fee with application	$236.80	$236.80
Extra time over two hours will be charged at:	Per hour plus disbursements	$118.39	$118.39
Inspection fee - actual cost	Per hour plus disbursements	$118.39	$118.39
Compliance monitoring - actual cost	Per hour plus analysis plus disbursements (including re-inspection)	$118.39	$118.39
Annual administration fee for Waste Consent Holder - actual cost	Per hour plus disbursements	$118.39	$118.39
Tankered waste charge	Per tanker load	$80.00	$80.00
Except for the application base fee (required at time of application) all other administrative charges are due for payment by 20th of the month following invoice			
Water Tanker Charges			
Fees and charges applicable to the extraordinary supply of water from fire hydrants or tanker filling points on Council reticulated supplies:			
Application fee for tankered water permit		$280.41	$280.41
Includes initial inspection of one tanker and backflow prevention			
Annual administration fee for existing permit holder		$236.27	$236.27
Includes annual inspection of one tanker and backflow prevention			
Tanker and backflow prevention inspection fee		$116.84	$116.84
For repeat inspections, when required			
Additional tanker inspections	Each	$15.57	$15.57
For inspection of additional tankers, carried out at the same time and location as initial, annual or repeat inspection			
Supervision by Council contractor while drawing water		$58.42	$58.42
When required by Council, fee per hour, minimum one-hour charge			
Standard charge for supply of water per cubic metre (1,000 L)		$1.76	$1.76
Wheelie Bin			
After the initial interim invoice for wheelie bins, the annual charge from 1 July to 30 June will be included with your rates		$14.40	$14.40
New/additional wheelie bin administration fee		$20.00	$20.00
New/additional recycling bin collection fee	Per month charge from 1st of the month following request bin to 30 June of the following year	$14.40	$14.40
New/additional rubbish bin collection fee	per month charge from 1st of the month following request bin to 30 June of the following year	$14.40	$14.40

Schedule of financial reserves

Restricted reserves

Reserves	Community	Business Unit	Activity to which it relates	Purpose	Expected Opening Balance 1/7/2021 ($000)	Deposits In ($000)	Withdraws Out ($000)	Expected Closing Balance 30/6/2031 ($000)
District Reserves								
	Holding	SDC Officer's Association	District Support	Held on behalf of SDC Officer's Association	1	-	-	1
	Environment & Community	Dog and Animal Control	Animal Control	Residual funds from Dog and Animal Control Activity	(216)	-	(346)	130
	John Beange	John Beange	Community Assistance	Funding available in Wyndham Area	19	2	19	2
	Southland Joint Mayoral Fund	Southland Joint Mayoral Fund	Community Assistance	Residual Funds from Southland Flood Relief	244	131	-	375
	Allocation Committee	Contribution and Levies	Community Assistance	Raised through the District Plan be used to remedy, mitigate or offset adverse effects arising from, and in consequence of, or in association with any development	116	62	-	178
	Allocation Committee	Creative NZ	Community Assistance	Support local communities to create diverse opportunities for accessing and participating in arts activities with their specific geographical area, as well as defined communities of interest.	15	8	-	23
	Allocation Committee	Community Development Fund	Community Assistance	Development of Community Facilities, Recreational Opportunities and events	5	3	-	8
	Allocation Committee	Sport NZ	Community Assistance	To subsidise travel costs for people 5-19 years of age participating in regular sporting competition.	5	3	-	7
	Allocation Committee	Meridian Contribution	Community Assistance	Support Northern Southland community initiatives by way of grants.	322	158	107	373
	Allocation Committee	Ohai Railway Board	Community Assistance	Support Ohai community initiatives by way of grants.	1,893	317	-	2,211

	Allocation Committee	Ohai/Nightcaps Doctors	Community Assistance	Medical Services within Ohai and Nightcaps, including local ambulance.	-	-	-	-
	Allocation Committee	District Heritage Grant	Community Assistance	Support the heritage in the district area.	22	12	-	34
	Allocation Committee	Fonterra Reserve Contribution	Community Assistance	Support to the Te Tipua community initiatives by way of grants.	541	258	78	721
	Allocation Committee	Stewart Island/Rakiura Visitor Levy	Community Assistance	Stewart Island/Rakiura Visitor Levy Funds	98	53	-	150
	Specific	ECNZ - Projects	District Support	Funds available for future projects in accordance with ECNZ requirements	22	12	-	33
	Specific	LGFA repayments	District Support	Funds available for LGFA repayments	-	51,722	-	51,722
Total Restricted District Reserves					**3,087**	**52,742**	**(142)**	**55,971**
	Wallacetown	Cemetery Bequest	Cemetery	Wallacetown Cemetery	73	12	33	52
Total Restricted Local Reserves Wallacetown					**73**	**12**	**33**	**52**
	Winton	Birthing Centre	Community Facilities	Winton Birthing Centre	-	-	-	-
	Winton	Medical Centre Equipment	Community Facilities	Winton Medical Centre	-	-	-	-
Total Restricted Local Reserves Winton					**-**	**-**	**-**	**-**
Total Restricted Local Reserves					**73**	**12**	**33**	**52**
Total Restricted Reserves					**3,160**	**52,753**	**(109)**	**56,023**

Council created – General

Reserves	Community	Business Unit	Activity to which it relates	Purpose	Expected Opening Balance 1/7/2021 ($000)	Deposits In ($000)	Withdraws Out ($000)	Expected Closing Balance 30/6/2031 ($000)
District Reserves								
	Council	Global	District Support	General Reserve	1,029	125	-	1,154
	Council	District Operations	District Support	General Reserve	763	7,837	7,054	1,546
	Council	Strategic Assets Reserve	District Support	Offset Rates	8,508	-	4,300	4,208
Total Council Created General District Reserves					**10,300**	**7,962**	**11,354**	**6,908**
Total Council Created General Reserves					**10,300**	**7,962**	**11,354**	**6,908**

Council created - Special

Reserves	Community	Business Unit	Activity to which it relates	Purpose	Expected Opening Balance 1/7/2021	Deposits In ($000)	Withdraws Out ($000)	Expected Closing Balance 30/6/2031 ($000)
District Reserves								
	Asset & Services	Community Housing	Community Services	Operational reserve for community housing	192	2,894	3,067	18
	Asset & Services	Community Task Force	Community Services	Operational reserve for community task force	62	74	-	137
	Asset & Services	Forestry Council Reserve	District Leadership	Residual funds from forestry activities	6,888	-	1,535	5,353
	Asset & Services	Forestry Reserve	District Leadership	Residual funds from forestry activities	651	8,013	7,664	1,000
	Asset & Services	Gravel Reserves	Roads and Footpaths	Ensure Council has sufficient funds available for reinstatement of Council's pits	585	-	420	165
	Asset & Services	Public Toilet Capital Pro Reserve	Various	Fund Public Toiler Capital Works	-	-	-	-
	Asset & Services	Property Development	Community Services	Balancing fund for sales and operational building expenditure	340	(19)	303	17
	Asset & Services	Proposed Wastewater	Wastewater	Operational account for proposed sewerage	-	-	-	-
	Asset & Services	Proposed Water	Water Supply	Operational account for proposed water	553	-	-	553
	Asset & Services	Roading	Roads and Footpaths	Rates smoothing reserve	55	-	-	55
	Asset & Services	Road Safety Community	Roads and Footpaths	Funding accrued from programmes not completed by year end	-	-	-	-
	Asset & Services	Waste Management	Solid Waste Management	General waste reserve	167	-	167	-
	Assets & Services	Waste Minimisation	Solid Waste Management	Waste Minimisation reserve	1	881	880	2
	Asset & Services	Water Schemes	Water Supply	Development for water schemes	-	-	-	-
	Asset & Services	District Wastewater	Wastewater	Development for sewerage schemes	5	-	-	5
	Asset & Services	District Stormwater	Stormwater	Stormwater investigations	61	-	61	-
	Asset & Services	District Water	Water Supply	Development for water supply	-	-	-	-
	Asset & Services	Wastewater Contribution	Wastewater	Development for building Waste Water	-	-	-	-

	Asset & Services	District Reserves	Parks and reserves	Operational reserve for district reserves	24	-	15	9
Total Council Created - Special Reserves Assets & Services					**9,584**	**11,843**	**14,112**	**7,315**
	Chief Executive	SDC/DOC Joint Project	District Support	Residual funds from past joint projects for future projects	61	-	-	61
	Chief Executive	Around the Mountains	Roads and Footpaths	Around the Mountains Cycle Trail	16	-	-	16
Total Council Created - Special Reserves Chief Executive					**77**	**-**	**-**	**77**
	Policy and Community	Waimumu Field Day	District Leadership	Fund Council's Field Day every two years	18	-	18	-
	Policy and Community	Community Outcomes	Strategy and Communication	Contribute Southland Regional Development Strategy	44	-	-	44
	Policy and Community	Elections	Representation and Advocacy	Fund Council's election costs every three years	118	120	-	238
	Policy and Community	War memorial grant	Community Assistance	Funding received for memorial archway	2	1	-	3
Total Council Created - Special Reserves Policy and Community					**183**	**120**	**18**	**285**
	Depreciation	Depreciation Motor Vehicle	Various	Fund Motor Vehicle Fleet Replacements	896	5,457	5,499	854
	Depreciation	Depreciation Buildings	Various	Fund Building Replacements	75	5,095	3,846	1,324
	Depreciation	Depreciation IT	Various	Fund IT Replacements	500	1,854	1,995	259
	Depreciation	Depreciation Matuku	Water Supply	Fund Matuku Water Scheme Replacements	7	92	38	61
	Depreciation	Deprecation Public Conveniences	Various	Fund Public Conveniences Replacements	-	4,906	4,906	-
	Depreciation	Depreciation Te Anau Rural Water	Water Supply	Fund Te Anau Rural Water Scheme Replacements	-	1,752	935	818
	Depreciation	Depreciation Water	Water	Fund Water Replacements	31	18,874	18,906	-
	Depreciation	Depreciation Waste Management	Waste Management	Fund Waste Management Replacements	44	713	187	570
	Depreciation	Depreciation Wheelie Bin	Waste Management	Fund Wheelie Bin Replacements	135	956	802	289
	Depreciation	Depreciation Sewerage	Sewerage	Fund Sewerage Replacements	879	32,253	31,456	1,676
	Depreciation	Depreciation Roading	Roads and Footpaths	Fund Roading Replacements	229	96,894	97,123	-
	Depreciation	Depreciation Cycle Trail	Cycle Trail	Fund Cycle Trail Replacements	-	1,260	1,260	-
Total Council Created - Special Reserves Depreciation					**2,795**	**170,006**	**166,952**	**5,849**
	Development and Financial	Parks Contribution	Community Services	Contribution to capital activity - Parks and Reserves	134	-	29	105
	Development and Financial	Roading Contribution	Roads and Footpaths	Contribution to capital activity - Roading and transport	320	-	-	320
	Development and Financial	Sewerage Contribution	Wastewater	Contribution to capital activity - Wastewater	341	-	-	341

	Development and Financial	Water Contribution	Water Supply	Contribution to capital activity - Water	112	-	-	112
Total Council Created - Special Reserves Development and Financial					**907**	**-**	**29**	**877**
	Environmental Services	Corporate Uniforms	District Leadership	Staff uniform subsidies	-	-	-	-
	Environmental Services	Alcohol Licensing-Operating	Regulatory Services	To fund the Alcohol Licensing Services	(135)	-	109	(244)
	Environmental Services	Health Licensing	Regulatory Services	To fund the Health Licensing Services	30	-	(74)	104
Total Council Created - Special Reserves Environmental Services					**(105)**	**-**	**35**	**(140)**
	Holding	Milford Flood Protect	Community Services	Residual funds from Milford Flood Protection	46	-	-	46
	Holding	International relations	Community Assistance	Residual funds from International relationship activities	58	-	-	48
	Holding	Shared Services	District Support	Shared services balance	5	-	-	5
Total Council Created - Special Reserves Holding					**109**	**-**	**-**	**109**
	Specific	Biodiversity Initiative	Community Assistance	Funds set aside for future biodiversity initiatives	21	-	-	21
	Specific	Disaster Recovery	Community Assistance	Funds set aside in case of disaster in accordance with insurance requirements	1,443	-	-	1,443
	Specific	Predator Free Rakiura	District Leadership	Contribution to Predator Free Rakiura programme	12	-	-	12
	Specific	Rates civil defence/rural fire	Emergency Management	Fund emergency management	11	-	-	11
	Specific	Tuatapere (Clifden Bridge)	Community Services	Residual funds from Tuatapere project in 2000, to be used for community projects at Council's discretion	19	-	-	19
	Specific	North Makarewa rec reserve	Parks and Reserves	North Makare1wa rec reserve	1	9	-	10
Total Council Created - Special Reserves Specific					**1,507**	**9**	**-**	**1,516**
Total Council Created - Special District Reserves					**15,057**	**181,978**	**181,146**	**15,889**

Reserves	**Community**	**Business Unit**	**Activity to which it relates**	**Purpose**	**Expected Opening Balance 1/7/2021 ($000)**	**Deposits In ($000)**	**Withdraws Out ($000)**	**Expected Closing Balance 30/6/2031 ($000)**
Local Reserves								
	Athol	General	Various	Athol General Purpose	15	1	15	1

Reserves	Community	Business Unit	Activity to which it relates	Purpose	Expected Opening Balance 1/7/2021 ($000)	Deposits In ($000)	Withdraws Out ($000)	Expected Closing Balance 30/6/2031 ($000)
	Athol	Community Centres	Community Services	Athol Hall	8	-	8	-
Council Created - Special Reserves Athol					**23**	**2**	**23**	**2**
	Balfour	General	Various	Balfour General Purpose	105	17	38	84
Council Created - Special Reserves Balfour					**105**	**17**	**38**	**84**
	Browns	General	Various	Browns General Purpose	47	7	25	29
Council Created - Special Reserves Browns					**47**	**7**	**25**	**29**
	Clifden	Recreation Reserve	Community Services	Clifden Reserves Committee	42	66	-	108
Council Created - Special Reserves Clifden					**42**	**66**	**-**	**108**
	Colac Bay	Community Centres	Community Services	Colac Bay Hall	1	-	1	-
	Colac Bay	General	Various	Colac Bay General Purpose	47	1	47	1
Council Created - Special Reserves Colac Bay					**48**	**1**	**48**	**1**
	Dipton	Cemetery	Community Services	Dipton Cemetery	16	3	2	17
	Dipton	General	Various	Dipton General Purpose	37	-	37	-
	Dipton	Stormwater	Stormwater	Dipton Stormwater	13	3	-	16
Council Created - Special Reserves Dipton					**66**	**6**	**39**	**33**
	Drummond	General	Various	Drummond General Purpose	11	2	-	14
	Drummond	Recreation Reserve	Community Services	Drummond Reserves Committee	17	14	-	31
Council Created - Special Reserves Drummond					**28**	**17**	**-**	**45**
	Edendale	Cemetery	Community Services	Edendale Cemetery	9	1	9	1
	Edendale-Wyndham	Footpaths	Roads and Footpaths	Footpaths	14	-	14	-
	Edendale-Wyndham	General	Various	General Purpose	37	1	37	1
	Edendale-Wyndham	Stormwater	Stormwater	Stormwater	441	46	441	46
	Edendale-Wyndham	Community Centre	Community Services	Edendale Wyndham Hall	109	14	82	40
Council Created - Special Reserves Edendale - Wyndham					**609**	**62**	**583**	**88**

Reserves	Community	Business Unit	Activity to which it relates	Purpose	Expected Opening Balance 1/7/2021 ($000)	Deposits In ($000)	Withdraws Out ($000)	Expected Closing Balance 30/6/2031 ($000)
	Fortrose	Community Centre	Community Services	Fortrose Hall	3	-	3	-
Council Created – Special Reserves Fortrose					**3**	**-**	**3**	**-**
	Garston	Special Projects	Various	Garston General Purpose	34	1	34	1
Council Created - Special Reserves Garston					**34**	**1**	**34**	**1**
	Gorge Road	Gorge Road General	Various	Gorge Road General Purpose	33	6	18	21
Council Created - Special Reserves Gorge Road					**33**	**6**	**18**	**21**
	Limehills	General	Various	Limehills General Purpose	11	2	-	13
	Limehills	Stormwater	Stormwater	Limehills Stormwater	39	5	39	5
Council Created - Special Reserves Limehills					**50**	**7**	**39**	**18**
	Longbush	Community Centre	Community Services	Longbush Hall	-	-	-	1
Council Created - Special Reserves Longbush					**-**	**-**	**-**	**1**
	Lumsden	Footpaths	Roading and Footpaths	Lumsden Footpaths	9	(9)	-	-
	Lumsden	General	Various	Lumsden General Purpose	76	3	75	5
	Lumsden	Stormwater	Stormwater	Lumsden Stormwater	48	3	48	3
	Lumsden	Community Centre	Community Services	Lumsden Community Centre	5	-	5	-
	Lumsden	Cemetery	Community Services	Lumsden Cemetery	1	-	1	-
Council Created - Special Reserves Lumsden					**140**	**(2)**	**130**	**8**
	Manapouri	Fraser's Beach	Community Services	Frasers Beach Reserve	43	10	-	53
	Manapouri	General	Various	Manapouri General Purpose	73	1	73	1
	Manapouri	Community Centre	Community Services	Manapouri Community Centre	20	(20)	-	1
	Manapouri	Swimming Pool Area	Community Services	Manapouri Pool	3	1	-	3
Council Created - Special Reserves Manapouri					**139**	**(8)**	**73**	**58**
	Mararoa/ Waimea Ward	Mararoa/Waimea Ward	Various	Mararoa/Waimea Ward	66	14	-	80
Council Created - Special Reserves Mararoa/Waimea Ward					**66**	**14**	**-**	**80**
	Mataura Island	Community Centre	Community Services	Mataura Island Community Centre	5	1	-	6
Council Created - Special Reserves Mataura Island					**5**	**1**	**0**	**6**
	Matuku	Rural WS General	Water Supply	Matuku Water	1	-	1	1
Council Created - Special Reserves Matuku					**1**	**-**	**1**	**1**

Reserves	Community	Business Unit	Activity to which it relates	Purpose	Expected Opening Balance 1/7/2021 ($000)	Deposits In ($000)	Withdraws Out ($000)	Expected Closing Balance 30/6/2031 ($000)
	Menzies Ferry	Community Centre	Community Services	Menzies Ferry Community Centre	8	2	-	9
Council Created - Special Reserves Menzies Ferry					**8**	**2**	**-**	**9**
	Mokoreta/Redan	Community Centre	Community Services	Mokoreta/Redan Community Centre	18	3	18	3
Council Created - Special Reserves Mokoreta/Redan					**18**	**3**	**18**	**3**
	Mossburn	General	Various	Mossburn General Purpose	82	19	94	6
Council Created - Special Reserves Mossburn					**82**	**19**	**94**	**6**
	Nightcaps	McGregor Park	Community Services	Nightcaps McGregor Park	67	(28)	52	(13)
	Nightcaps	Community Centre	Community Services	Nightcaps Community Centre	13	2	13	2
	Nightcaps	General	Various	Nightcaps General Purpose	9	-	9	-
	Nightcaps	Stormwater	Stormwater	Nightcaps Stormwater	10	1	10	1
Council Created - Special Reserves Nightcaps					**100**	**(25)**	**85**	**(10)**
	Ohai	General	Various	Ohai General Purpose	88	5	88	5
	Ohai	Stormwater	Stormwater	Ohai Stormwater	161	17	161	17
Council Created - Special Reserves Ohai					**249**	**22**	**249**	**22**
	Orawia	Community Centre	Community Centres	Orawia Community Centre	1	-	1	-
	Orawia	Community Centre	Community Centres	Orawia Hall Group	24	5	-	29
Council Created - Special Reserves Orawia					**25**	**5**	**1**	**29**
	Orepuki	General	Various	Orepuki General Purpose	20	1	20	1
	Orepuki	Community Centre	Community Services	Orepuki Community Centre	19	(13)	-	6
Council Created - Special Reserves Orepuki					**39**	**(13)**	**20**	**7**
	Oreti	Community Centre	Community Services	Oreti Community Centre	16	1	16	1
Council Created - Special Reserves Oreti					**16**	**1**	**16**	**1**
	Otapiri/Lora	Community Centre	Community Services	Otapiri/Lora Community Centre	56	5	56	5
Council Created - Special Reserves Otapiri/Lora					**56**	**5**	**56**	**5**
	Otautau	Baths	Community Services	Otautau Pool	5	1	-	6
	Otautau	Brightwood Develop	Community Services	Otautau Financial Contribution	17	4	-	20
	Otautau	Forestry	Community Services	Holt Park Forestry	166	33	30	170

Reserves	Community	Business Unit	Activity to which it relates	Purpose	Expected Opening Balance 1/7/2021 ($000)	Deposits In ($000)	Withdraws Out ($000)	Expected Closing Balance 30/6/2031 ($000)
	Otautau	General	Various	Otautau General Purpose	35	4	36	3
	Otautau	Stormwater	Stormwater	Otautau Stormwater	251	43	251	43
	Otautau	Community Centre	Community Services	Otautau Community Centre	29	6	-	36
Council Created - Special Reserves Otautau					**503**	**91**	**317**	**277**
	Riversdale	General	Various	Riversdale General Purpose	29	2	29	2
Council Created - Special Reserves Riversdale					**29**	**2**	**29**	**2**
	Riverton/ Aparima	Cemetery Maintenance	Community Services	Riverton Cemeteries	69	4	69	4
	Riverton/ Aparima	Doc Profits Lib Sale	Community Services	Riverton Projects	70	15	-	85
	Riverton/ Aparima	General	Various	Riverton General Purpose	199	10	212	(3)
	Riverton/ Aparima	Riverton Harbour General	Community Services	Riverton Harbour	23	(50)	-	(27)
	Riverton/ Aparima	Parks & Res Develop	Community Services	Riverton Parks and Reserves	30	(30)	-	-
	Riverton/ Aparima	Property Sales	Community Services	Riverton General Purpose	153	-	-	153
	Riverton/ Aparima	War Memorial	Community Services	Riverton War Memorial	14	1	13	2
	Riverton/ Aparima	Stormwater	Stormwater	Riverton Stormwater	216	37	51	203
	Riverton/ Aparima	Taramea Bay/Rocks Development	Community Services	Taramea Bay Foreshore	11	-	11	-
	Riverton/ Aparima	Taramea Howells Point	Community Services	Taramea Howells Point	12	3	-	15
	Riverton /Aparima	Property	Community Services	Riverton General Purpose	-	33	-	33
Council Created - Special Reserves Riverton/Aparima					**796**	**24**	**355**	**465**
	Ryal Bush	Community Centre	Community Centres	Ryal Bush Community Centre	3	-	3	-
Council Created - Special Reserves Ryal Bush					**3**	**-**	**3**	**-**
	SIESA	Operations	SIESA	SIESA Operations	175	3,798	2,505	1,467
Council Created - Special Reserves SIESA					**175**	**3,798**	**2,505**	**1,467**
	Stewart Island	General	Various	Stewart Island General Purpose	144	10	108	46
	Stewart Island	Waste Management	Community Services	Stewart Island General Purpose	35	8	-	43

Reserves	Community	Business Unit	Activity to which it relates	Purpose	Expected Opening Balance 1/7/2021 ($000)	Deposits In ($000)	Withdraws Out ($000)	Expected Closing Balance 30/6/2031 ($000)
	Stewart Island	Jetties	Community Services	Stewart Island Jetties	80	-	80	-
Council Created - Special Reserves Stewart Island/Rakiura					**259**	**18**	**188**	**89**
	Te Anau	Te Anau Carpark Res	Community Services	Te Anau General Purpose	26	6	-	32
	Te Anau	General	Various	Te Anau General Purpose	676	29	672	33
	Te Anau	Luxmore	Community Services	Luxmore Subdivision	1,105	245	-	1,349
	Te Anau	Te Anau Airport Manapouri	Community Services	Te Anau Airport Manapouri	201	15	201	15
	Te Anau	Stormwater	Stormwater	Te Anau General Purpose	536	92	222	406
Council Created - Special Reserves Te Anau					**2,544**	**387**	**1,094**	**1,836**
	Thornbury	Community Centre	Community Services	Thornbury Community Centre	1	-	-	1
	Thornbury	General	Various	Thornbury General Purpose	7	-	7	-
Council Created - Special Reserves Thornbury					**8**	**1**	**7**	**2**
	Tokanui	Community Centre	Community Services	Tokanui Community Centre	7	-	7	-
	Tokanui	General	Various	Tokanui General Purpose	51	5	51	5
Council Created - Special Reserves Tokanui					**59**	**5**	**59**	**5**
	Tuatapere	Water Meridian Contract	Various	Tuatapere General Purpose	7	2	-	9
	Tuatapere	Community Centre	Community Services	Tuatapere Community Centre	27	-	27	-
	Tuatapere	General	Various	Tuatapere General Purpose	211	21	211	21
	Tuatapere	Property	Community Services	Tuatapere General Purpose	3	1	-	4
	Tuatapere	Waiau River Collection	Water Supply	Tuatapere Waiau River	1	-	-	1
	Tuatapere	Forestry	Community Services	Elder Park Forestry	24	5	-	29
	Ward	Pool	Community Services	Tuatapere Ward Pool Rate	42	7	-	49
Council Created - Special Reserves Tuatapere					**316**	**36**	**239**	**113**
	Waianiwa	Community Centre	Community Services	Waianiwa Community Centres	23	3	23	3
Council Created - Special Reserves Waianiwa					**23**	**3**	**23**	**3**

Reserves	Community	Business Unit	Activity to which it relates	Purpose	Expected Opening Balance 1/7/2021 ($000)	Deposits In ($000)	Withdraws Out ($000)	Expected Closing Balance 30/6/2031 ($000)
	Waiau/Aparima Ward	General	Various	Waiau/Aparima Ward General Purpose	215	47	-	263
	Waiau/Aparima Ward	Cosy Nook	Community Services	Cosy Nook General Purpose	29	40	-	69
	Waiau/Aparima Ward	Hirstfield Reserve	Community Services	Hirstfield Reserve General Purpose	27	28	-	54
	Waiau/Aparima Ward	Arboretum Reserve	Community Services	Arboretum Reserve	13	3	-	16
	Waiau/Aparima Ward	Wairio Cemetery	Community Services	Wairio Cemetery	58	11	8	62
	Waiau/Aparima Ward	Wairio Town General	Various	Wairio General Purpose	4	-	4	-
	Waiau/Aparima Ward	Wairio Reserve	Community Services	Wairio Reserve	7	2	-	9
	Waiau/Aparima Ward	Takitimu Reserve	Community Services	Takitimu Pool	15	3	-	18
	Waiau/Aparima Ward	Calcium Cemetery	Community Services	Calcium Cemetery	20	4	5	18
Council Created - Special Reserves Waiau/Aparima					**388**	**138**	**17**	**508**
	Waihopai/ Toetoes Ward	Waihopai/Toetoes Ward	Various	Waihopai/Toetoes Ward	58	8	20	46
Council Created - Special Reserves Waihopai/Toetoes Ward					**58**	**8**	**20**	**46**
	Waikaia	Dickson Park	Community Services	Waikaia General Purpose	17	1	17	1
	Waikaia	General	Various	Waikaia General Purpose	74	5	74	5
	Waikaia	Museum Donations	Various	Waikaia Museum Funding	9	24	-	33
	Waikaia	Refuse Removal	Solid Waste	Waikaia General Purpose	10	2	-	12
	Waikaia	Stormwater	Stormwater	Waikaia Stormwater	120	26	3	142
Council Created - Special Reserves Waikaia					**230**	**58**	**94**	**194**
	Waitane Glencoe	Recreation Reserve	Community Services	Waitane Glencoe Reserves Committee	2	-	-	3
Council Created - Special Reserves Waitane Glencoe					**2**	**-**	**-**	**3**
	Wallacetown	General	Various	Wallacetown General Purpose	143	11	143	11
	Wallacetown	Stormwater	Stormwater	Wallacetown General Purpose	42	9	-	51
Council Created - Special Reserves Wallacetown					**185**	**20**	**143**	**62**
	Winton	Community Centre	Community Services	Winton Community Centres	22	1	22	1
	Winton	General	Various	Winton General Purpose	169	6	162	12

Reserves	Community	Business Unit	Activity to which it relates	Purpose	Expected Opening Balance 1/7/2021 ($000)	Deposits In ($000)	Withdraws Out ($000)	Expected Closing Balance 30/6/2031 ($000)
	Winton	Medical Centre	Community Services	Winton Medical Centre	137	200	252	86
	Winton	Property Sales	Community Services	Winton General Purpose	131	99	63	167
	Winton	Res Capital Development	Community Services	Winton General Purpose	106	23	-	130
	Winton	Stormwater	Stormwater	Winton Stormwater	82	1	82	1
Council Created - Special Reserves Winton					**648**	**330**	**581**	**397**
	Winton/ Wallacetown Ward	Winton/Wallacetown Ward	Various	Winton/Wallacetown Ward	407	68	110	366
Council Created - Special Reserves Winton/Wallacetown Ward					**407**	**68**	**110**	**366**
	Woodlands	General	Various	Woodlands General Purpose	61	4	61	4
	Woodlands	Septic Tank Rates	Wastewater	Woodlands Septic Tank Cleaning	7	1	2	7
Council Created - Special Reserves Woodlands					**68**	**5**	**63**	**10**
	Ardulussa	Community	Various	Ardulussa community board	-	-	-	-
	Fiordland	Community	Various	Fiordland community board	-	812	265	546
	Northern	Community	Various	Northern community board	-	-	-	-
	Oraka Aparima	Community	Various	Oraka Aparima community board	-	-	-	-
	Oreti	Community	Various	Oreti community board	-	-	-	-
	Tuatapere – Te Waewae	Community	Various	Tuatapere – Te Waewae community board	-	-	-	-
	Waihopai/ Toetoe	Community	Various	Waihopai/ Toetoe community board	-	-	-	-
	Wallace Takitimu	Community	Various	Wallace Takitimu community board	-	-	-	-
Council Created - Special Reserves Community					**-**	**812**	**265**	**546**
Total Council Created - Special Local Reserves					**8,732**	**6,022**	**7,704**	**7,050**
Total Council Created – General Reserves					**10,300**	**7,962**	**11,354**	**6,908**
Total Council Created - Special Reserves					**23,789**	**188,000**	**188,851**	**22,938**
Total Council Restricted Reserves					**3,160**	**52,753**	**(109)**	**56,023**
TOTAL RESERVE FUNDS					**37,249**	**248,716**	**200,096**	**85,869**